

FIRST SUPPLEMENTARY PROSPECTUS OF TA TOTAL RETURN INCOME-i FUND

This First Supplementary Prospectus of TA Total Return Income-i Fund dated 28 May 2026 (“First Supplementary Prospectus”) must be read together with the Prospectus of TA Total Return Income-i Fund dated 17 September 2025 (“Prospectus”).

Manager : **TA Investment Management Berhad**
(Registration Number: 199501011387 (340588-T))

Trustee : **CIMB Islamic Trustee Berhad**
(Registration Number: 198801000556 (167913-M))

The date of constitution of the TA Total Return Income-i Fund is 22 May 2025.

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE PROSPECTUS AND THIS FIRST SUPPLEMENTARY PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

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Responsibility Statements

This First Supplementary Prospectus has been reviewed and approved by the directors of TA Investment Management Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Prospectus false or misleading.

Statements of Disclaimer

The Securities Commission Malaysia has authorised the TA Total Return Income-i Fund ("Fund") and a copy of this First Supplementary Prospectus has been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of this First Supplementary Prospectus, should not be taken to indicate that the Securities Commission Malaysia recommends the said Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Prospectus and this First Supplementary Prospectus.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of TA Investment Management Berhad, the management company responsible for the said Fund and takes no responsibility for the contents in this First Supplementary Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this First Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

Additional Statements

THE FUND MAY DECLARE DISTRIBUTION OUT OF CAPITAL AND THE CAPITAL OF THE FUND MAY BE ERODED. THE DISTRIBUTION IS ACHIEVED BY FORGOING THE POTENTIAL FOR FUTURE CAPITAL GROWTH AND THIS CYCLE MAY CONTINUE UNTIL ALL CAPITAL IS DEPLETED.

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws including any statement in this First Supplementary Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this First Supplementary Prospectus or the conduct of any other person in relation to the Fund.

The Fund has been certified as Shariah-compliant by the Shariah adviser appointed for the Fund.

This First Supplementary Prospectus does not constitute an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorized or to any person to whom it is unlawful to make such offer or solicitation.

The Fund will not be offered for sale in the United States of America, its territories or possessions and all areas subject to its jurisdiction, or U.S. Person(s), except in a transaction which does not violate the securities laws of the United States of America. Accordingly, investors may be required to certify that they are not U.S. Person(s) before making an investment in the Fund.

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Additional Disclosures on Personal Information

Investors are advised to read and understand the full personal data or information related disclosures which will be given to you together with the application form before purchasing Units of the Fund. The said disclosures consist of, but is not limited to, TA Investment Management Berhad being entitled to transfer, release and disclose from time to time any information relating to the Unit Holders to any of TA Investment Management Berhad's parent company, subsidiaries, associate companies, affiliates, delegates, service providers and/or agents (including any outsourcing agents and/or data processors) for any purpose on the basis that the recipients shall continue to maintain the confidentiality of information disclosed as required by laws, regulations or directives, regulatory agency, government body or authority, or in relation to any legal action to any court.

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Unless otherwise provided in this First Supplementary Prospectus, all the capitalised terms used herein shall have the same meanings ascribed to them in the Prospectus.

This First Supplementary Prospectus is issued to inform investors that:

- The Manager intends to issue a new “Class S” for the Fund and the definitions of the Fund have been amended accordingly.
- The table relating to Classes of Units has been inserted with the updated information relating to the initial offer period and initial offer price.
- The information relating to the distribution policy has been amended.
- The information relating to the switching fee has been updated.
- The illustration of computation of NAV and NAV per Unit for a particular day has been updated.
- The information relating to sale and redemption of Units have been updated.
- The information relating to the valuation of the Fund has been updated.
- The information relating to the salient terms of deed and list of supplemental deed for the Fund have been amended.
- The information relating to the business centre of the Manager has been updated.

A. Amendment to “Definition” from pages 1 to 3 of the Prospectus

- (i) The definition of “Class S” is hereby inserted as follows:-

Class S	Collectively refers to USD Class S, MYR Class S, MYR Hedged Class S, AUD Hedged Class S and SGD Hedged Class S. <i>Note: With effect from the date of this First Supplementary Prospectus, only MYR Class S and MYR Hedged Class S will be launched.</i>
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- (ii) The definitions of “AUD Hedged Class”, “MYR Class”, “MYR Hedged Class”, “SGD Hedged Class” and “USD Class” are hereby deleted and replaced with the following:-

AUD Class	Hedged	In relation to Class I and S, the Class issued by the Fund denominated in AUD that aims to minimise the effect of exchange rate fluctuations between the Base Currency and AUD.
MYR Class		In relation to Class I and S, the Class issued by the Fund denominated in RM.
MYR Class	Hedged	In relation to Class I and S, the Class issued by the Fund denominated in RM that aims to minimise the effect of exchange rate fluctuations between the Base Currency and RM.
SGD Class	Hedged	In relation to Class I and S, the Class issued by the Fund denominated in SGD that aims to minimise the effect of exchange rate fluctuations between the Base Currency and SGD.
USD Class		In relation to Class I and S, the Class issued by the Fund denominated in USD.

- (iii) The definition of “Initial Offer Period” is hereby deleted in its entirety.

- (iv) The definition of “Initial Offer Price” is hereby deleted in its entirety.

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B. Amendment to “Section 1.4 – Initial Offer Period and Section 1.5 – Initial Offer Price” on page 5 of the Prospectus

The information relating to initial offer period and initial offer price are hereby deleted and replaced with the following:-

1.4 Classes of Units

Classes	Launch Date	Initial Offer Price	Initial Offer Period
USD Class I	17 September 2025	Not applicable	Not applicable
MYR Class I			
MYR Hedged Class I			
AUD Hedged Class I			
SGD Hedged Class I			
MYR Class S	The date of this First Supplementary Prospectus	RM0.5000	One (1) calendar day from the launch date
MYR Hedged Class S		RM0.5000	
USD Class S	To be determined at a later date		
AUD Hedged Class S			
SGD Hedged Class S			

Notes:

- The initial offer price and initial offer period for Class I (“Existing Classes”) are no longer applicable as the initial offer period for the Existing Classes has ended. The price of Units of the Existing Classes will be based on NAV per Unit of the Existing Classes.*
- The Manager may offer additional Class(es) from time to time at its absolute discretion by way of a supplementary prospectus or replacement prospectus without prior consent from the Unit Holders provided that the offering of such additional Class(es) shall not in the opinion of the Manager prejudice the rights of the existing Unit Holders.*

C. Amendment to “Section 1.12 – Distribution Policy” from pages 7 to 8 of the Prospectus

The information relating to the distribution policy is hereby deleted and replaced with the following:-

1.12 Distribution Policy

Classes <i>(for USD Class, MYR Class, MYR Hedged Class, AUD Hedged Class and SGD Hedged Class)</i>	Distribution Rate	Frequency
Class I	Fixed payout of 5.50% per annum	Monthly
Class S	Fixed payout of 0.23 sen per Unit	Monthly

Class I and Class S: Distributing Class.

The distribution, if any, may be made from (1) realised income, (2) realised gains, (3) unrealised income, (4) unrealised gains, (5) capital or (6) a combination of any of the above.

We will declare a fixed distribution. Further, we have the absolute discretion but not the obligation to declare a higher distribution (i.e. above the fixed rate of distribution) when the Fund performs well which may not be repeated for the subsequent months.

Our current intention is to declare distribution out of the income and/or capital of the Fund. The intention is to declare distribution out of income as much as possible and to retain discretion to distribute out of

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capital as deemed appropriate by us. The rationale for providing the payment of distribution out of capital for the Fund is to allow for the ability to provide a stable and consistent level of distribution to investors.

For the Manager to generate the distributable income, all or parts of the fees and expenses incurred by the Fund may be charged to the capital of the Fund.

The effects of distributing income out of the Fund's capital would include but are not limited to the following:

- the value of the investments in the Fund may be reduced; and
- the capital of the Fund may be eroded.

The distribution is achieved by forgoing the potential for future capital growth and this cycle may continue until all capital of the Fund is depleted. As a result, the value of future returns would be diminished and there would be an impact on the future growth potential of the Fund as the available assets to grow in the future is the net of the expenses charged to the Fund.

Please note that if distribution is made, such distribution is not a forecast, indication or projection of the future performance of the Fund. The Manager has the right to make provisions for reserves in respect of distribution of the Fund.

For avoidance of doubt, any distribution will be rounded to two (2) decimal points (sen per Unit) based on the policy on rounding adjusting of the NAV per Unit of the Class.

D. Amendment to “Section 2.4 – Switching Fee” on page 21 of the Prospectus

The information relating to the switching fee is hereby deleted and replaced with the following:-

2.4 Switching Fee

Administrative fee for a switching transaction from each Class may be imposed, subject to our discretion.

	Class I	Class S
USD Class	USD25	
MYR Class	-	
MYR Hedged Class	-	
AUD Hedged Class	AUD25	
SGD Hedged Class	SGD25	

or such other lower amount as the Manager may decide from time to time.

Switching is treated as a redemption from a Class/Fund and an investment into another Class or TAIM's fund (or its classes of units). As such:

- (i) in addition to the switching fee, Unit Holders will be charged the difference between the sales charge of the Class/Fund and the sales charge of the Class or TAIM's fund (or its classes of units) to be switched into when switching from a Class/Fund with a lower sales charge to a Class or TAIM's fund (or its classes of units) with a higher sales charge; and
- (ii) Unit Holders will only be charged the switching fee but will not be charged the difference between the sales charge of the Class/Fund and the sales charge of the Class or TAIM's fund

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(or its classes of units) to be switched into when switching from a Class/Fund with a higher sales charge to a Class or TAIM's fund (or its classes of units) with a lower sales charge.

The Manager reserves the right to vary the terms and conditions of switching from time to time and the Unit Holders will be notified accordingly.

E. Amendment to “Section 3.1.1 – Computation of NAV and NAV per Unit” on page 24 of the Prospectus

The table relating to the illustration of computation of NAV and NAV per Unit for a particular day is hereby deleted and replaced with the following:-

An illustration of computation of NAV and the NAV per Unit for a particular day:-

Items	Fund (USD)	USD Class I (USD)	MYR Class I (USD)	MYR Hedged Class I (USD)	AUD Hedged Class I (USD)	SGD Hedged Class I (USD)
Net Asset Value BF	62,584,554.92	3,652,515.82	5,256,680.70	12,986,252.60	4,560,492.50	3,123,345.50
Multi Class Ratio (MCR) %		5.83612974	8.39932585	20.74993202	7.28692967	4.99060112
Class gains	54,218.68	-	-	14,541.95	10,133.70	2,433.70
Gains, Income and Expenses	395,922.42	23,106.55	33,254.81	82,153.63	28,850.59	19,758.91
Gross Asset Value Before Fee	63,034,696.02	3,675,622.37	5,289,935.51	13,082,948.18	4,599,476.79	3,145,538.11
Management Fee	- 2,590.47 -	151.05 -	217.39 -	537.66 -	189.02 -	129.27
Trustee Fee	- 51.81 -	3.02 -	4.35 -	10.75 -	3.78 -	2.59
Net Asset Value	63,032,053.74	3,675,468.30	5,289,713.77	13,082,399.77	4,599,283.99	3,145,406.26
Unit in circulation		6,500,000.00	42,000,000.00	94,000,000.00	11,500,000.00	7,200,000.00
Exchange Rate		1.0000	4.0500	4.0500	1.3900	1.2870
NAV Per Unit in Fund Currency		0.56545666	0.12594557	0.13917447	0.39993774	0.43686198
NAV Per Unit in Class Currency		0.56545666	0.51007956	0.56365660	0.55591346	0.56224137
NAV Per Unit in Class Currency (Rounded to four decimals)		0.5655	0.5101	0.5637	0.5559	0.5622

Items	USD Class S (USD)	MYR Class S (USD)	MYR Hedged Class S (USD)	AUD Hedged Class S (USD)	SGD Hedged Class S (USD)	
Net Asset Value BF	2,543,411.50	6,357,688.20	18,995,272.30	2,776,540.50	2,332,355.30	
Multi Class Ratio (MCR) %	4.06396035	10.15855782	30.35137395	4.43646280	3.72672667	
Class gains	-	-	14,541.93	10,133.70	2,433.70	
Gains, Income and Expenses	16,090.13	40,220.01	120,167.89	17,564.95	14,754.95	
Gross Asset Value Before Fee	2,559,501.63	6,397,908.21	19,129,982.12	2,804,239.15	2,349,543.95	
Management Fee	- 105.18 -	262.93 -	786.16 -	115.24 -	96.56	
Trustee Fee	- 2.10 -	5.26 -	15.72 -	2.30 -	1.93	
Net Asset Value	2,559,394.34	6,397,640.02	19,129,180.23	2,804,121.60	2,349,445.46	
Unit in circulation	4,500,000.00	50,000,000.00	138,000,000.00	7,000,000.00	5,400,000.00	
Exchange Rate		1.0000	4.0500	4.0500	1.3900	1.2870
NAV Per Unit in Fund Currency	0.56875430	0.12795280	0.13861725	0.40058880	0.43508249	
NAV Per Unit in Class Currency	0.56875430	0.51820884	0.56139986	0.55681843	0.55995116	
NAV Per Unit in Class Currency (Rounded to four decimals)	0.5688	0.5182	0.5614	0.5568	0.5600	

Notes:

The management fee and trustee fee for a particular day is illustrated based on 365 calendar days. In the event of a leap year, the computation will be based on 366 calendar days.

Please note that the calculation set out above is for illustration purposes and exclusive of any payable taxes and/or duties.

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F. Amendment to “Section 3.3 – Sale of Unit” on page 26 of the Prospectus

The table relating to the sale of Units (minimum initial investment and minimum additional investment) is hereby deleted and replaced with the following:-

Minimum Initial Investment		Class I	Class S
	USD Class	USD1,000	
	MYR Class	RM1,000	
	MYR Hedged Class	RM1,000	
	AUD Hedged Class	AUD1,000	
	SGD Hedged Class	SGD1,000	
<i>or such other lower amount as the Manager may decide from time to time.</i>			
Minimum Additional Investment		Class I	Class S
	USD Class	USD100	
	MYR Class	RM100	
	MYR Hedged Class	RM100	
	AUD Hedged Class	AUD100	
	SGD Hedged Class	SGD100	
<i>or such other lower amount as the Manager may decide from time to time.</i>			

G. Amendment to “Section 3.4 – Redemption of Units” from pages 27 to 28 of the Prospectus

The sixth paragraph relating to the payment of redemption proceeds is hereby deleted and replaced with the following:-

As the investments of the Fund are in foreign markets and the Fund is a multi-class fund which is subject to currency conversion, the Manager will be required to convert the Classes denominated in currencies that are different from the Base Currency into the respective currency of the Classes before processing the payment of redemption proceeds to you. When determining the payment period of redemption proceeds, the Manager must also take into consideration the cut off time imposed by the banks for any remittance, currencies’ holiday and/or payment through nominee system for investor who invest in Units with an IUTA. Hence, under normal circumstances, the redemption proceeds will be paid to you within the period set out in the table below based on the respective Classes. Should the redemption request of the Fund be suspended (as prescribed in Sections 1.16.1(g) and 1.16.3 of this Prospectus), the redemption proceeds will be paid to you within ten (10) Business Days or eleven (11) Business Days (as the case may be) after the suspension is lifted.

NAV Price	Classes	Payment of Redemption Proceeds
Based on redemption request received by TAIM on or before 4.00 p.m. on a Business Day.	USD Class I and S MYR Class I and S MYR Hedged Class I and S	Within ten (10) Business Days from the date the transaction form is received.
	AUD Hedged Class I and S SGD Hedged Class I and S	Within eleven (11) Business Days from the date the transaction form is received.

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H. Amendment to “Section 3.11.1 – Valuation of the Fund” from pages 30 to 31 of the Prospectus

The first paragraph relating to the valuation of the Fund is hereby deleted and replaced with the following:-

The Fund will be valued on a daily basis, which is on the Valuation Day. The valuation of all assets and liabilities of the Fund will be carried out in a fair and accurate manner, at the valuation point.

I. Amendment to “Section 7.2 – Maximum Fees and Charges Permitted by the Deed” from pages 41 to 42 of the Prospectus

The table relating to the maximum fees and charges permitted by the deed is hereby deleted and replaced with the following:-

Fund	Maximum Sales Charge	Maximum Redemption Charge	Maximum Annual Management Fee	Maximum Annual Trustee Fee
USD Class I and S	8.00% of the NAV per Unit.	5.50% of the NAV per Unit.	3.00% per annum of the NAV of the Fund.	0.10% per annum of the NAV of the Fund (including local custodian fees and expenses but excluding foreign custodian fees and charges), subject to a minimum fee of RM10,000 per annum.
MYR Class I and S				
MYR Hedged Class I and S				
AUD Hedged Class I and S				
SGD Hedged Class I and S				

J. Amendment to “Chapter 12 – List of TA Investment Management Berhad’s Office, Institutional UTS Advisers and Authorized Distributors” from pages 60 to 61 of the Prospectus

The information relating to the “Johor Bahru Business Centre” is hereby deleted and replaced with the following:-

Johor Bahru Business Centre	35-01, Jalan Molek 1/29 Taman Molek 81100 Johor Bahru Johor Tel: 07-361 1781
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