

08 July 2022

Dear Valued Unit Holder,

**TA RAINBOW INCOME FUND 12 (“Fund”)
NOTICE TO OUR VALUED UNIT HOLDER**

Thank you for your continuous support to invest in our Fund.

We are pleased to inform you the details pertaining to the Fund.

1. Details of the Fund

Initial Investment Price	: RM1.0000
Commencement Date	: 21 June 2022
Tenure	: 3 Years
Maturity Date	: 23 June 2025
Currency Conversion Factor on Investment Start Date (USD/MYR)	: 4.4015

2. Information of Fixed Income Instruments

i. Bond Holdings

Stock Code	Issuer Name	Credit Rating	Maturity Date¹
MK180001	Government of Malaysia	MGS	14/3/2025
VK180198	Pengurusan Air SPV Berhad	GG	6/6/2025
UK180046	Public Bank Berhad	AAA	9/4/2025
UI200053	Toyota Capital Malaysia Sdn Bhd	AAA	27/2/2025
VN150132	Benih Restu Bhd	AA2	5/6/2025
VP130115	Westports Malaysia Sdn Bhd	AAA	1/4/2025

ii. ZNIDs Holding

Financial Institution Name	Maturity Date
Hong Leong Bank Berhad	23 June 2025

3. Information of Rainbow Basket

i. Underlying Assets

Underlying Assets	Bloomberg Code	Average Strike Level ²
BlueBay Investment Grade Euro Aggregate Bond Fund - EUR	BBIGEIB LX Equity	Strike observation dates: <ul style="list-style-type: none">• 21 June 2022• 21 July 2022• 22 August 2022
Amiral Gestion Sextant Grand Large	AMSEGLA FP Equity	
S&P 500 Daily Risk Control 5% Excess Return (USD) Index	SPXT5UE	

ii. Weightage of the Rainbow Basket³

Rainbow Basket	Ratio of the Weightage
1 st Best Performing Underlying Asset	45%
2 nd Best Performing Underlying Asset	30%
3 rd Best Performing Underlying Asset	25%

iii. Observation Date⁴

Year	Annual Observation Date
1	21 June 2023 (Commencement Date + 1 Year)
2	21 June 2024 (Commencement Date + 2 Years)
3	23 June 2025 (Commencement Date + 3 Years)

¹ Upon maturity of the bonds, the investment amount will be placed in money market instrument/deposits.

² The Manager will inform Unit Holders with regards to the details of the Average Strike Level after the last Strike Observation Date. The Average Strike Level means the average monthly strike level for the first three (3) months from the Commencement Date of such Underlying Asset.

³ The Underlying Assets and ratio of the weightage will be fixed throughout the Tenure of the Fund upon the Fund's investment in Derivatives on the Commencement Date

⁴ If the observation date falls on a non-business day, hence the following business day will be the observation date.

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