

**IMPORTANT:** 1. Please complete in **CAPITAL LETTERS** and **BLACK INK** only, and tick ☒ where applicable. Any alterations made must be countersigned.  
 2. This form is for cash investment (TA funds & 3rd party funds), EPF investment (TA funds) and Private Mandate (PM) only. For Private Retirement Scheme (PRS) and 3rd party EPF investment, refer to the respective fund house form.  
 3. TA Investment Management Berhad shall change the signature to all client's accounts maintained with TA Investment Management Berhad, regardless whether the unit holder/client is the Principal Applicant or the Joint Applicant of the accounts(s).

Product(s) ☐ Unit Trust Scheme (UTS) ☐ PM

### DETAILS OF APPLICANT

Full Name (as per NRIC/Passport/Others)

NRIC No.       -   -

Passport No./Others

Mobile Phone No.     -

Expiry Date    /    /

### CHANGE OF APPLICANT'S SIGNATURE

New Signature

Note: Please provide a copy of your identification document (NRIC/Passport/Others)

### DECLARATION AND SIGNATURE

I declare that the above particulars are true and complete.  
 I irrevocably consent & authorise TA Investment Management Berhad to disclose any information/documents relating to TA Investment Management Berhad from time to time as TA Investment Management Berhad deems fit in its absolute discretion.  
 I have read the Personal Data Protection Act (PDPA) 2010 Notice on the TA Investment Management Berhad's website and consent to the use of my personal data as per notice.  
 I declare the personal data information given by me is accurate, complete and not misleading.  
 I hereby agree to indemnify TA Investment Management Berhad against any actions, proceedings, claims, losses, damages and costs which be brought against, suffered or incurred by TA Investment Management Berhad as a result of any inaccuracy of declarations herein.  
 I declare am not an undischarged bankrupt nor has any petition for bankruptcy been filed against me.  
 I declare, where applicable, to be the authorised person to act on behalf of a person where information of such person is declared under section "Beneficial Owner".

Signature of Applicant/Authorised Signatory  
 Date

### FOR DISTRIBUTORS USE ONLY

<input type="checkbox"/> UTC	<input type="checkbox"/> Walk In	Name
<input type="checkbox"/> IUTA	<input type="checkbox"/> Signature Sighted	Code
<input type="checkbox"/> Business Centre		Date
<input type="checkbox"/> TA Investment Management Berhad's HQ		

### FOR OFFICE USE ONLY

Remarks	Attended By/Date	
	Approved By/Date	
Received By/Date	Processed By/Date	Verified By/Date