

TA RAINBOW INCOME FUND™ 10

PROSPECTUS

Manager : TA Investment Management Berhad (Company No. 340588-T)

Trustee : CIMB Commerce Trustee Berhad (Company No. 313031-A)

This Prospectus is dated 30 December 2019.

Units of the Fund will only be offered for sale from 30 December 2019 to 12 February 2020.

The date of constitution of the TA Rainbow Income Fund™ 10 is 6 November 2019.

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 19.