

29 December 2010

**TA AUSTRALIA**  
INCOME FUND I & II

Dear Valued Unit Holders,

**TA AUSTRALIA INCOME FUND I (“TAAUSIF I”) AND/OR  
TA AUSTRALIA INCOME FUND II (“TAAUSIF II”)  
NOTICE TO OUR VALUED UNIT HOLDERS**

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Thank you for your continuous support of our Fund.

We are pleased to inform you that we have finalised the arrangements for investment in the Fund.

**TA AUSTRALIA INCOME FUND I**

Details of the Fund are as follows:-

Commencement Date:	<b>24 December 2010</b>
Tenure:	<b>5 Years</b>
Maturity Date:	<b>24 December 2015</b>
Fixed Rate Note (FRN):	<b>60-month Australian Dollars</b>
Note Issuer:	<b>The Royal Bank of Scotland</b>
Exchange Rate:	<b>3.1163</b>

The FRN provides an **annual income distribution of 6.40%** of the Nominal Amount and 100% capital protected<sup>1</sup> (including sales charge) in AUD<sup>2</sup> upon maturity.

**And/ Or**

**TA AUSTRALIA INCOME FUND II**

Details of the Fund are as follows:-

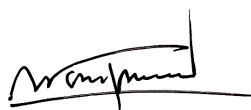
Commencement Date:	<b>24 December 2010</b>
Tenure:	<b>3 Years</b>
Maturity Date:	<b>24 December 2013</b>
Fixed Rate Note (FRN):	<b>36-month Australian Dollars</b>
Note Issuer:	<b>The Royal Bank of Scotland</b>
Exchange Rate:	<b>3.1163</b>

The FRN provides an **annual income distribution of 5.18%** of the Nominal Amount and 100% capital protected<sup>1</sup> (including sales charge) in AUD<sup>2</sup> upon maturity.

Should you require any clarification, please contact our customer service at 603-2031 6603.

“Your Choice of Regular Income”

Yours sincerely,  
**For TA Investment Management Berhad**



**Wong Mien**  
**Chief Executive Officer**

<sup>1</sup> Investors are advised that unlike a capital protected or guaranteed fund, the Fund's investment in the FRN is only capital protected in AUD and not guaranteed. Consequently, the return of capital is SUBJECT TO the Credit Risk of the issuer of the FRN and Currency Risk.

<sup>2</sup> Please note that the annual income distribution and the capital repayment upon maturity of the Fund are denominated in AUD and are hence subject to fluctuation in the AUD-RM exchange rate during the tenure of the Fund. Please take note that the annual income distribution and capital repayment to unit holders upon maturity will be in RM.