

FIRST SUPPLEMENTARY INFORMATION MEMORANDUM OF TA INFLATION MULTI-ASSET FUND

This First Supplementary Information Memorandum of TA Inflation Multi-Asset Fund dated 28 February 2024 (“First Supplementary Information Memorandum”) must be read together with the Information Memorandum of TA Inflation Multi-Asset Fund dated 19 September 2022 (“Information Memorandum”).

Manager : **TA Investment Management Berhad** (Registration Number: 199501011387 (340588-T))

Trustee : **CIMB Commerce Trustee Berhad** (Registration Number: 199401027349 (313031-A))

The date of constitution of the TA Inflation Multi-Asset Fund is 6 September 2022.

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE INFORMATION MEMORANDUM AND THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

THIS FIRST SUPPLEMENTARY INFORMATION MEMORANDUM OF TA INFLATION MULTI-ASSET FUND DATED 28 FEBRUARY 2024 MUST BE READ TOGETHER WITH THE INFORMATION MEMORANDUM OF TA INFLATION MULTI-ASSET FUND DATED 19 SEPTEMBER 2022.

Responsibility Statements

This First Supplementary Information Memorandum has been reviewed and approved by the directors of TA Investment Management Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Information Memorandum false or misleading.

Statements of Disclaimer

The Securities Commission Malaysia has not authorised or recognised the TA Inflation Multi-Asset Fund (“Fund”) and a copy of the Information Memorandum and this First Supplementary Information Memorandum have not been registered with the Securities Commission Malaysia.

The lodgement of the Information Memorandum and this First Supplementary Information Memorandum should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Information Memorandum and this First Supplementary Information Memorandum.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of TA Investment Management Berhad responsible for the Fund and takes no responsibility for the contents in the Information Memorandum and this First Supplementary Information Memorandum. The Securities Commission Malaysia makes no representation on the accuracy or completeness of the Information Memorandum and this First Supplementary Information Memorandum, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

Additional Statements

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws including any statement in this First Supplementary Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this First Supplementary Information Memorandum or the conduct of any other person in relation to the Fund.

This First Supplementary Information Memorandum does not constitute an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation.

The Fund will not be offered for sale in the United States of America, its territories or possessions and all areas subject to its jurisdiction, or to any U.S. Person(s), except in a transaction which does not violate the securities laws of the United States of America. Accordingly, investors may be required to certify that they are not U.S. Person(s) before making an investment in the Fund.

Additional Disclosures on Personal Information

Investors are advised to read and understand the full personal data or information related disclosures which will be given to you together with the application form before purchasing Units of the Fund. The said disclosures consist of, but is not limited to, TA Investment Management Berhad being entitled to transfer, release or disclose from time to time any information relating to the Unit Holders to any of TA Investment

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Management Berhad's parent company, subsidiaries, associate companies, affiliates, delegates, service providers and/or agents (including any outsourcing agents and/or data processors) for any purpose on the basis that the recipients shall continue to maintain the confidentiality of information disclosed as required by laws, regulations or directives, regulatory agency, government body or authority, or in relation to any legal action to any court.

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Unless otherwise provided in this First Supplementary Information Memorandum, all the capitalised terms used herein shall have the same meanings ascribed to them in the Information Memorandum.

This First Supplementary Information Memorandum is issued to inform investors that:

- The information relating to statements of disclaimer has been updated (please refer to page 1 of this First Supplementary Information Memorandum).
- The definition of “Sophisticated Investor(s)” has been updated.
- The information relating to the Fund has been amended.
- The illustration of computation of NAV and NAV per Unit for a particular day has been updated.
- The information relating to the Manager has been updated.
- The information relating to the business centres of the Manager has been updated.

A. Amendment to “Definition” from pages 2 to 6 of the Information Memorandum

The definition of “Sophisticated Investor(s)” is hereby deleted and replaced with the following:-

Sophisticated Investor(s)	<p>Any person who:</p> <p>(a) is determined to be a sophisticated investor under the Guidelines on Categories of Sophisticated Investors, as amended from time to time; or</p> <p>(b) acquires any capital market product specified under the Guidelines where the consideration is not less than two hundred and fifty thousand ringgit or its equivalent in foreign currencies for each transaction whether such amount is paid for in cash or otherwise; or</p> <p>(c) fall under any other category(ies) of investors as may be permitted by the SC from time to time.</p> <p>Note: For more information and/or updates on the definition of “Sophisticated Investor”, please refer to our website at www.tainvest.com.my.</p>
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B. Amendment to “Chapter 1 - The Fund” from pages 8 to 15 of the Information Memorandum

The following information relating to the Fund is hereby deleted and replaced with the following:-

FEES AND CHARGES RELATED TO THE FUND	
<p><i>The table below describes the fees and charges directly incurred by you when you purchase or redeem Units of the Fund. All fees and charges quoted below are <u>exclusive</u> of any taxes and/or duties which may be imposed by the government or relevant authority unless otherwise specified.</i></p>	
SALES CHARGE	<p>Up to 5.50% of the NAV per Unit imposed either by IUTAs, unit trust consultants or Manager.</p> <p><i>All sales charge is to be rounded to two (2) decimal points. We reserve the right to waive and/or reduce the sales charge from time to time at our absolute discretion.</i></p> <p><i>Note: Sophisticated Investors may negotiate for a lower sales charge through the sales and promotional campaigns from time to time; alternatively, Sophisticated Investors may negotiate with their preferred distributors for a lower sales charge. Investment through the distributors</i></p>

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	<p><i>shall be subject to their respective terms and conditions.</i></p> <p>Illustration on how the sales charge is calculated: <i>Assuming an investor decided to invest RM5,000.00 in the Fund for MYR Hedged Class. The NAV per Unit is RM1.0000 and the sales charge is 5.50% of the NAV per Unit. The sales charge is calculated based on his investment amount and is illustrated as follows:</i></p> <table border="1" data-bbox="581 436 1425 632"> <tr> <td>Investment amount</td> <td>RM</td> <td>5,000.00</td> </tr> <tr> <td>Number of Units allocated (RM 5,000.00 / RM1.0000)</td> <td></td> <td>5,000.00</td> </tr> <tr> <td>Add sales charge 5.50% of investment amount (5.50% x RM5,000.00)</td> <td>RM</td> <td>275.00</td> </tr> <tr> <td>Total amount payable by investor</td> <td>RM</td> <td>5,275.00</td> </tr> </table> <p><i>Please note that the calculation set out above is for illustration purposes and exclusive of any payable taxes and/or duties.</i></p>	Investment amount	RM	5,000.00	Number of Units allocated (RM 5,000.00 / RM1.0000)		5,000.00	Add sales charge 5.50% of investment amount (5.50% x RM5,000.00)	RM	275.00	Total amount payable by investor	RM	5,275.00
Investment amount	RM	5,000.00											
Number of Units allocated (RM 5,000.00 / RM1.0000)		5,000.00											
Add sales charge 5.50% of investment amount (5.50% x RM5,000.00)	RM	275.00											
Total amount payable by investor	RM	5,275.00											
<p><i>The table below describes the fees and charges indirectly incurred by you when you invest in the Fund which may impact the performance of the Fund. All fees and charges quoted below are <u>exclusive</u> of any taxes and/or duties which may be imposed by the government or relevant authority unless otherwise specified.</i></p>													
<p>ANNUAL MANAGEMENT FEE</p>	<p>Up to 1.80% per annum of the NAV of the Fund, calculated and accrued on a daily basis.</p> <p><i>Note: We may, at our own discretion, from time to time, charge an annual management fee that is lower than that stated above.</i></p> <p><i>Please refer to Section 4.1, Computing of NAV and NAV per Unit on how the annual management fee is calculated.</i></p>												
<p>ANNUAL TRUSTEE FEE</p>	<p>Up to 0.04% per annum of the NAV of the Fund, subject to a minimum fee of RM10,000 per annum of the Fund (excluding foreign custodian fees and charges).</p> <p><i>Please refer to Section 4.1, Computing of NAV and NAV per Unit on how the annual trustee fee is calculated.</i></p>												

C. Amendment to “Section 4.1 – Computing of NAV and NAV per Unit” on page 36 of the Information Memorandum

The last note after the illustration of computation of NAV and the NAV per Unit for a particular day is hereby deleted and replaced with the following:-

Note:

The management fee and trustee fee for a particular day is illustrated based on 365 calendar days. In the event of a leap year, the computation will be based on 366 calendar days.

The calculation set out above is for illustration purposes only and exclusive of any payable taxes and/or duties.

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D. Amendment to “Section 5.1 – Background Information” on page 41 of the Information Memorandum

The second paragraph relating to the background information of the Manager is hereby deleted and replaced with the following:-

The principal activities of TAIM are the establishment and management of unit trust funds and portfolio clients. TAIM has more than twenty-five (25) years of experience in managing unit trust funds.

E. Amendment to “Section 5.5 – Material Litigation” on page 41 of the Information Memorandum

The information relating to the Manager’s material litigation is hereby deleted and replaced with the following:-

5.5 MATERIAL LITIGATION

The disclosure of the Manager’s material litigation and arbitration can be obtained from our website at <https://www.tainvest.com.my/company-information/>.

F. Amendment to the statement at the end of Chapter 5 on page 42 of the Information Memorandum

The statement at the end of Chapter 5 is hereby deleted and replaced with the following:-

Further information and/or updated information about the Manager can be obtained from our website at www.tainvest.com.my.

G. Amendment to “Chapter 9 – List of TA Investment Management Berhad’s Office, Institutional Unit Trust Advisers and Authorised Distributors” on page 49 of the Information Memorandum

The information relating to “Johor Bahru Business Centre” is hereby inserted as follows:-

Johor Bahru Business Centre	37-01, Jalan Molek 1/29 Taman Molek 81100 Johor Bahru Johor Tel: 07-361 1781
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