

FIRST SUPPLEMENTARY INFORMATION MEMORANDUM OF TA DYNAMIC ABSOLUTE MANDATE

This First Supplementary Information Memorandum of TA Dynamic Absolute Mandate dated 28 February 2024 (“First Supplementary Information Memorandum”) must be read together with the Information Memorandum of TA Dynamic Absolute Mandate dated 19 February 2019 (“Information Memorandum”).

Manager : **TA Investment Management Berhad** (Registration Number: 199501011387 (340588-T))

Trustee : **Universal Trustee (Malaysia) Berhad** (Registration Number: 197401000629 (17540-D))

The date of constitution of the TA Dynamic Absolute Mandate is 30 January 2019.

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE INFORMATION MEMORANDUM AND THIS FIRST SUPPLEMENTARY INFORMATION MEMORANDUM. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE “RISK FACTORS” COMMENCING ON PAGE 14 OF THE INFORMATION MEMORANDUM AND PAGE 9 OF THIS FIRST SUPPLEMENTARY INFORMATION MEMORANDUM.

THIS FIRST SUPPLEMENTARY INFORMATION MEMORANDUM OF TA DYNAMIC ABSOLUTE MANDATE DATED 28 FEBRUARY 2024 MUST BE READ TOGETHER WITH THE INFORMATION MEMORANDUM OF TA DYNAMIC ABSOLUTE MANDATE DATED 19 FEBRUARY 2019.

Responsibility Statements

This First Supplementary Information Memorandum has been reviewed and approved by the directors of TA Investment Management Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Information Memorandum false or misleading.

Statements of Disclaimer

The Securities Commission Malaysia has not authorised or recognised the TA Dynamic Absolute Mandate (“Fund”) and a copy of the Information Memorandum and this First Supplementary Information Memorandum have not been registered with the Securities Commission Malaysia.

The lodgement of the Information Memorandum and this First Supplementary Information Memorandum should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Information Memorandum and this First Supplementary Information Memorandum.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of TA Investment Management Berhad responsible for the Fund and takes no responsibility for the contents in the Information Memorandum and this First Supplementary Information Memorandum. The Securities Commission Malaysia makes no representation on the accuracy or completeness of the Information Memorandum and this First Supplementary Information Memorandum, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

Additional Statements

Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws including any statement in this First Supplementary Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this First Supplementary Information Memorandum or the conduct of any other person in relation to the Fund.

This First Supplementary Information Memorandum does not constitute an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation.

The Fund will not be offered for sale in the United States of America, its territories or possessions and all areas subject to its jurisdiction, or to any US Person(s), except in a transaction which does not violate the securities laws of the United States of America. Accordingly, investors may be required to certify that they are not US Person(s) before making an investment in the Fund.

Additional Disclosures on Personal Information

Investors are advised to read and understand the full personal data or information related disclosures which will be given to you together with the application form before purchasing Units of the Fund. The said disclosures consist of, but is not limited to, TA Investment Management Berhad being entitled to transfer, release or disclose from time to time any information relating to the Unit Holders to any of TA Investment

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Management Berhad's parent company, subsidiaries, associate companies, affiliates, delegates, service providers and/or agents (including any outsourcing agents and/or data processors) for any purpose on the basis that the recipients shall continue to maintain the confidentiality of information disclosed as required by laws, regulations or directives, regulatory agency, government body or authority, or in relation to any legal action to any court.

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Unless otherwise provided in this First Supplementary Information Memorandum, all the capitalised terms used herein shall have the same meanings ascribed to them in the Information Memorandum.

This First Supplementary Information Memorandum is issued to inform investors that:

- The information relating to statements of disclaimer has been updated (please refer to page 1 of this First Supplementary Information Memorandum).
- The definitions of “Eligible Market”, “IUTA” and “Sophisticated Investor(s)” have been updated.
- The definition of “IOSCO” has been deleted.
- The information relating to the corporate directory of the Trustee has been updated.
- The information relating to the Fund has been amended.
- The information relating to manager risk, loan financing risk and suspension risk have been updated.
- The information relating to the risk mitigation of the Fund has been updated.
- The illustration of computation of NAV and NAV per Unit for a particular day has been updated.
- The information relating to the payment method has been deleted.
- The information relating to the Manager has been updated.
- The information relating to the Trustee’s delegate has been updated.
- The information relating to the unclaimed moneys policy has been updated.
- The information relating to the unclaimed distribution has been inserted.
- The information relating to the business centres of the Manager has been updated.

A. Amendment to “Definition” from pages 2 to 5 of the Information Memorandum

- (i) The definitions of “Eligible Market”, “IUTA” and “Sophisticated Investor(s)” are hereby deleted and replaced with the following:-

Eligible Market	An exchange, government securities market or an over-the-counter (“OTC”) market: (a) that is regulated by a regulatory authority of that jurisdiction; (b) that is open to the public or to a substantial number of market participants; and (c) on which financial instruments are regularly traded.
IUTA / Institutional UTS Adviser	A corporation registered with the Federation of Investment Managers Malaysia (“FIMM”) and authorised to market and distribute unit trust schemes of another party.
Sophisticated Investor(s)	Any person who: (a) is determined to be a sophisticated investor under the Guidelines on Categories of Sophisticated Investors, as amended from time to time; or (b) acquires any capital market product specified under the Guidelines where the consideration is not less than two hundred and fifty thousand ringgit or its equivalent in foreign currencies for each transaction whether such amount is paid for in cash or otherwise; or (c) fall under any other category(ies) of investors as may be permitted by the SC from time to time. Note: For more information and/or updates on the definition of “Sophisticated Investor”, please refer to our website at www.tainvest.com.my .

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- (ii) The definition of “IOSCO” is hereby deleted.

B. Amendment to “Corporate Directory” on page 6 of the Information Memorandum

The information relating to the Trustee is hereby deleted and replaced with the following:-

Trustee

Name: Universal Trustee (Malaysia) Berhad (Registration Number: 197401000629 (17540-D))

Registered Address Lot 5, Level 10 Menara Great Eastern 2
No. 50, Jalan Ampang
50450 Kuala Lumpur

Telephone number: 03-2031 1988
Facsimile number: 03-2031 9788

Business Address: No.1 Jalan Ampang (3rd Floor)
50450 Kuala Lumpur

Telephone number: 03-2070 8050
Facsimile number: 03-2031 8715
Email: info@utmb.com.my
Website: www.universaltrustee.com.my

C. Amendment to “Chapter 1 - The Fund” from pages 7 to 13 of the Information Memorandum

- (i) The following information relating to the Fund is hereby deleted and replaced with the following:-

FEES AND CHARGES RELATED TO THE FUND	
<p><i>The table below describes the fees and charges directly incurred by you when you purchase or redeem Units of the Fund. All fees and charges quoted below are <u>exclusive</u> of any taxes and/or duties which may be imposed by the government or relevant authority unless otherwise specified.</i></p>	
SALES CHARGE	<p>Up to 2.00% of the NAV per Unit of the Fund is imposed either by IUTAs, unit trust consultants or Manager.</p> <p><i>All sales charge is to be rounded up to two (2) decimal points. We reserve the right to waive and/or reduce the sales charge from time to time at our absolute discretion.</i></p> <p><i>Note: Sophisticated Investors may negotiate for a lower sales charge through the sales and promotional campaigns from time to time or alternatively, Sophisticated Investors may negotiate with their preferred distributors for a lower sales charge. Investment through the distributors shall be subject to their respective terms and conditions.</i></p> <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p>Illustration on how the sales charge is calculated</p> <p><i>Assuming an investor decided to invest RM1,000,000.00 in the Fund. The NAV per Unit is RM1.0000 and the sales charge is 2.00% of the</i></p> </div>

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	<p><i>NAV per Unit. The sales charge is calculated based on his investment amount and is illustrated as follows:</i></p> <table border="1" data-bbox="581 283 1409 474"> <tr> <td>Investment amount</td> <td>RM</td> <td>1,000,000.00</td> </tr> <tr> <td>Number of Units allocated (RM1,000,000.00 / RM1.0000)</td> <td></td> <td>1,000,000.00</td> </tr> <tr> <td>Add sales charge 2.00% of investment amount (2.00%x RM1,000,000.00)</td> <td>RM</td> <td>20,000.00</td> </tr> <tr> <td>Total amount payable by investor</td> <td>RM</td> <td>1,020,000.00</td> </tr> </table> <p><i>Please note that the calculation set out above is for illustration purposes and exclusive of any payable taxes and/or duties.</i></p>	Investment amount	RM	1,000,000.00	Number of Units allocated (RM1,000,000.00 / RM1.0000)		1,000,000.00	Add sales charge 2.00% of investment amount (2.00%x RM1,000,000.00)	RM	20,000.00	Total amount payable by investor	RM	1,020,000.00																																				
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<p>REDEMPTION CHARGE</p>	<p>Up to 1.00% of the NAV per Unit of the Fund if redemption request is made within six (6) months from the Investment Date of the Fund. The redemption charge will be credited back into the Fund's account for the benefit of the Unit Holders of the Fund.</p> <p>The Manager reserve the right to waive/reduce the redemption charge from time to time at its absolute discretion.</p> <p><u>Illustrations on how the redemption charge is calculated</u></p> <p>A. If redemption request is made within six (6) months from the Investment Date of the Fund:</p> <table border="1" data-bbox="630 993 1414 1310"> <tr> <td colspan="3">Application date for sale of Units = 2 January 2024</td> </tr> <tr> <td colspan="3">Request date for redemption of Units = 2 February 2024</td> </tr> <tr> <td>Number of Units to be redeemed</td> <td></td> <td>20,000.00</td> </tr> <tr> <td colspan="3"><i>If, for example, the NAV per Unit calculated at the next valuation point is RM1.1000, the redemption value, would be:</i></td> </tr> <tr> <td>Multiply by NAV per Unit</td> <td>RM</td> <td>1.1000</td> </tr> <tr> <td>Redemption value payable to investor</td> <td>RM</td> <td>22,000.00</td> </tr> <tr> <td>Less: redemption charge 1.00% of redemption value (1.00%xRM22,000.00)</td> <td>RM</td> <td>220.00</td> </tr> <tr> <td>Net amount payable to investor</td> <td>RM</td> <td>21,780.00</td> </tr> </table> <p>B. If redemption request is made after six (6) months from the Investment Date of the Fund:</p> <table border="1" data-bbox="630 1430 1414 1747"> <tr> <td colspan="3">Application date for sale of Units = 2 January 2024</td> </tr> <tr> <td colspan="3">Request date for redemption of Units = 10 July 2024</td> </tr> <tr> <td>Number of Units to be redeemed</td> <td></td> <td>20,000.00</td> </tr> <tr> <td colspan="3"><i>If, for example, the NAV per Unit calculated at the next valuation point is RM1.1000, the redemption value, would be:</i></td> </tr> <tr> <td>Multiply by NAV per Unit</td> <td>RM</td> <td>1.1000</td> </tr> <tr> <td>Redemption value payable to investor</td> <td>RM</td> <td>22,000.00</td> </tr> <tr> <td>Less: redemption charge 0.00% of redemption value (0.00%xRM22,000.00)</td> <td>RM</td> <td>0.00</td> </tr> <tr> <td>Net amount payable to investor</td> <td>RM</td> <td>22,000.00</td> </tr> </table> <p><i>Please note that the calculation set out above is for illustration purposes and exclusive of any payable taxes and/or duties.</i></p>	Application date for sale of Units = 2 January 2024			Request date for redemption of Units = 2 February 2024			Number of Units to be redeemed		20,000.00	<i>If, for example, the NAV per Unit calculated at the next valuation point is RM1.1000, the redemption value, would be:</i>			Multiply by NAV per Unit	RM	1.1000	Redemption value payable to investor	RM	22,000.00	Less: redemption charge 1.00% of redemption value (1.00%xRM22,000.00)	RM	220.00	Net amount payable to investor	RM	21,780.00	Application date for sale of Units = 2 January 2024			Request date for redemption of Units = 10 July 2024			Number of Units to be redeemed		20,000.00	<i>If, for example, the NAV per Unit calculated at the next valuation point is RM1.1000, the redemption value, would be:</i>			Multiply by NAV per Unit	RM	1.1000	Redemption value payable to investor	RM	22,000.00	Less: redemption charge 0.00% of redemption value (0.00%xRM22,000.00)	RM	0.00	Net amount payable to investor	RM	22,000.00
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SWITCHING FEE	No switching fee will be imposed for each switch. <i>Note: However, Unit Holders will have to pay the difference in sales charge, if any, when switching from the Fund to any other funds managed by us. No sales charge difference will be charged if the fund to be switched into has a lower sales charge.</i>
TRANSFER FEE	No transfer fee will be imposed for each transfer.
OTHER CHARGES	Any applicable bank charges and other bank fees incurred as a result of an investment or redemption will be borne by you.
<i>The table below describes the fees and charges indirectly incurred when you invest in the Fund which may impact the performance of the Fund. All fees and charges quoted below are <u>exclusive</u> of any taxes and/or duties which may be imposed by the government or relevant authority unless otherwise specified.</i>	
ANNUAL MANAGEMENT FEE	Up to 1.00% per annum of the NAV of the Fund, calculated and accrued on a daily basis. <i>Note: We may, at our own discretion, from time to time, charge an annual management fee that is lower than that stated above.</i> <i>Please refer to Section 3.1, Computing of NAV and NAV per Unit on how the annual management fee is calculated.</i>
ANNUAL TRUSTEE FEE	Up to 0.043% per annum of the NAV of the Fund, subject to a minimum of RM12,000 per annum (excluding foreign custodian fees and charges). <i>Please refer to Section 3.1, Computing of NAV and NAV per Unit on how the annual trustee fee is calculated.</i>
OTHER EXPENSES RELATED TO THE FUND	Only the expenses (or part thereof) which are directly related and necessary to the operation and administration of the Fund may be charged to the Fund. These would include (but are not limited to) the following: (i) commissions/fees paid to brokers/dealers in effecting dealings in the investments of the Fund, shown on the contract notes or confirmation notes or difference accounts; (ii) (where the custodial function is delegated by the Trustee to a foreign sub-custodian), charges/fees paid to the foreign sub-custodian; (iii) tax and other duties charged on the Fund by the government and other authorities if any and bank fees; (iv) the fees and other expenses properly incurred by the Auditor and tax agent; (v) fees for valuation of any investment of the Fund by independent valuers for the benefit of the Fund; (vi) costs incurred for the modification of this Deed otherwise than for the benefit of the Manger or Trustee; (vii) costs incurred for any meeting of Unit Holders other than those convened for the benefit of the Manger or Trustee;

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	<p>(viii) the sale, purchase, insurance/takaful, custody and any other dealings of investments including commissions/fees paid to brokers;</p> <p>(ix) costs involved with external specialists approved by the Trustee in investigating and evaluating any proposed investment;</p> <p>(x) the engagement of valuers, advisers and contractors of all kinds;</p> <p>(xi) preparation and audit of the taxation returns and accounts of the Fund;</p> <p>(xii) termination of the Fund and the retirement or removal of the Trustee or Manger and the appointment of a new trustee or management company;</p> <p>(xiii) any proceedings, arbitration or other dispute concerning the Fund or any asset, including proceedings against the Trustee or the Manager by the other of them for the benefit of the Fund (except to the extent that legal costs incurred for the defence of either of them are not ordered by the court to be reimbursed out of the Fund);</p> <p>(xiv) all costs and/or expenses associated with the distributions declared pursuant to this Deed and the payment of such distribution including without limitation fees, costs and/or expenses for the revalidation or reissuance of any distribution cheque or warrant or telegraphic transfer;</p> <p>(xv) costs of obtaining experts opinion by the Trustee and the Manager for the benefit of the Fund;</p> <p>(xvi) the costs of printing and dispatching to Unit Holders the accounts of the Funds, tax certificates, distribution warrants, notices of meeting of unit holders, newspaper advertisement and such other similar costs as may be approved by the Trustee;</p> <p>(xvii) fees in relation to the fund accounting;</p> <p>(xviii) costs, fees and expenses incurred in relation to the subscription, renewal and/or licensing of the performance benchmark for the Fund.</p>
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Notes:

1. ***We may for any reason and at any time, waive or reduce: (a) any fees (except the annual Trustee's fee); (b) other charges payable by you in respect of the Fund; and/or (c) transactional values including but not limited to the Units or amount, for any Unit Holder and/or investments made via any distribution channels or platform.***
2. ***Unit Holders and/or the Fund, shall be responsible for any taxes and/or duties chargeable in respect of all applicable fees, charges and expenses which may be imposed by the government or other authorities from time to time as provided in the Information Memorandum.***

TRANSACTION INFORMATION	
Switching Facility	<p>Switching is available between the Fund and any other TAIM's funds (or its classes of units), which are denominated in the same currency.</p> <p>(a) for switching out of the Fund</p> <ul style="list-style-type: none"> • the minimum switching of Units is 1,000 Units; and • the minimum holding of Units is 1mil Units (after the switch) of the Fund, unless you are redeeming from the Fund entirely. <p>(b) for switching into the Fund</p>

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- the minimum initial investment amount or the minimum additional investment amount (as the case may be) applicable to the Fund that you intend to switch into will be applicable to you.

Note: The Manager has the discretion to lower the minimum Units for switching from time to time.

Switching will be made at the prevailing NAV per Unit of the Fund to be switched from on a Business Day when the switching request is received and accepted by us on or before the cut off time of 4.00 p.m., subject to any terms and conditions imposed by the intended fund to be switched into, if any. If we receive your switching request after 4.00 p.m., we will process your request on the next Business Day.

Please note that the net asset value per unit of a fund (or its class) to be switched out and the net asset value per unit of the fund to be switched into may be of different Business Days. The table below sets out as a guide when the Unit Holder switches out of a fund into another fund managed by us. All switches will be transacted based on the net asset value per unit of the fund on the same day except for the following:

Switch Out	Switch In	Pricing Day (NAV)	
		Switch Out	Switch In
Non-money market fund*	Non-money market fund**	T Day	T+1 Day
Non-money market fund	Money market fund	T Day	At the next valuation point, subject to clearance of payment and money received by the intended fund.
Money market fund	Money market fund	T Day	At the next valuation point, subject to clearance of payment and money received by the intended fund.

Note:

* For certain funds with foreign investment exposure, the valuation point may be after the close of Bursa Malaysia but before 5.00 p.m. on the following day in which the Manager is open for business. As a result of having a valuation point on the following day (T+1 day), the net asset value of those funds with foreign investment exposure will not be published on the next Business Day but instead will be published the next following Business Day i.e.: two (2) Business Days later (T+2 day).

** for funds where the valuation point is on the same day, the net asset value of the funds will be published on the following Business Day (T+1 day).

Currently, there is no restriction on the frequency to switch. However, we have the discretion to allow or reject any switching into (or out of) the Fund, either generally (for all investors) or specifically (for any particular investor or a group of investors). However, switching from an Islamic fund to this Fund is not encouraged especially for Muslim Unit Holders.

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	The Manager reserves the right to vary the terms and conditions of switching from time to time and the Unit Holders will be notified accordingly.
Transfer Policy	<p>Unit Holders may transfer all or partial of their Units to another person by completing a transfer form signed by both the transferor and transferee in the presence of a witness.</p> <p>For partial transfer of Units, Unit Holders must maintain the minimum balance of the Fund or such other lesser Units as we may from time to time decide, and be subject to any other terms and conditions which may be applicable to the Fund.</p> <p>We may, at our absolute discretion, allow/refuse Unit Holders to transfer their units subject to such terms and conditions as may be stipulated by us from time to time. The person who is in receipt of the Units must be a Sophisticated Investor as well.</p>

Note: We may, at our absolute and sole discretion at any time and without having to assign any reason, allow for a lower amount or number of Units in any purchasing of Units (or additional Units) or withdrawing of Units or switching of Units and/or transferring of Units, either generally (for all investors) or specifically (for any particular investor, a group of investors or investments made via any digital platform) without prior notice to you. We may also, at our absolute and sole discretion at any time and without having to assign any reason, reduce the minimum holding, either generally (for all investors) or specifically (for any particular investor, a group of investors or investments made via any digital platform) without prior notice to you.

(ii) The following new information is hereby inserted immediately after the “Transfer Policy”:-

TRANSACTION INFORMATION	
Cooling-off Policy	A cooling-off right is not available for the Fund.

D. Amendment to “Section 2.1 – General Risks of Investing in the Fund” on page 14 of the Information Memorandum

The information relating to the “manager risk”, “loan financing risk” and “suspension risk” are hereby inserted immediately after the “Operational Risk”:-

e) Manager Risk

This risk refers to the day-to-day management of the Fund by the Manager which will impact the performance of the Fund. For example, investment decisions undertaken by the Manager, as a result of an incorrect view of the market or any non-compliance with internal policies, investment mandate, the Deed, relevant laws or Guidelines due to factors such as human error or weaknesses in operational processes and systems may adversely affect the performance of the Fund.

f) Loan Financing Risk

This risk occurs when investors take a loan or financing to finance their investment. The inherent risk of investing with borrowed or financed money includes investors being unable to service the loan or financing repayments. In the event Units are used as collateral, investors may be required to top-up the investors’ existing instalment if the prices of Units fall below a certain level due to market conditions.

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Failing which, the Units may be sold at a lower NAV per Unit as compared to the NAV per Unit at the point of purchase towards settling the loan or financing.

g) Suspension Risk

The Manager may, having considered the interests of the Unit Holders, request the Trustee to suspend the redemption of Units where it is impractical for the Manager to calculate the NAV of the Fund due to the Manager being unable to determine the market value or fair value of a material portion of the Fund's investments. The Trustee may suspend the redemption of Units if the Trustee considers that it is not in the interests of the Unit Holders to permit the Fund's assets to be sold or that the assets cannot be liquidated at an appropriate price or on adequate terms. Upon suspension, the Fund will not be able to pay Unit Holders' redemption proceeds in a timely manner and Unit Holders will be required to remain invested in the Fund for a longer period. In such a scenario, Unit Holder's investments will continue to be subjected to risk factors inherent to the Fund.

E. Amendment to "Section 2.3 – Risk Mitigation" on page 16 of the Information Memorandum

The following new paragraph is hereby inserted immediately after the sixth paragraph:-

To avoid suspension of the Fund, the Fund will hold adequate Liquid Assets and if the Liquid Assets are insufficient to meet redemption requests, the Manager will liquidate the investments of the Fund or seek temporary financing, considering which is in the best interests of Unit Holders. If the Manager is of the view that they have exhausted all possible avenues to avoid a suspension of the Fund, the Manager may as a last resort, having considered the interests of the Unit Holders, request the Trustee to suspend the redemption of Units where it is impractical for the Manager to calculate the NAV of the Fund due to the Manager being unable to determine the market value or fair value of a material portion of the Fund's investments. The Trustee may suspend the redemption of Units if the Trustee considers that it is not in the interests of the Unit Holders to permit the Fund's assets to be sold or that the assets cannot be liquidated at an appropriate price or on adequate terms. Please note that during the suspension period, there will be no NAV per Unit available and hence, any application for subscription, redemption or switching of Units received by the Manager during the suspension period will only be accepted and processed on the next Business Day after the cessation of the suspension. Unit Holders will be notified of the suspension and when the suspension is lifted.

F. Amendment to "Section 3.1 – Computing of NAV and NAV per Unit" on page 17 of the Information Memorandum

The last note after the illustration of computation of NAV and the NAV per Unit for a particular day is hereby deleted and replaced with the following:-

Note:

The management fee and trustee fee for a particular day is illustrated based on 365 calendar days. In the event of a leap year, the computation will be based on 366 calendar days.

The calculation set out above is for illustration purposes only and exclusive of any payable taxes and/or duties.

G. Amendment to "Section 3.9 – Payment Method" on page 24 of the Information Memorandum

The information relating to the payment method is hereby deleted in its entirety.

THIS FIRST SUPPLEMENTARY INFORMATION MEMORANDUM OF TA DYNAMIC ABSOLUTE MANDATE DATED 28 FEBRUARY 2024 MUST BE READ TOGETHER WITH THE INFORMATION MEMORANDUM OF TA DYNAMIC ABSOLUTE MANDATE DATED 19 FEBRUARY 2019.

H. Amendment to “Section 4.1 – Background Information” on page 25 of the Information Memorandum

The information relating to the background information of the Manager is hereby deleted and replaced with the following:-

4.1 BACKGROUND INFORMATION

The Manager of the Fund is TA Investment Management Berhad (“TAIM”). TAIM was incorporated on 17 April 1995 under the Companies Act 1965 (*now known as Companies Act 2016*) and commenced operations on 1 July 1996. TA Securities Holdings Berhad, a wholly owned subsidiary of TA Enterprise Berhad, is the holding company of TAIM. TA Enterprise Berhad, an investment holding company has years of exposure and experience in investing in the Malaysian securities markets.

The principal activities of TAIM are the establishment and management of unit trust funds and portfolio clients. TAIM has more than twenty-five (25) years of experience in managing unit trust funds.

I. Amendment to “Section 4.4 – Material Litigation” on page 25 of the Information Memorandum

The information relating to the Manager’s material litigation is hereby deleted and replaced with the following:-

4.4 MATERIAL LITIGATION

The disclosure of the Manager’s material litigation and arbitration can be obtained from our website at <https://www.tainvest.com.my/company-information/>.

J. Amendment to the statement at the end of Chapter 4 on page 25 of the Information Memorandum

The statement at the end of Chapter 4 is hereby deleted and replaced with the following:-

Further information and/or updated information about the Manager can be obtained from our website at www.tainvest.com.my.

K. Amendment to “Chapter 5 – Trustee” on page 26 of the Information Memorandum

The information relating to the Trustee’s delegate is hereby inserted immediately after the section 5.3 “Trustee’s disclosure of material litigation and arbitration”:-

5.4 TRUSTEE’S DELEGATE AND DELEGATES’ ROLES AND DUTIES

Universal Trustee (Malaysia) Berhad has appointed Standard Chartered Bank Malaysia Berhad as the custodian for the foreign portfolio investment of the Fund. The custody services provided by the custodian include clearing and settlement, safekeeping, corporate events monitoring and processing, income collection, reporting on securities and cash transactions and positions. All investments are registered in the name of the custodian or its nominee for the account of the Fund. The custodian acts only in accordance with instruction from its principal, Universal Trustee (Malaysia) Berhad.

THIS FIRST SUPPLEMENTARY INFORMATION MEMORANDUM OF TA DYNAMIC ABSOLUTE MANDATE DATED 28 FEBRUARY 2024 MUST BE READ TOGETHER WITH THE INFORMATION MEMORANDUM OF TA DYNAMIC ABSOLUTE MANDATE DATED 19 FEBRUARY 2019.

L. Amendment to “Section 7.4 – Unclaimed Moneys Policy” on page 30 of the Information Memorandum

The information relating to the unclaimed moneys policy is hereby deleted and replaced with the following:-

7.4 UNCLAIMED MONEYS POLICY

Any moneys (other than unclaimed distribution) payable to Unit Holders which remain unclaimed after twelve (12) months from the date of payment will be paid to the Registrar of Unclaimed Moneys by us in accordance with the requirements of the Unclaimed Moneys Act 1965. Unit Holders will have to liaise directly with the Registrar of Unclaimed Moneys to reclaim their moneys.

M. Amendment to “Chapter 7 – Additional Information” from pages 29 to 30 of the Information Memorandum

The following information relating to “unclaimed distribution” is hereby inserted immediately after the section 7.4 “Unclaimed Moneys Policy”:-

7.5 UNCLAIMED DISTRIBUTION

Any distribution which payment cannot be effected for any reason whatsoever or in the form of cheques that are not presented for payment by the expiry of six (6) months from the date of issuance of such cheques will be automatically reinvested into additional Units of the Fund at the NAV per Unit at the end of the expiry date if the Unit Holder still has an account with the Manager. For the avoidance of doubt, there will not be any sales charge imposed for the reinvestment.

If the Unit Holder no longer has an account with the Manager, such payment of distribution will be dealt with in accordance with the requirements of the Unclaimed Moneys Act 1965.

N. Amendment to “Chapter 8 – List of TA Investment Management Berhad’s Office, Institutional Unit Trust Advisers and Authorised Distributors” on page 31 of the Information Memorandum

(i) The information relating to “Miri Business Centre” and “Kuching Business Centre” are hereby deleted and replaced with the following:-

Miri Business Centre	Lot 1251, 1 st Floor Centrepont Commercial Centre (Phase 1) Jalan Melayu 98000 Miri, Sarawak Tel: 085-430 415
Kuching Business Centre	2 nd Floor, Lot 13008, SL26, Block 16, KCLD Gala City Commercial Centre Jalan Tun Jugah 93350 Kuching, Sarawak Tel: 082-265 979

THIS FIRST SUPPLEMENTARY INFORMATION MEMORANDUM OF TA DYNAMIC ABSOLUTE MANDATE DATED 28 FEBRUARY 2024 MUST BE READ TOGETHER WITH THE INFORMATION MEMORANDUM OF TA DYNAMIC ABSOLUTE MANDATE DATED 19 FEBRUARY 2019.

- (ii) The information relating to “Ipoh Business Centre” and “Johor Bahru Business Centre” are hereby inserted as follows:-

Ipoh Business Centre 29A, Jalan Niaga Simee,
Arena Niaga Simee,
31400 Ipoh, Perak
Tel: 05-350 0399

**Johor Bahru Business
Centre** 37-01, Jalan Molek 1/29
Taman Molek
81100 Johor Bahru
Johor
Tel: 07-361 1781