

# FIRST SUPPLEMENTARY PROSPECTUS OF TA DANA GLOBAL 50

This First Supplementary Prospectus of TA Dana Global 50 dated 15 April 2018 (“First Supplementary Prospectus”) must be read together with the Prospectus of TA Dana Global 50 dated 17 January 2018 (“Prospectus”)

The TA Dana Global 50 (“Fund”) was constituted on 27 July 2017

Manager : TA Investment Management Berhad (340588-T)

Trustee : CIMB Islamic Trustee Berhad (167913-M)

**INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS FIRST SUPPLEMENTARY PROSPECTUS OF TA DANA GLOBAL 50 DATED 15 APRIL 2018 AND THE PROSPECTUS OF TA DANA GLOBAL 50 DATED 17 JANUARY 2018. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.**

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**Responsibility Statements**

This First Supplementary Prospectus has been reviewed and approved by the directors of TA Investment Management Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Prospectus false or misleading.

**Statements of Disclaimer**

The Securities Commission Malaysia has authorised the Fund and a copy of this First Supplementary Prospectus has been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of this First Supplementary Prospectus, should not be taken to indicate that Securities Commission Malaysia recommends the said Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Prospectus, or this First Supplementary Prospectus.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of TA Investment Management Berhad, the management company responsible for the said Fund and takes no responsibility for the contents in this First Supplementary Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this First Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

**INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.**

**Additional Statements**

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws including any statement in this First Supplementary Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this First Supplementary Prospectus or the conduct of any other person in relation to the Fund.

This First Supplementary Prospectus does not constitute an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorized or to any person to whom it is unlawful to make such offer or solicitation.

The Fund will not be offered for sale in the United States of America, its territories or possessions and all areas subject to its jurisdiction, or U.S. Person(s), except in a transaction which does not violate the securities laws of the United States of America. Accordingly, investors may be required to certify that they are not U.S. Person(s) before making an investment in the Fund.

TA Dana Global 50 has been certified as Shariah-compliant by the Shariah adviser appointed for the Fund.

**Additional Disclosures on Personal Information**

Investors are advised to read and understand the full personal data or information related disclosures which will be given to you together with the application form before purchasing Units of the Fund. The said disclosures consist of, but is not limited to, TA Investment Management Berhad being entitled to transfer, release and disclose from time to time any information relating to the Unit Holders to any of TA Investment Management Berhad's parent company, subsidiaries, associate companies, affiliates, delegates, service providers and/or agents (including any outsourcing agents and/or data processors) for any purpose on the

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basis that the recipients shall continue to maintain the confidentiality of information disclosed as required by laws, regulations or directives, regulatory agency, government body or authority, or in relation to any legal action to any court.

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**Unless otherwise provided in this First Supplementary Prospectus, all the capitalised terms used herein shall have the same meanings ascribed to them in the Prospectus.**

This First Supplementary Prospectus is to inform investors that:

- The definition of “Reinvestment Date” has been inserted.
- The definition of “Deed” has been amended.
- The information relating to equity related index of the Shariah-compliant derivative has been amended.
- The mode of distribution has been amended.
- The members of the investment committee have been updated.
- The consulting team of the Shariah Adviser has been updated.
- The information of the first supplemental deed has been updated.

**A. Amendment to “Definition” from page 3 to page 4 of the Prospectus**

- (i) The definition of “Deed” is hereby deleted and replaced with the following:-

Deed	The deed dated 27 July 2017 and the first supplemental deed dated 20 February 2018 entered into between the Manager and the Trustee in respect of the Fund as may be modified from time to time
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- (ii) The definition of “Reinvestment Date” is hereby inserted as follows:-

Reinvestment Date	The reinvestment date of income distribution is within three (3) Business Day after the date of the declaration of any income distribution
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**B. Amendment to “Section 1.8 – Investment Policy and Strategy in Chapter 1 – Equity Related Index” from page 11 to 12 of the Prospectus**

The information relating to the equity related index of the Fund in the 3<sup>rd</sup> paragraph is hereby deleted and replaced with the following:-

The Stocks are selected on a monthly basis from a Shariah investment universe composing all the constituents of the S&P Global 1200 Shariah Index that are listed on a Selected Stock Exchange (as defined in this section below) (the “Shariah Investment Universe”) using a rule-based selection methodology designed by Finvex acting as index sponsor (“Finvex” or the “Index Sponsor”). Firstly a liquidity filter is applied to the Shariah Investment Universe in order to exclude the securities that do not meet the liquidity threshold. The liquidity is determined on the basis of the average daily trading volume during the 6 months prior to the selection date and the threshold is set to EUR 15 million equivalents. In the event that the application of the liquidity filter reduces the Shariah Investment Universe to below 100 securities, the Index Sponsor will relax the liquidity threshold to ensure that 100 securities are part of the remaining universe. Secondly, the remaining universe of securities after the application of the liquidity filter is ranked in accordance with a combination of different risk parameters with the purpose of creating, from a risk perspective, a more homogeneous subset of securities while targeting a regional representatively which is in line with the market cap of that region within the Shariah

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Investment Universe and a sector concentration limit of 40% as well as a soft turnover constraint. The regions are defined as 4 groups being: (1) Europe, (2) North America, (3) Asia Pacific and (4) Emerging.

**C. Amendment to “Section 1.13 – Mode of Distribution” in Chapter 1 on page 13 of the Prospectus**

The information relating to the mode of distribution of the Fund is hereby deleted and replaced with the following:-

Unit Holders may choose to receive any distributions declared by either of the following methods:

- a) reinvestment of the distribution amount into additional Units in the Fund based on the NAV per Unit on the Reinvestment Date. No sales charge is imposed; or
- b) cheque sent to the Unit Holder at the last correspondence address given to us.

Distributions will automatically be re-invested into additional Units of the Fund if:

- a) No distribution choice is made on the account opening form or investment form;
- b) The distribution cheque is returned as unclaimed through the post;
- c) The distribution cheque is uncashed after six (6) months from date of issue; or
- d) The distribution amount is less than RM50.00 or such amount determined by the Manager from time to time.

In the absence of instructions to the contrary, distribution income from the Fund will be automatically reinvested, at no charge, into additional Units of the Fund based on the NAV per Unit on the Reinvestment Date.

**Unclaimed Money**

For distribution cheques which are left unclaimed by Unit Holders upon lapse of the six months' cheque validity period, the Manager shall reinvest the distribution in the purchase of additional Units of the Fund on their behalf at the NAV per Unit at the end of the validity period provided the Unit Holder still has an account with the Manager. For other cases, the Manager shall retain the moneys for a further six (6) months and if still unclaimed, shall deal with those moneys in accordance with the Unclaimed Moneys Act 1965.

\* Any change in distribution instruction must be in writing. If this is done in the last 14 days before the distribution declaration date of the Fund, the change will only take effect from the next distribution point, if any.

**UNIT PRICES AND DISTRIBUTIONS PAYABLE, IF ANY, MAY GO DOWN AS WELL AS UP.**

**D. Amendment to “Section 4.4 – Investment Committee” in Chapter 4 on page 33 of the Prospectus**

The information relating to the members of the investment committee for the Fund is hereby deleted and replaced with the following:-

The members of the investment committee for the Fund consist of:

- Choo Swee Kee (Non-independent)
- Dr. Wong Hong Meng (Independent)
- Dato' Tay Kian Chuan (Independent)
- Kaladher Govindan (Non-independent)
- Nor Asma Mohamed (Non-independent)

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- Nor Aziah Abdul Halim (Non-independent)

**E. Amendment to “Section 4.5 – Shariah Adviser” in Chapter 4 on page 34 of the Prospectus**

The profile of Mohd Zikri Mohd Shairy, the Chief Executive Officer of the Shariah Adviser is hereby deleted in its entirety.

**F. Amendment to “Section 9.4 – Deed(s)” in Chapter 9 on page 51 of the Prospectus**

The information relating to the deed of the Fund is hereby deleted and replaced with the following:-

Principal Deed	27 July 2017
Supplementary Deed(s)	20 February 2018