

## SECOND SUPPLEMENTARY MASTER PROSPECTUS

This Second Supplementary Master Prospectus dated 1 February 2018 (“Second Supplementary Master Prospectus”) must be read together with the Master Prospectus dated 1 October 2016 (“Master Prospectus”) and the First Supplementary Master Prospectus dated 10 April 2017 (“First Supplementary Master Prospectus”) for:

TA Growth Fund (constituted on 27 June 1996)	TA Asia Pacific Islamic Balanced Fund (constituted on 6 October 2006)
TA Comet Fund (constituted on 20 September 1999)	TA European Equity Fund (constituted on 5 February 2007)
TA Islamic Fund (constituted on 6 April 2001)	TA Asian Dividend Income Fund (constituted on 26 June 2007)
TA Income Fund (constituted on 14 March 2002)	TA Dana Fokus (constituted on 19 March 2008)
TA Small Cap Fund (constituted on 22 December 2003)	TA All-Cycle Commodities Income Fund (constituted on 2 March 2009)
TA High Growth Fund (constituted on 25 May 2004)	TA BRIC & Emerging Markets Fund (constituted on 5 January 2010)
TA Dana OptiMix (constituted on 31 December 2004)	TA Global Technology Fund (constituted on 4 March 2011)
TA CashPLUS Fund (constituted on 2 June 2005)	TA Total Return Fixed Income Fund (constituted on 26 July 2012)
TA Islamic CashPLUS Fund (constituted on 2 June 2005)	TA Asia Pacific REITs Income Fund (constituted on 21 June 2013)
TA South East Asia Equity Fund (constituted on 7 November 2005)	TA Dana Afif (constituted on 8 July 2014)
TA Global Asset Allocator Fund (constituted on 17 May 2006)	

(Hereinafter collectively referred to as “the Funds”)

Manager	: TA Investment Management Berhad (340588-T)
Trustees	: CIMB Commerce Trustee Berhad (313031-A) Maybank Trustees Berhad (5004-P) Universal Trustee (Malaysia) Berhad (17540-D)

**INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS SECOND SUPPLEMENTARY MASTER PROSPECTUS DATED 1 FEBRUARY 2018, THE MASTER PROSPECTUS DATED 1 OCTOBER 2016 AND THE FIRST SUPPLEMENTARY MASTER PROSPECTUS DATED 10 APRIL 2017. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.**

**THIS SECOND SUPPLEMENTARY MASTER PROSPECTUS DATED 1 FEBRUARY 2018 MUST BE READ TOGETHER WITH THE MASTER PROSPECTUS DATED 1 OCTOBER 2016 AND THE FIRST SUPPLEMENTARY MASTER PROSPECTUS DATED 10 APRIL 2017**

**Responsibility Statements**

This Second Supplementary Master Prospectus has been reviewed and approved by the directors of TA Investment Management Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Second Supplementary Master Prospectus false or misleading.

**Statements of Disclaimer**

The Securities Commission Malaysia has authorised the Funds and a copy of this Second Supplementary Master Prospectus has been registered with the Securities Commission Malaysia.

The authorisation of the Funds, and registration of this Second Supplementary Master Prospectus, should not be taken to indicate that Securities Commission Malaysia recommends the said Funds or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Master Prospectus, the First Supplementary Master Prospectus or this Second Supplementary Master Prospectus.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of TA Investment Management Berhad, the management company responsible for the said Funds and takes no responsibility for the contents in this Second Supplementary Master Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this Second Supplementary Master Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

**INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.**

**Additional Statements**

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws including any statement in this Second Supplementary Master Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this Second Supplementary Master Prospectus or the conduct of any other person in relation to the Funds.

This Second Supplementary Master Prospectus does not constitute an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorized or to any person to whom it is unlawful to make such offer or solicitation.

The Funds will not be offered for sale in the United States of America, its territories or possessions and all areas subject to its jurisdiction, or U.S. Person(s), except in a transaction which does not violate the securities laws of the United States of America. Accordingly, investors may be required to certify that they are not U.S. Person(s) before making an investment in the Funds.

TA Islamic Fund, TA Dana OptiMix, TA Islamic CashPLUS Fund, TA Asia Pacific Islamic Balanced Fund, TA Dana Fokus, TA BRIC & Emerging Markets Fund and TA Dana Afif have been certified as Shariah-compliant by the Shariah adviser appointed for the Funds.

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**Additional Disclosures on Personal Information**

Investors are advised to read and understand the full personal data or information related disclosures which will be given to you together with the application form before purchasing Units of the Funds. The said disclosures consist of, but is not limited to, TA Investment Management Berhad being entitled to transfer, release and disclose from time to time any information relating to the Unit Holders to any of TA Investment Management Berhad's parent company, subsidiaries, associate companies, affiliates, delegates, service providers and/or agents (including any outsourcing agents and/or data processors) for any purpose on the basis that the recipients shall continue to maintain the confidentiality of information disclosed as required by laws, regulations or directives, regulatory agency, government body or authority, or in relation to any legal action to any court.

**THIS SECOND SUPPLEMENTARY MASTER PROSPECTUS DATED 1 FEBRUARY 2018 MUST BE READ TOGETHER WITH THE MASTER PROSPECTUS DATED 1 OCTOBER 2016 AND THE FIRST SUPPLEMENTARY MASTER PROSPECTUS DATED 10 APRIL 2017**

**Unless otherwise provided in this Second Supplementary Master Prospectus, all the capitalised terms used herein shall have the same meanings ascribed to them in the Master Prospectus.**

This Second Supplementary Master Prospectus is to inform investors that:

- The performance benchmark for TA South East Asia Equity Fund has been amended.
- The name of the Target Fund for TA Asian Dividend Income Fund has been amended.
- The name of the management company of the Target Fund for TA Asian Dividend Income Fund has been amended.
- The name of the Target Fund for TA Global Technology Fund has been amended.
- The name of the management company of the Target Fund for TA Global Technology Fund has been amended.

**A. Amendment to “Section 3.10 – TA South East Asia Equity Fund” in “Chapter 3 – Performance Benchmark” on page 23 of the Master Prospectus**

The information relating to the Performance Benchmark of the Fund is hereby deleted and replaced with the following:-

The benchmark for the Fund is based on MSCI ASEAN Index. Information on the benchmark of the Fund can be obtained from Bloomberg at [www.bloomberg.com](http://www.bloomberg.com).

**B. Amendment to “Section 3.14 – TA Asian Dividend Income Fund” in Chapter 3 from page 29 to 45 of the Master Prospectus**

All references to the Henderson Horizon Fund are hereby deleted and replaced with the Janus Henderson Horizon Fund throughout the Master Prospectus.

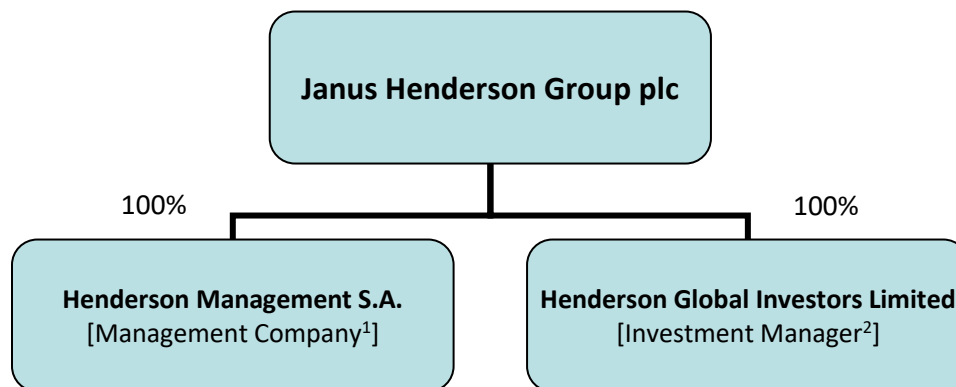
All references to the Henderson Horizon Fund – Asian Dividend Income Fund are hereby deleted and replaced with the Janus Henderson Horizon Fund – Asian Dividend Income Fund throughout the Master Prospectus.

All references to the Henderson Group are hereby deleted and replaced with the Janus Henderson Group throughout the Master Prospectus.

**C. Amendment to “Section 3.14 – TA Asian Dividend Income Fund” in Chapter 3 on page 31 of the Master Prospectus**

The information relating to the diagram of the management structure of the Target Fund is hereby deleted and replaced with the following:-

**THIS SECOND SUPPLEMENTARY MASTER PROSPECTUS DATED 1 FEBRUARY 2018 MUST BE READ TOGETHER WITH THE MASTER PROSPECTUS DATED 1 OCTOBER 2016 AND THE FIRST SUPPLEMENTARY MASTER PROSPECTUS DATED 10 APRIL 2017**



<sup>1</sup> Appointed by Janus Henderson Horizon Fund under a fund management agreement.

<sup>2</sup> Appointed by the Management Company under an investment management agreement.

**D. Amendment to “Section 3.14 – TA Asian Dividend Income Fund” in Chapter 3 on page 31 of the Master Prospectus**

The following information relating to the investment manager of the Target Fund in the 2<sup>nd</sup> paragraph is hereby deleted in its entirety:

“Henderson Management S.A. (“Investment Advisor”) has been appointed by the Company to advise it with respect to the investment of the monies raised by it. Both the Management Company and the Investment Advisor are part of Henderson Group, a substantial financial services group of companies listed in the United Kingdom and Australia.”

**E. Amendment to “Section 3.18 – TA Global Technology Fund” in Chapter 3 from page 52 to 65 of the Master Prospectus**

All references to the Henderson Horizon Fund are hereby deleted and replaced with the Janus Henderson Horizon Fund throughout the Master Prospectus.

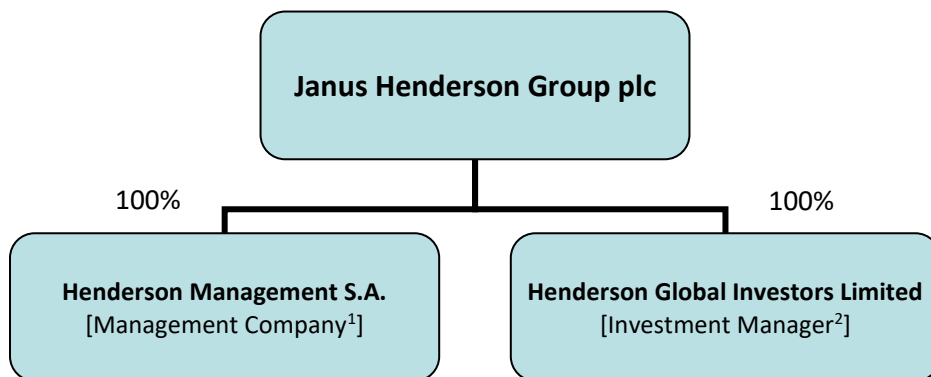
All references to the Henderson Horizon Fund – Global Technology Fund are hereby deleted and replaced with the Janus Henderson Horizon Fund – Global Technology Fund throughout the Master Prospectus.

All references to the Henderson Group are hereby deleted and replaced with the Janus Henderson Group throughout the Master Prospectus.

**F. Amendment to “Section 3.18 – TA Global Technology Fund” in Chapter 3 on page 53 of the Master Prospectus**

The information relating to the diagram of the management structure of the Target Fund is hereby deleted and replaced with the following:-

**THIS SECOND SUPPLEMENTARY MASTER PROSPECTUS DATED 1 FEBRUARY 2018 MUST BE READ TOGETHER WITH THE MASTER PROSPECTUS DATED 1 OCTOBER 2016 AND THE FIRST SUPPLEMENTARY MASTER PROSPECTUS DATED 10 APRIL 2017**



<sup>1</sup> Appointed by Janus Henderson Horizon Fund under a fund management agreement.

<sup>2</sup> Appointed by the Management Company under an investment management agreement.

**G. Amendment to “Section 3.18 – TA Global Technology Fund” in Chapter 3 on page 54 of the Master Prospectus**

The following information relating to the investment manager of the Target Fund in the 2<sup>nd</sup> paragraph is hereby deleted in its entirety:

“Henderson Management S.A. (“Investment Advisor”) has been appointed by the Company to advise it with respect to the investment of the monies raised by it. Both the Management Company and the Investment Advisor are part of Henderson Group, a substantial financial services group of companies listed in the United Kingdom and Australia.”