

SEMI-ANNUAL REPORT

TA DANA OPTIMIX

For the 6 months ended
31 July 2023



TA INVESTMENT

A MEMBER OF THE TA GROUP

199501011387 (340588-T)

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

Contents

Contents	1
Key Performance Data	2
Manager's Report	4
Market Review	7
Economic Outlook	7
Market Outlook And Investment Strategy	8
Soft Commission	8
State Of Affairs Of The Fund	8
Trustee's Report	72
Statement By The Manager	73
Shariah Adviser's Report	74
Unaudited Statement Of Comprehensive Income	75
Unaudited Statement Of Financial Position	76
Unaudited Statement Of Changes In Net Asset Value	77
Unaudited Statement Of Cash Flows	78
Notes To The Unaudited Financial Statements	79
Corporate Information	98

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

Key Performance Data

	6 months ended 31/07/2023	6 months ended 31/07/2022	6 months ended 31/07/2021
PORTFOLIO COMPOSITION (% OF NAV)			
Consumer Products & Services	1.31	6.61	5.45
Industrial Products	29.61	29.11	28.99
Trading/Services	-	2.58	3.18
Finance	1.43	1.23	1.55
Construction	6.77	2.84	3.21
Plantations	4.31	3.84	1.60
Healthcare	10.81	4.28	5.38
Telecommunications & Media	10.31	4.93	6.92
Energy	2.84	-	3.60
Utilities	6.32	4.28	3.47
Technology	11.14	8.57	21.10
Properties	4.23	4.85	0.36
Transportation & Logistics	2.13	-	-
Quoted Shariah-Compliant Equity	91.21	73.12	84.81
Islamic Derivative Instrument	0.04	0.62	1.72
Islamic Deposits	8.75	26.26	13.47
Total Investment	100.00	100.00	100.00

Total Net Asset Value (RM'000)	28,143	31,749	32,012
Units In Circulation (Units '000)	106,739	114,216	93,017
Net Asset Value Per Unit (RM)	0.2780 #	0.2780	0.3442
Total Expense Ratio (TER) (%) *	0.85	0.82	0.92
Portfolio Turnover Ratio (PTR) (times) **	0.37	0.40	0.22

Refer to unaudited account Note 12.

UNIT PRICES ^

NAV Per Unit (RM)	0.2637	0.2780	0.3442
Highest NAV Per Unit for the Period (RM)	0.2784	0.3394	0.3773
Lowest NAV Per Unit for the Period (RM)	0.2505	0.2661	0.3346

^ Ex-Distribution

* The TER for the current financial period has increased as compared to the previous financial period due to decrease in total net asset value of the Fund.

** The PTR for the current financial period has decreased as compared to the previous financial period due to decrease in total transaction value of the Fund.

TOTAL RETURN (%)

Capital Return	-4.66	-13.91	-1.71
Income Return	-	-	-
Total Return of Fund	-4.66	-13.91	-1.71
Total Return of the Benchmark			
- FTSE Bursa Malaysia EMAS Shariah Index (FBM EMAS Shariah)	-1.11	-7.21	-6.38
- Maybank 12-month General Investment Account (GIA) rate	1.21	1.03	0.97

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

AVERAGE TOTAL RETURN (%)

	TADO	FBM EMAS Shariah Index	12-month GIA rate
Period			
1 Year (31/07/2022 - 31/07/2023)	0.00	2.03	2.45
3 Years (31/07/2020 - 31/07/2023)	1.16	-6.59	2.15
5 Years (31/07/2018 - 31/07/2023)	4.01	-3.08	2.61

ANNUAL TOTAL RETURN (%)

	TADO	FBM EMAS Shariah Index	12-month GIA rate
Period			
31/07/2022 - 31/07/2023	0.00	2.03	2.45
31/07/2021 - 31/07/2022	-14.21	-10.91	2.01
31/07/2020 - 31/07/2021	20.65	-10.35	2.00
31/07/2019 - 31/07/2020	12.20	11.97	3.04
31/07/2018 - 31/07/2019	4.80	-6.31	3.55

Source : Lipper for Investment Management

Past performance is not necessarily indicative of future performance. Unit prices and investment returns may go down, as well as up.

The basis of calculating and assumption made in calculating the returns:

$$\text{Percentage Growth} = \frac{N^1 - N^2}{N^2} \times 100$$

N¹ = NAV on the end of the period

N² = NAV on the beginning of the period

$$\text{* Average Total Return} = \frac{\text{Total Sub Period Returns}}{\text{Number of Sub Periods}}$$

$$\text{** Annual Total Return} = (1 + \text{Cumulative Return})^{N^3 / N^4} - 1$$

N³ = Number of periods per year

N⁴ = Total number of periods

Factor in for unit splits and distributions paid out (if any during the period)

Manager's Report

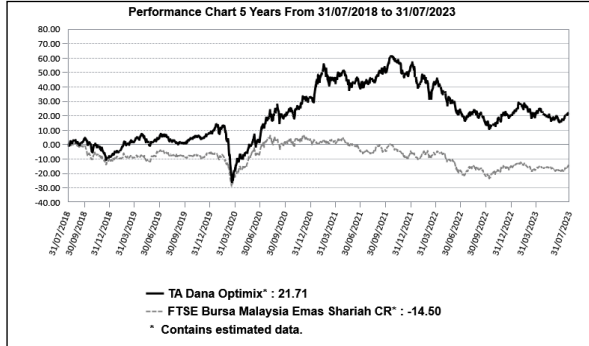
TA Dana OptiMix

Fund Category/Type	Mixed Asset (Islamic) / Growth & Income		
Fund Objective	The Fund aims to achieve steady capital gains with consistent income over the medium to long-term by investing in a diversified mix of Shariah compliant instruments.		
Performance Benchmark(s)	FTSE Bursa Malaysia EMAS Shariah Index (FBM EMAS Shariah) and Maybank 12-month General Investment Account (GIA) rate.		
Fund's Distribution Policy	The Fund may declare annual/interim distribution (if any) during its financial year.		
Fund's Performance and Investment Strategies Employed	The Fund was managed within its investment objective for the financial period under review. For the six-month semi-annual period under review as of 31 July 2023, the Fund had a total return of -4.66%, underperforming the benchmark which had a return of -1.11% over the same period.		
Securities Lending/ Repurchase Transaction	The Fund has not undertaken any securities lending or repurchase transaction (collectively referred to as "securities financing transactions").		
Cross Trade	There is no cross trade transaction during the financial year under review.		
Analysis of Fund's Performance	31/07/23	31/01/23	% Change
NAV/unit (RM)	0.2637 ~	0.2766	-4.66
Total NAV (RM'000)	28,143 ~	31,275	-10.01
~ Refer to audited account Note 12.			
	Income Distribution (%)	Capital Return # (%)	Total Return (%)
	-	-4.66	-4.66
# Capital Return components:			
❖ Shariah-compliant Equity			
❖ Islamic Deposits			

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

Performance Chart



Source: Lipper Investment Management
 Past performance is not necessarily indicative of future performance.

Distribution/Unit Split

None were declared for the financial period under review ended 31 July 2023.

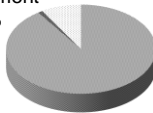
Asset Allocation

31/07/23

31/01/23

Islamic Derivative Instrument 0.04%

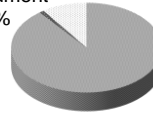
Islamic Deposits 8.75%



Shariah-compliant Equity 91.21%

Islamic Derivative Instrument 0.05%

Islamic Deposits 9.76%



Shariah-compliant Equity 90.19%

The Fund was primarily invested in Shariah-compliant Equity (91.21%), an Islamic Derivative Instrument issued by Frontken Corporation Bhd (0.04%), with the remainder in Islamic Deposits (Net of Liabilities).

Top Investments

Top 5 Shariah-compliant Stocks

As at 31/07/2023

% NAV

Tenaga Nasional Berhad	6.32
Nextgreen Global Berhad	5.68
Hartalega Holdings Berhad	4.78
IHH Healthcare Berhad	3.88
Kelington Group Berhad	3.60

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

As at 31/01/2023	% NAV
Nextgreen Global Berhad	4.35
Kelington Group Berhad	3.94
Press Metal Aluminium Holdings	3.94
Tenaga Nasional Berhad	3.72
Capital A Berhad	3.71

Past performance is not necessarily indicative of future performance. Unit prices and investment returns may go down, as well as up.

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

Market Review

The earlier part of 2023 saw the Malaysian government announcing easing conditions for hiring foreign workers in five critical industries — manufacturing, construction, plantations, agriculture and food and beverages, potentially easing the foreign workers shortage situation. The FBM KLCI registering a 2.1% slip in February 2023, likely due to concerns over steeper-than-expected rate hikes in the United States (US), as well as selling by both local and foreign investors. Market weaknesses persisted in March 2023, with the FBM KLCI declining 2.2% that month due to concerns over a global banking crisis (the collapse of Silicon Valley Bank and Signature Bank and the takeover of Credit Suisse by UBS Bank). The decline was aggravated by a significant jump in selling of equities by foreign investors in March 2023.

Market sentiment remained poor in April 2023 due to the renewed stress in the banking sector over in the US, with First Republic Bank announcing that it had suffered from outflows of more than \$100 billion US Dollars in the first quarter of 2023, making it the third major bank in the United States to fail within the span of two months. Nevertheless, In May 2023, the FBM KLCI declined 2.0%, mainly due to a gloomy earnings reporting season. The local bourse's downhill movement was also accompanied by the Ringgit's (MYR) pronounced drop against the greenback and Singapore dollar (SGD), by hitting fresh lows against the Singapore Dollar (SGD) to over S\$3.40. Bank Negara Malaysia (BNM) raised the Overnight Policy Rate (OPR) by 25 bps to 3.00% in its May 2023 meeting.

The FBM KLCI slipped 0.8% in June 2023, as market sentiment remained frail as investors looked to the upcoming six state elections in August 2023. Overall, it was an uneventful month since there were few government developments other than a few initiatives announced by the Prime Minister Anwar Ibrahim for capital markets. Among the measures announced was the reduction of stamp duty rate for shares traded on the local bourse, promotion of corporate ventures, and easing the listing of process. The FBM KLCI finally posted a gain of 6.0% in July 2023 after consecutive losses over the prior 6 months as the local bourse rallied amid the Ringgit's (MYR) impressive rebound. The unveiling of high impact investment initiatives by the Prime Minister Dato Seri Anwar to boost the domestic economy through the Madani Economy Framework and the National Energy Transition Roadmap has added some optimism to investor sentiment. The Prime Minister also alluded that there would be more details in the New Industrial Master Plan in August 2023.

Economic Outlook

At its July 2023 Monetary Policy Committee (MPC) meeting, Bank Negara Malaysia (BNM) held the OPR at 3.00%, in line with market expectation. It was also the first MPC meeting chaired by the new BNM Governor, Datuk Abdul Rasheed Ghaffour. In arriving at the policy decision, the MPC took into consideration a more moderate pace of domestic economic expansion in recent months, and the moderation in both headline and core inflation. The policy statement mentioned downside risk from weaker-than-expected global growth; while inflation outlook is subject to various risk factors including persistent core

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

inflation, changes in policy on subsidies and price controls, as well as global commodity prices and financial market development. Upside risks remain for domestic inflation and the OPR, in particular due to the potential removal of government subsidies after state elections.

Market Outlook And Investment Strategy

With cost pressures continuing to ease and a softer tone from central bankers, the investment market perceives this as a sign that the worst is really over for the equity market. The recovery in the market has slowly turned increasingly broad based with the value stocks moving along with the growth stocks. As a result, we have seen the Dow Jones Index gaining 4.6% within 2 months, keeping pace with the Nasdaq gain of 5.1%. We are very optimistic with this trend as it indicates a healthy market recovery and has the momentum to sustain longer. The expectations of an imminent pause or an end to this interest rate hike cycle should provide further impetus to the market.

As such, we think the Asian markets especially the Malaysian market should also be taking cue from the US market. Though we have gone through a bad patch, we believe it is about time for our market to reflect its true value. The FBM KLCI is currently trading way below its historical averages despite attaining decent Gross Domestic Product (GDP) growth and a new progressive unity government driving the country's development. With this, we think a re-rating of the Malaysian equity market is imminent and therefore an overweight call is warranted. Overall, our Malaysian-centric funds are fully invested and positioned for a bullish market.

Soft Commission

The Manager retains soft commissions received from brokers only if the goods and services are of demonstrable benefits to the unitholders as allowed under the Securities Commission's Guidelines on Unit Trust Funds. The soft commission received include research and advisory services which are used to support the investment decision making process and are of demonstrable benefit to Unitholders of the Fund and there was no churning of trades.

State Of Affairs Of The Fund

There has been neither significant changes to the state of affair of the Fund nor any circumstances that materially affect any interests of the unitholders during the financial year under review.

However, we have registered the First Supplementary Master Prospectus dated 25 August 2022 and the Second Supplementary Master Prospectus dated 30 November 2022 with the Securities Commission Malaysia. This First Supplementary Master Prospectus and the Second Supplementary Master Prospectus must be read together with the Master Prospectus dated 23 November 2021. The changes were effective 30 November 2022.

Refer to list of amendments in respect of the First Supplementary Master Prospectus for your reference.

TA Dana OptiMix
(For the 6 months ended 31 July 2023)

List of Amendments/Changes / Removal in respect to application for Replacement Master Prospectus

No.	Chapter	Original Clauses in the Master Prospectus dated 23 November 2021 as amended by the First Supplementary Master Prospectus dated 25 August 2022 and Second Supplementary Master Prospectus dated 30 November 2022 (“Master Prospectus”)	Amendments/ Changes/ Removal
1.	3	<p>3.6 TA DANA OPTIMIX Performance Benchmark</p> <p>The benchmarks for the Fund are the FTSE Bursa Malaysia EMAS Shariah Index (FBM EMAS Shariah) and Maybank 12-month General Investment Account (GIA) rate. The FBM EMAS Shariah is used when the portfolio of the Fund consists of 90% or more of Shariah-compliant equities while the Maybank 12-month GIA rate is used when the Fund consists of 90% or more of sukuk/Islamic deposits. Both benchmarks will be used (50:50) when the portfolio of the Fund consists of a balanced mixed asset of Shariah-compliant equities and sukuk/Islamic deposits. Information on the benchmarks of the Fund can be obtained from major daily newspapers.</p>	<p>3.6 TA DANA OPTIMIX Performance Benchmark</p> <p>The benchmarks for the Fund are the FTSE Bursa Malaysia EMAS Shariah Index (FBM EMAS Shariah) and Maybank 12-month General Investment Account (GIA) rate. The FBM EMAS Shariah is used when the portfolio of the Fund consists of 90% or more of Shariah-compliant equities while the Maybank 12-month GIA rate is used when the Fund consists of 90% or more of sukuk/Islamic deposits. Both benchmarks will be used (50:50) when the portfolio of the Fund consists of a balanced mixed asset of Shariah-compliant equities and sukuk/Islamic deposits.</p> <p>Information on the benchmarks of the Fund can be obtained <u>from the Manager upon request. Any change of the Fund’s benchmark will be updated on our website and/or the Fund’s product highlights sheet.</u></p>
2.	3	<p>3.6 TA DANA OPTIMIX Permitted Investments</p> <p>(a) Units of Islamic REITs (previously known as unrelated Islamic property trust funds) listed on the Bursa Malaysia; (f) Malaysian currency balances in hand, Islamic deposits (Malaysian currency) with commercial banks, finance</p>	<p>3.6 TA DANA OPTIMIX Permitted Investments</p> <p>(b) Units of Islamic REITs listed on the Bursa Malaysia;</p>

TA Dana Optimix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>companies, investment banks and Bank Islam Malaysia Berhad including Islamic Negotiable Instruments and placement of moneys at call with investment banks;</p> <p>(i) Lending of Shariah-compliant securities within the meaning of the Guidelines on Securities Borrowing and Lending and <i>Islamic Securities Selling and Buying – Negotiated Transactions framework</i>; and</p>	<p>(f) Malaysian currency balances in hand, Islamic deposits (Malaysian currency) including Islamic Negotiable Instruments and placement of money at call with Islamic financial institutions;</p> <p>(i) Lending of Shariah-compliant securities within the meaning of the Securities Borrowing and Lending Guidelines and Islamic Securities Selling and Buying – Negotiated Transactions framework; and</p>
<p>3.</p>	<p>3.17 INVESTMENT RESTRICTIONS AND LIMITS</p> <p>Policy On Gearing</p> <p>The Fund may borrow cash/obtain cash financing for the purpose of meeting repurchase requests for Units and for short-term bridging requirements. However, the Manager should ensure that:-</p> <p>(i) The Fund's cash borrowing/financing is only on a temporary basis and that borrowings/financing are not persistent;</p> <p>(ii) The borrowing/financing period should not exceed one month;</p> <p>(iii) The aggregate borrowings/financing of the Fund should not exceed 10% of the Fund's NAV at the time the borrowing/financing is incurred; and</p> <p>(iv) The Fund may only borrow/obtain financing from financial institutions/Islamic financial institutions.</p> <p>Except as otherwise provided under the Guidelines, none of the cash or investments of the Fund may be lent. Further, the Fund</p>	<p>3.17 INVESTMENT RESTRICTIONS AND LIMITS</p> <p>Policy On Gearing</p> <p>The Fund may borrow cash/obtain cash financing for the purpose of meeting repurchase requests for Units and for short-term bridging requirements. However, we shall ensure that:-</p> <p>(i) The Fund's cash borrowing/financing is only on a temporary basis and that borrowings/financing are not persistent;</p> <p>(ii) The borrowing/financing period should not exceed one month;</p> <p>(iii) The aggregate borrowings/financing of the Fund should not exceed 10% of the Fund's NAV at the time the borrowing/financing is incurred; and</p> <p>(iv) The Fund may only borrow/obtain financing from financial institutions/Islamic financial institutions.</p> <p>Except as otherwise provided under the Guidelines, none of the cash or investments of the Fund may be lent. Further, the Fund may not assume, guarantee, endorse or otherwise become directly or</p>

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>may not assume, guarantee, endorse or otherwise become directly or contingently liable for or in connection with any obligation or indebtedness of any person. For Islamic funds, the funds must seek for an Islamic financing facility to satisfy the above conditions.</p>	<p>contingently liable for or in connection with any obligation or indebtedness of any person. For Islamic <u>unit trust funds</u>, the <u>Funds</u> must seek for an Islamic financing facility to satisfy the above conditions.</p>
4.	<p>3.18 GENERAL RISKS</p> <ul style="list-style-type: none"> • Market Risk <u>2nd paragraph</u> <p>In assessing market risk, the investment managers will keep a close watch on the financial markets to pick up potential adverse movements in these markets.</p> <ul style="list-style-type: none"> • Loan/ Financing Risk <p>(a) if the value of your investment falls below a certain level, you may be asked by the financial institution to top up the collateral or reduce the outstanding loan/ financing amount to the required level. Investors are encouraged to invest money from their savings rather than borrowing money/ seek financing from the financial institutions. Islamic funds' investors are encouraged to seek Islamic financing to purchase the units.</p> <ul style="list-style-type: none"> • Interest Rate Risk <u>2nd paragraph</u> 	<p>3.18 GENERAL RISKS</p> <ul style="list-style-type: none"> • Market Risk <u>2nd paragraph</u> <p>In assessing market risk, the <u>Manager</u> will keep a close watch on the financial markets to pick up potential adverse movements in these markets.</p> <ul style="list-style-type: none"> • Loan/Financing Risk <p>(b) if the value of your investment falls below a certain level, you may be asked by the financial institution to top up the collateral or reduce the outstanding loan/financing amount to the required level. Investors are encouraged to invest money from their savings rather than borrowing money/seek financing from the financial institutions. Islamic <u>unit trust funds</u>' investors are encouraged to seek Islamic financing to purchase the units.</p> <ul style="list-style-type: none"> • Interest Rate Risk <u>2nd paragraph</u>

TA Dana Optimix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>As for Islamic fund, the interest rate is a general economic indicator that will have an impact on the management of fund regardless of whether it is an Islamic fund or otherwise. It does not in any way suggest that the fund will invest in conventional financial instruments. All the investments carried out for Islamic fund are in accordance with Shariah requirements.</p> <ul style="list-style-type: none"> • Possibility of Loss The prices of units in a unit trust fund and the income from the fund may go down as well as up due to price fluctuations of the securities/Shariah-compliant securities that the fund invests in. A possible loss of all or part of the principal invested cannot be ruled out. No guarantee is given, express or implied, that investors will receive any income distribution or returns on their investments, or that investors will get back their initial amount invested in full. The Manager endeavours to mitigate this risk by employing a systemic investment process that is incorporated with a risk management process. 	<p>As for Islamic <u>unit trust</u> fund, the interest rate is a general economic indicator that will have an impact on the management of fund regardless of whether it is an Islamic unit trust fund or otherwise. It does not in any way suggest that the fund will invest in conventional financial instruments. All the investments carried out for Islamic <u>unit trust</u> fund are in accordance with Shariah requirements.</p> <ul style="list-style-type: none"> • Possibility of Loss The prices of units in a unit trust fund and the income from the fund may go down as well as up due to price fluctuations of the securities/Shariah-compliant securities that the fund invests in. A possible loss of all or part of the principal invested cannot be ruled out. No guarantee is given, express or implied, that investors will receive any <u>distribution</u> or returns on their investments, or that investors will get back their initial amount invested in full. The Manager endeavours to mitigate this risk by employing a systemic investment process that is incorporated with a risk management process.
5.	<p>3.19 SPECIFIC RISKS OF THE FUNDS</p> <ul style="list-style-type: none"> • Shariah Status Reclassification Risk (a) Shariah-compliant equity securities The risk refers to the risk that the currently held Shariah-compliant equity securities in the portfolio of Islamic funds may be reclassified as Shariah non-compliant in the periodic review of the securities by the SACSC, the 	<p>3.19 SPECIFIC RISKS OF THE FUNDS</p> <ul style="list-style-type: none"> • Shariah Status Reclassification Risk (a) Shariah-compliant equity securities The risk refers to the risk that the currently held Shariah-compliant equity securities in the portfolio of the Funds may be reclassified as Shariah non-compliant in the periodic review of the securities by the SACSC, the Shariah Adviser or the Shariah

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>Shariah Adviser or the Shariah Supervisory Boards of relevant Islamic indices. If this occurs, the Manager will take the necessary steps to dispose of such securities. Opportunity loss could occur due to the restriction on the Funds to retain the excess capital gains derived from the disposal of the reclassified Shariah non-compliant securities. In such an event, the Funds are required:</p> <p>(i) to dispose of such securities with immediate effect or within one (1) calendar month if the value of the securities exceeds or is equal to the investment cost on the last trading day before the effective date of reclassification of the list of Shariah-compliant securities ("Reclassification") by the SACSC or date of review ("Review") by the Shariah Adviser or the Shariah Supervisory Boards of relevant Islamic indices. The Funds are allowed to keep dividends received and capital gains from the disposal of the securities up to the last trading day before the effective date of Reclassification or Review. However, any dividends received and excess capital gains from the disposal of the Shariah non-compliant securities on and after the effective date of Reclassification or Review should be channelled to <i>bahtulmal</i> and/or charitable bodies approved by the Shariah Adviser;</p>	<p>Supervisory Boards of relevant Islamic indices. If this occurs, the Manager will take the necessary steps to dispose of such securities.</p> <p>Opportunity loss could occur due to the restriction on the Funds to retain the excess capital gains derived from the disposal of the reclassified Shariah non-compliant securities. In such an event, the Funds are required:</p> <p>(i) to dispose of such securities with immediate effect or within one (1) calendar month if the value of the securities exceeds or is equal to the investment cost on the effective date of reclassification of the list of Shariah-compliant securities ("Reclassification") by the SACSC or date of review ("Review") by the Shariah Adviser or the Shariah Supervisory Boards of relevant Islamic indices. The Funds are allowed to keep dividends received and capital gains from the disposal of the securities up to the effective date of Reclassification or Review. However, any dividends received and excess capital gains from the disposal of the Shariah non-compliant securities after the effective date of Reclassification or Review should be channelled to <i>bahtulmal</i> and/or charitable bodies <u>as advised</u> by the Shariah Adviser.</p> <p>(ii) to hold such securities if the value of the said securities is below the investment cost on the <u>effective</u> date of Reclassification or Review until the total subsequent</p>
--	--	---

TA Dana Optimix
(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>(ii) to hold such securities if the value of the said securities is below the investment cost on the last trading day before the effective date of Reclassification or Review until the total subsequent dividends received (if any) and the market price of the securities is equal to the cost of investment at which time disposal has to take place within one (1) calendar month, excess capital gains (if any) from the disposal of the securities should be channelled to <i>bahtulmal</i> and/or charitable bodies approved by the Shariah Adviser; or</p> <p>(iii) to dispose of such securities at a price lower than the investment cost which will result in a decrease in the Funds' value.</p>	<p>dividends received (if any) and the market price of the securities is equal to the cost of investment at which time disposal has to take place within one (1) calendar month, excess capital gains (if any) from the disposal of the securities should be channelled to <i>bahtulmal</i> and/or charitable bodies <u>as advised</u> by the Shariah Adviser; or</p> <p>(iii) to dispose of such securities at a price lower than the investment cost which will result in a decrease in the Funds' value.</p>
	<p>(b) Islamic fixed income instruments or Islamic money market instruments or Islamic deposits This risk refers to the risk of a possibility that the currently held Islamic fixed income instruments or Islamic deposits invested by Islamic funds may be declared as Shariah non-compliant by the relevant authority or the Shariah Adviser. If this occurs, the Manager will take the necessary steps to dispose of or withdraw such fixed income instruments or money market instruments or deposits.</p>	<p>(b) Islamic fixed income instruments or Islamic money market instruments or Islamic deposits or Islamic collective investment schemes This risk refers to the risk of a possibility that the currently held Islamic fixed income instruments or Islamic money market instruments or Islamic deposits <u>or Islamic collective investment schemes</u> invested by the <u>Funds</u> may be declared as Shariah non-compliant by the relevant authority or the Shariah Adviser. If this occurs, the Manager will take the necessary steps to dispose of or withdraw such fixed income instruments or money market instruments or deposits <u>or collective investment schemes</u>.</p>

TA Dana Optimix
(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>Note: Please refer to cleansing process for the Funds for details.</p> <p>NA</p>	<p>Note: Please refer to cleansing process for the Funds for details.</p> <ul style="list-style-type: none"> • <u>Distribution Out of Capital Risk</u> <p><u>Distribution may be paid out of capital when the realised gains or realised income of the Fund is insufficient to pay a distribution. Unit Holders should note that the payment of distribution out of capital represents a return or withdrawal of part of the amount from any capital gains attributable to the original investment. Such distribution may result in an immediate decrease in the NAV per Unit of the Fund and the capital of the Fund which is available for investment in the future. As a result, capital growth may be reduced and a high distribution yield from distribution out of capital does not imply a positive or high return on Unit Holders' total investments.</u></p>
--	---	---

TA Dana Optimix
(For the 6 months ended 31 July 2023)

List of Amendments/Changes / Removal in respect to application for Replacement Master Prospectus

6.	3	<p>3.19 SPECIFIC RISKS OF THE FUNDS Summary of Specific Risk of all Funds:</p> <table border="1"> <thead> <tr> <th>Name of Funds</th> <th>Specific Risks</th> </tr> </thead> <tbody> <tr> <td>TAGF</td> <td> <ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk </td> </tr> <tr> <td>TACF</td> <td> <ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk </td> </tr> <tr> <td>TAIF</td> <td> <ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk Shariah Reclassification Risk Status Reclassification Risk </td> </tr> <tr> <td>TIF</td> <td> <ul style="list-style-type: none"> Interest Rate Risk Credit/ Default Risk Liquidity Risk Specific Stock/ Issuer Risk </td> </tr> <tr> <td>TASF</td> <td> <ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk Business Risk of Emerging Companies </td> </tr> <tr> <td>TADO</td> <td> <ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk Shariah Reclassification Risk </td> </tr> <tr> <td>TAICP</td> <td> <ul style="list-style-type: none"> Interest Rate Risk Specific Stock/ Issuer Risk Credit/ Default Risk Shariah Reclassification Risk Collective Investment Scheme Risk </td> </tr> <tr> <td>TASEA</td> <td> <ul style="list-style-type: none"> Economic Risk Currency Risk Emerging Market Risk External Fund Manager's Risk </td> </tr> <tr> <td>TAGAAF</td> <td> <ul style="list-style-type: none"> Country Risk Currency Risk Emerging Market Risk Risks associated with underlying funds </td> </tr> <tr> <td>TAIB</td> <td> <ul style="list-style-type: none"> Shariah Reclassification Risk Status Reclassification Risk Country Risk Collective Investment Scheme Risk Currency Risk Interest Rate Risk Emerging Issuer Risk </td> </tr> </tbody> </table>	Name of Funds	Specific Risks	TAGF	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk 	TACF	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk 	TAIF	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk Shariah Reclassification Risk Status Reclassification Risk 	TIF	<ul style="list-style-type: none"> Interest Rate Risk Credit/ Default Risk Liquidity Risk Specific Stock/ Issuer Risk 	TASF	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk Business Risk of Emerging Companies 	TADO	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk Shariah Reclassification Risk 	TAICP	<ul style="list-style-type: none"> Interest Rate Risk Specific Stock/ Issuer Risk Credit/ Default Risk Shariah Reclassification Risk Collective Investment Scheme Risk 	TASEA	<ul style="list-style-type: none"> Economic Risk Currency Risk Emerging Market Risk External Fund Manager's Risk 	TAGAAF	<ul style="list-style-type: none"> Country Risk Currency Risk Emerging Market Risk Risks associated with underlying funds 	TAIB	<ul style="list-style-type: none"> Shariah Reclassification Risk Status Reclassification Risk Country Risk Collective Investment Scheme Risk Currency Risk Interest Rate Risk Emerging Issuer Risk
Name of Funds	Specific Risks																							
TAGF	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk 																							
TACF	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk 																							
TAIF	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk Shariah Reclassification Risk Status Reclassification Risk 																							
TIF	<ul style="list-style-type: none"> Interest Rate Risk Credit/ Default Risk Liquidity Risk Specific Stock/ Issuer Risk 																							
TASF	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk Business Risk of Emerging Companies 																							
TADO	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk Shariah Reclassification Risk 																							
TAICP	<ul style="list-style-type: none"> Interest Rate Risk Specific Stock/ Issuer Risk Credit/ Default Risk Shariah Reclassification Risk Collective Investment Scheme Risk 																							
TASEA	<ul style="list-style-type: none"> Economic Risk Currency Risk Emerging Market Risk External Fund Manager's Risk 																							
TAGAAF	<ul style="list-style-type: none"> Country Risk Currency Risk Emerging Market Risk Risks associated with underlying funds 																							
TAIB	<ul style="list-style-type: none"> Shariah Reclassification Risk Status Reclassification Risk Country Risk Collective Investment Scheme Risk Currency Risk Interest Rate Risk Emerging Issuer Risk 																							
3.19	<p>SPECIFIC RISKS OF THE FUNDS Summary of Specific Risk of all Funds:</p> <table border="1"> <thead> <tr> <th>Name of Funds</th> <th>Specific Risks</th> </tr> </thead> <tbody> <tr> <td>TAGF</td> <td> <ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk </td> </tr> <tr> <td>TACF</td> <td> <ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk </td> </tr> <tr> <td>TAIF</td> <td> <ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk Shariah Reclassification Risk Status Reclassification Risk </td> </tr> <tr> <td>TIF</td> <td> <ul style="list-style-type: none"> Interest Rate Risk Credit/ Default Risk Liquidity Risk Specific Stock/ Issuer Risk </td> </tr> <tr> <td>TASF</td> <td> <ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk Business Risk of Emerging Companies </td> </tr> <tr> <td>TADO</td> <td> <ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk Shariah Reclassification Risk Collective Investment Scheme Risk </td> </tr> <tr> <td>TAICP</td> <td> <ul style="list-style-type: none"> Interest Rate Risk Specific Stock/ Issuer Risk Credit/ Default Risk Shariah Reclassification Risk Collective Investment Scheme Risk </td> </tr> <tr> <td>TASEA</td> <td> <ul style="list-style-type: none"> Economic Risk Currency Risk Emerging Market Risk External Fund Manager's Risk </td> </tr> <tr> <td>TAGAAF</td> <td> <ul style="list-style-type: none"> Country Risk Currency Risk Emerging Market Risk Risks associated with underlying funds </td> </tr> </tbody> </table>	Name of Funds	Specific Risks	TAGF	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk 	TACF	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk 	TAIF	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk Shariah Reclassification Risk Status Reclassification Risk 	TIF	<ul style="list-style-type: none"> Interest Rate Risk Credit/ Default Risk Liquidity Risk Specific Stock/ Issuer Risk 	TASF	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk Business Risk of Emerging Companies 	TADO	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk Shariah Reclassification Risk Collective Investment Scheme Risk 	TAICP	<ul style="list-style-type: none"> Interest Rate Risk Specific Stock/ Issuer Risk Credit/ Default Risk Shariah Reclassification Risk Collective Investment Scheme Risk 	TASEA	<ul style="list-style-type: none"> Economic Risk Currency Risk Emerging Market Risk External Fund Manager's Risk 	TAGAAF	<ul style="list-style-type: none"> Country Risk Currency Risk Emerging Market Risk Risks associated with underlying funds 			
Name of Funds	Specific Risks																							
TAGF	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk 																							
TACF	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk 																							
TAIF	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk Shariah Reclassification Risk Status Reclassification Risk 																							
TIF	<ul style="list-style-type: none"> Interest Rate Risk Credit/ Default Risk Liquidity Risk Specific Stock/ Issuer Risk 																							
TASF	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk Business Risk of Emerging Companies 																							
TADO	<ul style="list-style-type: none"> Specific Stock/ Issuer Risk Interest Rate Risk Credit/ Default Risk Shariah Reclassification Risk Collective Investment Scheme Risk 																							
TAICP	<ul style="list-style-type: none"> Interest Rate Risk Specific Stock/ Issuer Risk Credit/ Default Risk Shariah Reclassification Risk Collective Investment Scheme Risk 																							
TASEA	<ul style="list-style-type: none"> Economic Risk Currency Risk Emerging Market Risk External Fund Manager's Risk 																							
TAGAAF	<ul style="list-style-type: none"> Country Risk Currency Risk Emerging Market Risk Risks associated with underlying funds 																							

TA Dana Optimix
(For the 6 months ended 31 July 2023)

List of Amendments/Changes / Removal in respect to application for Replacement Master Prospectus

	<p>TAEURO</p> <ul style="list-style-type: none"> • Credit/Default Risk • Country Risk with Risks associated with underlying funds • Currency Risk <p>TADIF</p> <ul style="list-style-type: none"> • Country Risk • Emerging Market Risk • Regulatory Risk • Temporary Suspension of the Target Fund Risk <p>TADF</p> <ul style="list-style-type: none"> • Specific Stock/ Issuer Risk • Shariah Status Re-classification Risk • Liquidity Risk <p>TARET's</p> <ul style="list-style-type: none"> • Currency Risk • Taxation Risk <p>TADA</p> <ul style="list-style-type: none"> • Credit/ Default Risk • Currency Risk • Shariah Status Re-classification Risk <p>TADS</p> <ul style="list-style-type: none"> • Credit/ Default Risk • Currency Risk • Interest Rate Risk 	<ul style="list-style-type: none"> • Interest Rate Risk • Emerging Market Risk • External Fund Manager's Risk • External Fund Manager's Risk • Foreign Settlement Risk • Emerging Market Risk • External Fund Manager's Risk • Islamic Derivative Risk
<p>7.</p>	<p>3.22 ADDITIONAL INFORMATION IN RELATION TO ISLAMIC FUND</p> <p>1. Shariah Investment Guidelines</p> <p>The following guidelines are adopted by BIMB Securities Sdn Bhd in determining the Shariah status of investments of the Funds.</p> <ul style="list-style-type: none"> • The Funds must at all times and all stages of its operation comply with Shariah requirements as resolved by the SACSC or in cases where no specific rulings are made by the SACSC, the decisions of the Shariah Adviser or the approved Shariah Supervisory Boards of relevant Islamic indices. 	<p>3.22 ADDITIONAL INFORMATION IN RELATION TO ISLAMIC UNIT TRUST FUND</p> <p>1. Shariah Investment Guidelines</p> <p>The following guidelines are adopted by BIMB Securities Sdn Bhd in determining the Shariah status of investments of the Funds.</p> <ul style="list-style-type: none"> • The Funds must at all times and all stages of its operation comply with Shariah requirements as resolved by the SACSC or in cases where no specific rulings are made by the SACSC, the decisions of the Shariah Adviser or the approved Shariah Supervisory Boards of relevant Islamic indices.

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>approved Shariah Supervisory Boards of relevant Islamic indices.</p> <ul style="list-style-type: none"> The Funds must be established and operated by the Manager, and finally redeemed by the investors on the basis of contracts which are acceptable in Shariah. The banking facilities and short-term money market instruments used for the Funds have to be Shariah-compliant. Similarly, all the other investment instruments must be Shariah-compliant. For Shariah-compliant securities listed on Bursa Malaysia, the Funds' investments must be strictly confined to those Shariah-compliant securities listed on Bursa Malaysia, the Funds' investments must be strictly confined to those Shariah-compliant securities on the list approved by the SACSC. For Islamic money market instruments, sukuk and Islamic deposits, they shall be based on the data readily available on Bank Negara Malaysia, SC and the financial institutions' websites respectively. The SACSC has adopted a standard methodology to determine the Shariah compliance for the securities of companies listed on Bursa Malaysia. This methodology takes into consideration both the quantitative and qualitative aspects of the listed companies. <p>(a) Quantitative Analysis The quantitative part is a two-tier benchmark applied to the business activities of the companies and to the financial ratios of the companies. The business activity benchmarks consist of a 5% benchmark and a 20% benchmark.</p>	<ul style="list-style-type: none"> The Funds must be established and operated by the Manager, and finally redeemed by the investors on the basis of contracts which are acceptable in Shariah. The banking facilities and short-term money market instruments used for the Funds have to be Shariah-compliant. Similarly, all the other investment instruments must be Shariah-compliant. For Shariah-compliant securities listed on Bursa Malaysia, the Funds' investments must be strictly confined to those Shariah-compliant securities on the <u>list of Shariah-compliant securities</u> by the SACSC. For Islamic money market instruments, sukuk and Islamic deposits, they shall be based on the data readily available on Bank Negara Malaysia, the SC and the financial institutions' websites respectively. The SACSC has adopted a standard methodology to determine the Shariah compliance for the securities of companies listed on Bursa Malaysia. This methodology takes into consideration both the quantitative and qualitative aspects of the listed companies. <p>(a) Quantitative Analysis The quantitative part is a two-tier benchmark applied to the business activities of the companies and to the financial ratios</p>
--	--	---

TA Dana Optimix
(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>(i) <u>Business activity benchmarks</u> For the business activity benchmarks, the revenue or income contribution of Shariah non-compliant business activities to the group revenue or group profit before taxation of the listed companies will be computed and compared against the relevant business activity benchmarks, and must be less than the 5% or the 20% benchmarks.</p> <p>The 5% benchmark would be applicable to the following business activities:</p> <ul style="list-style-type: none"> • Conventional banking and lending; • Conventional insurance; • Gambling; • Liquor and liquor-related activities; • Pork and pork-related activities; • Non-halal food and beverages; • Shariah non-compliant entertainment; • Interest income¹ from conventional accounts and instruments (including interest income awarded arising from a court judgement or arbitration); • Dividends¹ from Shariah non-compliant investments; • Tobacco and tobacco-related activities; and 	<p>of the companies. The business activity benchmarks consist of a 5% benchmark and a 20% benchmark.</p> <p>(i) <u>Business activity benchmarks</u> For the business activity benchmarks, the revenue or income contribution of Shariah non-compliant business activities to the group revenue or group profit before taxation of the listed companies will be computed and compared against the relevant business activity benchmarks, and must be less than the 5% or the 20% benchmarks.</p> <p>The 5% benchmark would be applicable to the following business activities:</p> <ul style="list-style-type: none"> • Conventional banking and lending; • Conventional insurance; • Gambling; • Liquor and liquor-related activities; • Pork and pork-related activities; • Non-halal food and beverages; • Shariah non-compliant entertainment; • Interest income¹ from conventional accounts and instruments (including interest income awarded arising from a court judgement or arbitration); • Dividends¹ from Shariah non-compliant investments; • Tobacco and tobacco-related activities; and • Other activities deemed non-compliant according to Shariah principles as determined by the SACSC.
--	--	--

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<ul style="list-style-type: none"> Other activities deemed non-compliant according to Shariah principles as determined by the SACSC. <p><i>¹Interest income and dividends from Shariah non-compliant investments will be compared against the group revenue. However, if the main activity of the company is holding of investment, the dividends from Shariah non-compliant investments will be compared against the group revenue and group profit before taxation.</i></p> <p>The 20% benchmark would be applicable to the following activities:</p> <ul style="list-style-type: none"> Share trading in Shariah non-compliant securities; Stockbroking business other than Islamic stockbroking company; Rental received from Shariah non-compliant activities; and Other activities deemed non-compliant according to Shariah principles as determined by the SACSC. <p>(ii) <u>Financial Ratio Benchmarks</u> In addition, the financial ratios for cash in conventional accounts and instruments as well as interest bearing debts over the total assets of the listed companies are also considered in the</p>	<p><i>¹Interest income and dividends from Shariah non-compliant investments will be compared against the group revenue. However, if the main activity of the company is holding of investment, the dividends from Shariah non-compliant investments will be compared against the group revenue and group profit before taxation.</i></p> <p>The 20% benchmark would be applicable to the following activities:</p> <ul style="list-style-type: none"> Share trading in Shariah non-compliant securities; Stockbroking business other than Islamic stockbroking company; Rental received from Shariah non-compliant activities; and Other activities deemed non-compliant according to Shariah principles as determined by the SACSC. <p>(ii) <u>Financial Ratio Benchmarks</u> In addition, the financial ratios for cash in conventional accounts and instruments as well as interest bearing debts over the total assets of the listed companies are</p>
--	--	---

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>analysis carried out by the SACSC to determine their Shariah compliance status.</p> <p>The financial ratios applied are as follows:</p> <ul style="list-style-type: none"> • Ratio of cash over total assets Cash will only include cash placed in conventional accounts and instruments, whereas cash placed in Islamic accounts and instruments will be excluded from the calculation. • Ratio of debt over total assets Debt will only include interest-bearing debt whereas Islamic financing or sukuk will be excluded from the calculation. Both benchmark ratios, which are intended to measure <i>riba and riba</i>-based elements within a company's balance sheet, must be less than 33%. <p>(b) Qualitative analysis: As for qualitative aspect of the Shariah compliance analysis, an additional criterion will be considered namely the public perception or image of the listed company which must be acceptable from the Shariah perspective.</p> <ul style="list-style-type: none"> • The SACSC had considered the following criteria for a Special Purpose Acquisition 	<p>also considered in the analysis carried out by the SACSC to determine their Shariah compliance status.</p> <p>The financial ratios applied are as follows:</p> <ul style="list-style-type: none"> • Ratio of cash over total assets Cash will only include cash placed in conventional accounts and instruments, whereas cash placed in Islamic accounts and instruments will be excluded from the calculation. • Ratio of debt over total assets Debt will only include interest-bearing debt whereas Islamic financing or sukuk will be excluded from the calculation. Both benchmark ratios, which are intended to measure <i>riba and riba</i>-based elements within a company's balance sheet, must be less than 33%. <p>(b) Qualitative analysis: As for qualitative aspect of the Shariah compliance analysis, an additional criterion will be considered namely the public perception or image of the listed company which must be acceptable from the Shariah perspective.</p> <ul style="list-style-type: none"> • The SACSC had considered the following criteria for a Special Purpose Acquisition Company to be classified as Shariah-compliant:
--	--	--

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>Company to be classified as Shariah-compliant:</p> <ul style="list-style-type: none"> ❖ The proposed business activity should be Shariah-compliant; ❖ The entire proceeds raised from the initial public offering should be placed in an Islamic account; and ❖ In the event that the proceeds are invested, the entire investment should be Shariah-compliant. <ul style="list-style-type: none"> • Shariah-compliant securities include ordinary shares and warrants (issued by the companies themselves). This means that warrants are classified as Shariah-compliant securities provided the underlying shares are also Shariah-compliant. On the other hand, loan stocks and bonds are Shariah non-compliant securities unless they are structured based on SACSC's approved Shariah rulings, concepts and principles. <ul style="list-style-type: none"> • For investment in foreign equities, the Funds are only allowed to invest in equities which are on the approved list of Dow Jones Islamic Market Index (DJIM) or other approved lists by the Shariah Adviser. In the event of reclassification of foreign Shariah-compliant equities to be Shariah non-compliant, the Funds are to abide by the 	<ul style="list-style-type: none"> ❖ The proposed business activity should be Shariah-compliant; ❖ The entire proceeds raised from the initial public offering should be placed in <u>Islamic accounts</u>; and ❖ In the event that the proceeds are invested, the entire investment should be Shariah-compliant. <ul style="list-style-type: none"> • Shariah-compliant securities include <u>Shariah-compliant</u> ordinary shares and <u>Shariah-compliant</u> warrants (issued by the companies themselves). This means that warrants are classified as Shariah-compliant securities provided the underlying shares are also Shariah-compliant. On the other hand, loan stocks and bonds are Shariah non-compliant securities unless they are structured based on SACSC's approved Shariah rulings, concepts and principles. <ul style="list-style-type: none"> • For investment in foreign equities, the Funds are only allowed to invest in <u>Shariah-compliant</u> equities which are on the approved list of Dow Jones Islamic Market Index (DJIM) or other approved lists by the Shariah Adviser. In the event of reclassification of foreign Shariah-compliant equities to be Shariah non-compliant, the Funds are to abide by the rules as laid down by the SACSC and by this Shariah Investment Guidelines. In the event that the Funds wish to invest in foreign
--	--	---

TA Dana Optimix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>rules as laid down by the SACSC and by this Shariah Investment Guidelines. In the event that the Funds wish to invest in foreign equities not covered by DJIM or other approved lists by the Shariah Adviser, the Funds must submit to the Shariah Adviser the latest information pertaining to the issuer's business activities, its complete financial statements and other related information to enable the Shariah Adviser to carry out Shariah screening. The Shariah Adviser applies the screening methodology of the SACSC in this Shariah screening.</p> <ul style="list-style-type: none"> As for investment in foreign sukuk or any foreign investment instrument, the Funds must submit to the Shariah Adviser all 	<p><u>Shariah-compliant</u> equities not covered by DJIM or other approved lists by the Shariah Adviser, the <u>Manager</u> must submit to the Shariah Adviser the latest information pertaining to the issuer's business activities, its complete financial statements and other related information to enable the Shariah Adviser to carry out Shariah screening. The Shariah Adviser applies the screening methodology of the SACSC in this Shariah screening.</p> <ul style="list-style-type: none"> <u>For investments in unlisted Shariah-compliant equities, the Shariah Adviser also applies the screening methodology of the SACSC in its Shariah screening. As such, the Manager must submit to the Shariah Adviser the latest information pertaining to the issuer's business activities, its complete financial statements and other related information to enable the Shariah Adviser to carry out the Shariah screening.</u> <u>For investments in Islamic collective investment schemes, the Manager must submit to the Shariah Adviser all pertinent information including the prospectuses, its structures, investment avenues, Shariah investment guidelines, Shariah contracts and Shariah pronouncements by the relevant Shariah advisers advising the Islamic collective investment schemes, for the Shariah Adviser to confirm the Shariah status of the said Islamic collective investment schemes.</u>
--	--	--

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>pertinent information including the memoranda and prospectuses, its structures, utilisation of the proceeds, Shariah contracts and Shariah pronouncements by the relevant Shariah advisers advising the sukuk issuance or instrument, for the Shariah Adviser to confirm the Shariah status of the sukuk or instrument.</p> <ul style="list-style-type: none"> • The decision of the Shariah Adviser shall be final. • To facilitate the purchase and sale of foreign securities, there may be a need to have cash placement in a conventional bank account outside Malaysia. In such circumstances, the conventional account should be non-interest bearing and the sole purpose is only to facilitate purchase and sale of foreign securities. 	<ul style="list-style-type: none"> • As for investment in foreign sukuk or any foreign investment instruments, the Manager must submit to the Shariah Adviser all pertinent information including the memoranda and prospectuses, its structures, utilisation of the proceeds, Shariah contracts and Shariah pronouncements by the relevant Shariah advisers advising the sukuk issuance or instruments, for the Shariah Adviser to confirm the Shariah status of the sukuk or instruments. • <u>The Funds may only use derivatives for hedging purposes. Such derivatives must be Islamic derivatives. However, if Islamic derivatives are not available or are not commercially viable, the Funds may use conventional derivatives subject to prior approval from the Shariah Adviser being obtained.</u> • The decision of the Shariah Adviser shall be final. • To facilitate the purchase and sale of foreign Shariah-compliant securities and investment instruments, there may be a need to have cash placement in a conventional bank account outside Malaysia. In such circumstances, the conventional account should be non-interest bearing and the sole purpose is only to facilitate purchase and sale of foreign Shariah-compliant securities and investment instruments. <u>In the event that such a non-interest bearing account is unavailable, all interests earned shall be cleansed and that shall be undertaken annually if not earlier.</u>
--	---	---

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>2. Cleansing Process for the Funds</p> <p>a) Wrong Investment</p> <p>i) Investment in Shariah non-compliant equity securities</p> <p>The said investment shall be disposed of/withdrawn with immediate effect, if possible; or otherwise within one (1) calendar month of knowing the status of the investment. In the event that the investment resulted in any gain in the form of capital gain or dividend before or after the disposal of the investment, it has to be channelled to <i>baituhalal</i> and/or charitable bodies approved by the Shariah Adviser. The Shariah Adviser advises that this cleansing process (i.e. channelling of income from wrongful investment to <i>baituhalal</i> and/or charitable bodies approved by the Shariah Adviser) shall be carried out within two (2) calendar months from the said disposal/withdrawal date. If the disposal of the investment resulted in losses to the Funds, the losses are to be borne by the Manager.</p> <p>ii) Investment in other Shariah non-compliant instruments (i.e. fixed income instruments or deposits)</p> <p>The said investment shall be disposed of/withdrawn with immediate effect, if possible; or otherwise within one (1) calendar month of knowing the status of the investment. In the event that the investment resulted in Shariah non-compliant income, it has to be channelled</p>	<p>2. Cleansing Process for the Funds</p> <p>a) Wrong Investment</p> <p>i) Investment in Shariah non-compliant equity securities</p> <p>The said investment shall be disposed of <u>or</u> withdrawn with immediate effect, if possible, or otherwise within one (1) calendar month of knowing the status of the investment. In the event that the investment resulted in any gain in the form of capital gain or dividend before or after the disposal of the investment, it has to be channelled to <i>baituhalal</i> and/or charitable bodies as advised by the Shariah Adviser. The Shariah Adviser advises that this cleansing process (<u>namely</u>, channelling of income from wrongful investment to <i>baituhalal</i> and/or charitable bodies as advised by the Shariah Adviser) shall be carried out within two (2) calendar months from the said disposal <u>or</u> withdrawal date. <u>The Funds have the right to retain only the investment cost.</u> If the disposal of the investment resulted in losses to the Funds, the losses are to be borne by the Manager.</p> <p>ii) Investment in other Shariah non-compliant instruments (namely, fixed income instruments or money market instruments or deposits or collective investment schemes)</p> <p>The said investment shall be disposed of <u>or</u> withdrawn with immediate effect, if possible, or otherwise within</p>
--	---	--

TA Dana OptiMix
(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>to <i>baaitulmal</i> and/or charitable bodies approved by the Shariah Adviser. The Shariah Adviser advises that this cleansing process (i.e. channelling of income from wrongful investment to <i>baaitulmal</i> and/or charitable bodies approved by the Shariah Adviser) shall be carried out within two (2) calendar months from the said disposal/withdrawal date. If the disposal of the investment resulted in losses to the Funds, the losses are to be borne by the Manager.</p> <p>a) Reclassification of Shariah Status of the Funds' Investments</p> <p>i) Equity securities Reclassification of Shariah status refers to securities which were earlier classified as Shariah-compliant securities but due to failure to meet the set benchmark criteria, are subsequently reclassified as Shariah non-compliant by the SACSC, the Shariah Adviser or the Shariah Supervisory Boards of relevant Islamic indices. If on the last trading day before the reclassification effective date, the value of the securities held exceeds or is equal to the investment cost, the Funds which hold such Shariah non-compliant securities must liquidate them. To determine the time frame to liquidate such securities, the Shariah Adviser advises that such securities should be disposed of within one (1) calendar month of reclassification.</p>	<p>one (1) calendar month of knowing the status of the investment. In the event that the investment resulted in Shariah non-compliant income, it has to be channelled to <i>baaitulmal</i> and/or charitable bodies as advised by the Shariah Adviser. The Shariah Adviser advises that this cleansing process (<u>namely</u>, channelling of income from wrongful investment to <i>baaitulmal</i> and/or charitable bodies as advised by the Shariah Adviser) shall be carried out within two (2) calendar months from the said disposal or withdrawal date. <u>The Funds have the right to retain only the investment cost.</u> If the disposal of the investment resulted in losses to the Funds, the losses are to be borne by the Manager.</p> <p>b) Reclassification of Shariah Status of the Funds' Investments</p> <p>i) Equity securities Reclassification of Shariah status refers to securities which were earlier classified as Shariah-compliant securities but due to failure to meet the set benchmark criteria, are subsequently reclassified as Shariah non-compliant by the SACSC, the Shariah Adviser or the Shariah Supervisory Boards of relevant Islamic indices. If on <u>the reclassification effective date</u>, the value of the <u>Shariah non-compliant securities held exceeds or is equal to the investment cost</u>, the Funds which hold such Shariah non-compliant securities must liquidate them. To determine the time frame to liquidate such securities, the Shariah Adviser advises that such securities should</p>
--	---	---

TA Dana Optimix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>Any dividends received up to the last trading day before the reclassification effective date and capital gains arising from the disposal of the said reclassified Shariah non-compliant securities made with respect to the closing price on the last trading day before the reclassification effective day can be kept by the Funds. However, any dividends received and excess capital gain derived from the disposal on and after the reclassification effective day at a market price that is higher than the closing price on the last trading day before the reclassification effective day shall be channelled to <i>baituilmal</i> and/or charitable bodies approved by the Shariah Adviser. The Shariah Adviser advises that this cleansing process should be carried out within two (2) calendar months from the above disposal date.</p> <p>The Funds are allowed to hold the Shariah non-compliant securities if the market price of the said securities is below the investment cost. It is also permissible for the Funds to keep the dividends received during the holding period until such time when the total amount of the dividends received and the market value of the Shariah non-compliant securities held equal the investment cost. At this stage, the Funds are advised to dispose of their holdings. In addition, during the holding period, the Funds are allowed to subscribe to:</p>	<p>be disposed of within one (1) calendar month of reclassification.</p> <p>Any dividends received up to the reclassification effective date and capital gains arising from the disposal of the said reclassified Shariah non-compliant securities made with respect to the closing price on the reclassification effective date can be kept by the Funds. However, any dividends received and excess capital gain derived from the disposal after the reclassification effective date at a market price that is higher than the closing price on the reclassification effective date shall be channelled to <i>baituilmal</i> and/or charitable bodies <u>as advised</u> by the Shariah Adviser. The Shariah Adviser advises that this cleansing process should be carried out within two (2) calendar months from the above disposal date.</p> <p>The Funds are allowed to hold the Shariah non-compliant securities if the market price of the said securities is below the investment cost. It is also permissible for the Funds to keep the dividends received during the holding period until such time when the total amount of the dividends received and the market value of the Shariah non-compliant securities held equal the investment cost. At this stage, the Funds are advised to dispose of their holdings. In addition,</p>
--	--	--

TA Dana OptiMix
(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<ul style="list-style-type: none"> any issue of new securities by a company whose Shariah non-compliant securities are held by the Funds such as rights issues, bonus issues, special issues and warrants [excluding securities whose nature is Shariah non-compliant such as irredeemable convertible unsecured loan stock (ICULS)]; and securities of other companies offered by the company whose Shariah non-compliant securities are held by the Funds, <p>on conditions that the Funds expedite the disposal of the Shariah non-compliant securities. For securities of other companies [as stated in the second bullet above], they must be Shariah-compliant securities.</p> <p>ii) Fixed income instruments or money market instruments or deposits</p> <p>This refers to the instruments which were earlier classified as Islamic fixed income instruments or Islamic money market instruments or Islamic deposits but due to certain factors such as changes in the issuers' business direction and policy or failure to carry out proper Shariah contracts' transactions, which render the</p>	<p>during the holding period, the Funds are allowed to subscribe to:</p> <ul style="list-style-type: none"> any issue of new securities by a company whose Shariah non-compliant securities are held by the Funds such as rights issues, bonus issues, special issues and warrants [excluding securities whose nature is Shariah non-compliant such as irredeemable convertible unsecured loan stock (ICULS)]; and securities of other companies offered by the company whose Shariah non-compliant securities are held by the Funds, <p>on conditions that the Funds expedite the disposal of the Shariah non-compliant securities. For securities of other companies [as stated in the second bullet above], they must be Shariah-compliant securities.</p> <p>ii) Fixed income instruments or money market instruments or deposits or collective investment schemes</p> <p>This refers to the instruments which were earlier classified as Islamic fixed income instruments or Islamic money market instruments or Islamic deposits or <u>Islamic collective investment schemes</u> but due to certain factors such as changes in the issuers' business direction and policy or failure to carry out proper Shariah</p>
--	---	---

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>instruments Shariah non-compliant by the relevant authority or the Shariah Adviser. If this occurs, the Manager will take the necessary steps to dispose of or withdraw such fixed income instruments or money market instruments or deposits.</p> <p>If on the last trading day before the reclassification effective date, the value of the Shariah non-compliant instruments held exceeds or is equal to the investment cost, the Funds which hold such Shariah non-compliant instruments must liquidate them. To determine the time frame to liquidate such instruments, the Shariah Adviser advises that such reclassified Shariah non-compliant instruments should be disposed of within one (1) calendar month of reclassification.</p> <p>Any income received up to the last trading day before the reclassification effective date and capital gains arising from the disposal of the said reclassified Shariah non-compliant instruments made on the last trading day before the reclassification effective day can be kept by the Funds.</p>	<p>contracts' transactions, which render the instruments Shariah non-compliant by the relevant authority or the Shariah Adviser. If this occurs, the Manager will take the necessary steps to dispose of or withdraw such fixed income instruments or money market instruments or deposits or <u>collective investment schemes</u>.</p> <p>If <u>on the</u> reclassification effective date, the value of the Shariah non-compliant instruments held exceeds or is equal to the investment cost, the Funds which hold such Shariah non-compliant instruments must liquidate them. To determine the time frame to liquidate such instruments, the Shariah Adviser advises that such reclassified Shariah non-compliant instruments should be disposed of within one (1) calendar month of reclassification.</p> <p>Any income received up to the <u>reclassification effective date</u> and capital gains arising from the disposal of the said reclassified Shariah non-compliant instruments made on the <u>reclassification effective date</u> can be kept by the Funds.</p> <p>However, any income received and excess capital gain derived from the <u>disposal</u> <u>after</u> the reclassification effective <u>date</u> at a price that is higher than the price on the <u>reclassification effective date</u> shall be channelled to</p>
--	--	---

TA Dana Optimix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>However, any income received and excess capital gain derived from the disposal on and after the reclassification effective day at a price that is higher than the price on the last trading day before the reclassification effective day shall be channelled to <i>baitulmal</i> and/or charitable bodies approved by the Shariah Adviser. The Shariah Adviser advises that this cleansing process should be carried out within two (2) calendar months from the above disposal date.</p> <p>3. Zakat for the Funds The Funds does not pay zakat on behalf of both Muslim individuals and Islamic legal entities who are investors of the Funds. Thus, investors are advised to pay zakat on their own.</p>	<p><i>baitulmal</i> and/or charitable bodies <u>as advised</u> by the Shariah Adviser. The Shariah Adviser advises that this cleansing process should be carried out within two (2) calendar months from the above disposal date.</p> <p>3. Zakat for the Funds The Funds <u>do not</u> pay zakat on behalf of both Muslim individuals and Islamic legal entities who are investors of the Funds. Thus, investors are advised to pay zakat on their own.</p>
--	--	---

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

8.	<p>4.2 CHARGES INDIRECTLY INCURRED ON SALE OF UNITS</p> <p>Soft Commission</p> <p>TAIM and the Trustees will not retain any rebate from, or otherwise share in any commission with any broker in consideration for directing dealings in the investments of the Funds. All dealings with brokers are executed on best available terms. Accordingly, the Manager will credit any commission and discount received in respect of investments, if any, to the Funds.</p> <p>The Guidelines allow the Manager to receive soft commissions from brokers, which are of demonstrable benefit to the Unit Holders. This relates to the provision of on-line quotation services, worldwide financial markets and news services, which are incidental to the investment management of the Funds. Such soft commissions received must be of demonstrable benefit to the Unit Holders.</p>	<p>4.2 CHARGES INDIRECTLY INCURRED ON SALE OF UNITS</p> <p>Soft Commission</p> <p>TAIM, the External Investment Managers and the Trustees will not retain any rebate from, or otherwise share in any commission with any broker or dealer in consideration for direct dealings in the investments of the Funds. Accordingly, the Manager or the External Investment Manager will credit any rebate and shared commission received in respect of investments, if any, to the Funds.</p> <p>Notwithstanding the aforesaid, the Manager or the External Investment Manager may retain goods and services ("soft commissions") provided by any broker or dealer if the following conditions are met:</p> <p>(a) The soft commissions bring direct benefit or advantage to the management of the Funds and may include research and advisory related services;</p> <p>(b) Any dealing with the broker or dealer is executed on terms which are the most favourable for the Funds; and</p> <p>(c) The availability of soft commissions is not the sole or primary purpose to perform or arrange transactions with such broker or dealer, and the Manager or the External Investment Manager shall not enter into unnecessary trades in order to achieve a sufficient volume of transactions to qualify for soft commissions.</p>
----	--	--

TA Dana Optimix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>THERE ARE FEES AND CHARGES INVOLVED AND INVESTORS ARE ADVISED TO CONSIDER THEM BEFORE INVESTING IN THE FUNDS.</p> <p>WE MAY FOR ANY REASON AND AT ANY TIME, WAIVE OR REDUCE: (A) ANY FEES (EXCEPT THE TRUSTEE FEE); (B) OTHER CHARGES PAYABLE BY YOU IN RESPECT OF THE FUNDS; AND/OR (C) TRANSACTIONAL VALUES INCLUDING BUT NOT LIMITED TO THE UNITS OR AMOUNTS, FOR ANY UNIT HOLDER AND/OR INVESTMENTS MADE VIA ANY DISTRIBUTION CHANNELS OR PLATFORM.</p>	<p>THERE ARE FEES AND CHARGES INVOLVED AND INVESTORS ARE ADVISED TO CONSIDER THEM BEFORE INVESTING IN THE FUNDS.</p> <p>WE MAY FOR ANY REASON AND AT ANY TIME, WAIVE OR REDUCE: (A) ANY FEES (EXCEPT THE TRUSTEES' FEE); (B) OTHER CHARGES PAYABLE BY YOU IN RESPECT OF THE FUNDS/CLASSES; AND/OR (C) TRANSACTIONAL VALUES INCLUDING BUT NOT LIMITED TO THE UNITS OR AMOUNTS, FOR ANY UNIT HOLDER AND/OR INVESTMENTS MADE VIA ANY DISTRIBUTION CHANNELS OR PLATFORM.</p>
<p>9.</p>	<p>5.1 VALUATIONS FOR ALL FUNDS</p> <p>In undertaking any of its investments, the Manager will ensure that all the assets of the Funds are valued in accordance with their respective asset classes and will be valued at fair value in compliance with SC's valuation guidelines at all times. A valuation or revaluation of the Funds may be made at any time provided that it shall be done at least once on each Business Day. Valuation and revaluation of authorised investment will be carried out in accordance with the Deed.</p> <p>The bases of valuations of the securities/instruments are as follows:</p> <p><i>Listed securities</i></p> <p>In respect of securities listed (including suspended counters) on Bursa Malaysia, the securities will be valued based on the last</p>	<p>5.1 VALUATIONS FOR ALL FUNDS</p> <p>In undertaking any of its investments, the Manager will ensure that all the assets of the Funds are valued in accordance with their respective asset classes and will be valued at fair value in compliance with the SC's valuation guidelines at all times. <u>The Funds will be valued on a daily basis, which is on the Valuation Day.</u></p> <p>The bases of valuations of the securities/instruments are as follows:</p> <p><i>Securities/Shariah-compliant securities listed on any exchange</i></p> <p><u>The securities will be valued based on the official closing price or last known transacted price on the Eligible Market on which the investment is quoted.</u></p>

TA Dana Optimix
(For the 6 months ended 31 July 2023)

List of Amendments/Changes / Removal in respect to application for Replacement Master Prospectus

	<p>done market price, which is the price at the end of a particular Business Day.</p> <p>However, the securities shall be valued at fair value, as determined in good faith by the Manager, based on the methods or bases approved by the Trustee after appropriate technical consultation if:</p> <ul style="list-style-type: none"> the valuation based on the market price does not represent the fair value of the securities or; no market price is available, including the event of a suspension in the quotation of the securities for a period exceeding 14 days, or such shorter period as agreed by the Trustee. <p><i>Listed foreign securities</i></p> <p>Investments of the Fund in listed foreign securities, which are quoted on foreign stock exchanges, will be valued based on the market price of the securities at the close of the trading day of the foreign stock exchanges. Accordingly, the valuation point of the Fund will be at the close of Bursa Malaysia or the close of the market in the foreign markets in which the Fund invested in, whichever is later. The securities prices would be obtained from Financial Information Service Providers such as Bloomberg and / or Reuters.</p> <p><i>Unlisted securities</i></p> <p>Fair value as determined in good faith by the Manager, on methods or bases which will have to be verified by the auditor of the Fund and approved by the Trustee.</p>	<p>However, if the price is not representative or not available to the market, including a suspension in the quotation of the securities for a period exceeding fourteen (14) days, or such shorter period as agreed by the Trustee, the securities shall be valued at fair value.</p> <p>NA</p> <p><i>Unlisted securities/unlisted Shariah-compliant securities</i></p> <p>Fair value as determined in good faith by us, on methods or bases which will have to be approved by the Trustee.</p> <p><i>Listed bonds/sukuk</i></p> <p>Listed bonds/sukuk will be valued based on market price. However, if:</p>
--	---	--

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p><i>Listed bonds/sukuk</i> Listed bonds/sukuk will be valued based on market price. However, if:</p> <p>(a) a valuation based on the market price does not represent the fair value of the bonds/sukuk, for example during abnormal market conditions; or</p> <p>(b) no market price is available, including if a suspension in the quotation of the bonds/sukuk for a period exceeding fourteen (14) days, or such shorter period as agreed by the Trustee, then the bonds/sukuk would be valued at fair value, as determined in good faith by us based on the methods or bases approved by the Trustee after appropriate technical consultation.</p> <p><i>Unlisted bonds/sukuk</i> Funds investing in RM-denominated bonds/ sukuk shall value bond/ sukuk portfolios on daily basis using fair value prices quoted by a bond pricing agency (BPA) registered with the SC. Other unlisted bonds/sukuk will be valued based on fair value by reference to the average indicative yield quoted by three (3) independent and reputable financial institutions.</p> <p>In a case where we are of the view that the price quoted by BPA or the average indicative price quoted by three (3) independent and reputable financial institutions for a specific bond/sukuk differs from our view of the market price by more than twenty (20) basis points, we may use the market price of our view, provided that we record our basis for using such price, obtain the necessary</p>	<p>(a) a valuation based on the market price does not represent the fair value of the bonds/sukuk, for example during abnormal market conditions; or</p> <p>(b) no market price is available, including a suspension in the quotation of the bonds/sukuk for a period exceeding fourteen (14) days, or such shorter period as agreed by the Trustee, then the bonds/sukuk would be valued at fair value, as determined in good faith by us based on the methods or bases approved by the Trustee after appropriate technical consultation.</p> <p><i>Unlisted bonds/sukuk</i> <u>Unlisted</u> bonds/sukuk <u>denominated in RM will be valued based on the price</u> quoted by a bond pricing agency (BPA) registered with the SC.</p> <p>Other unlisted bonds/sukuk will be valued based on fair value by reference to the average indicative yield quoted by three (3) independent and reputable financial institutions.</p> <p>In a case where we are of the view that the price quoted by BPA or the average indicative price quoted by three (3) independent and reputable financial institutions for a specific bond/sukuk differs from our view of the market price by more than twenty (20) basis points, we may use the market price of our view, provided that we record our basis for using such price, obtain the necessary internal approvals to use such price and keep an audit trail of all decisions and basis of adopting such price.</p>
--	--	---

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>internal approvals to use such price and keep an audit trail of all decisions and basis of adopting such price.</p> <p><i>Collective investment schemes/islamic collective investment schemes</i></p> <p>The valuation of each unit or share in any unlisted collective investment scheme/islamic collective investment schemes will be based on the last published NAV price.</p> <p>For listed collective investment schemes/islamic collective investment schemes, the valuation of each unit or share will be done in the same manner as listed securities described above.</p> <p><i>Liquid assets/islamic liquid assets</i></p> <p>Liquid assets/islamic liquid assets placed with banks and/or other financial institutions and bank bills will be valued on each day with reference to the principal value of such investments and the interest/ profit accrued thereon, if any, for the relevant period.</p> <p><i>Money market instruments/islamic money market instruments</i></p>	<p><i>Collective investment schemes/islamic collective investment schemes</i></p> <p>Collective investment schemes/islamic collective investment schemes which are quoted on an exchange shall be valued based on the official closing price or last known transacted price on the Eligible Market on which the collective investment schemes/islamic collective investment schemes are quoted. However, if the price is not representative or not available to the market, including a suspension in the quotation of the collective investment schemes/islamic collective investment schemes for a period exceeding fourteen (14) days, or such shorter period as agreed by the Trustee, the investments shall be valued at fair value.</p> <p><u>Investments in unlisted collective investment schemes/unlisted islamic collective investment schemes will be valued based on the last published redemption price or fair value as determined in good faith by us on methods and bases that will have to be approved by the Trustee.</u></p> <p><i>Liquid assets/islamic liquid assets</i></p> <p><u>Deposits/islamic deposits placed with financial institutions will be valued each day by reference to the principal value of such investments and the interest/profit accrued thereon, if any, for the relevant period.</u></p> <p><i>Money market instruments/islamic money market instruments</i></p>
--	--	--

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>Investments in money market instruments/islamic money market instruments are valued at book cost, meaning cost of acquisition plus accretion of discount on yield to maturity method.</p> <p>For zero negotiable instruments of deposit/negotiable instruments of deposit, valuation will be done using the indicative price quoted by the financial institution that issues or provides such instruments.</p> <p>For investments in commercial papers/islamic commercial papers, valuation will be performed by reference to the price quoted by a Bond Pricing Agency ("BPA") registered by the Securities Commission. Foreign commercial papers will be valued based on fair value by reference to the average indicative yield quoted by three (3) independent and reputable financial institutions.</p> <p><i>Futures and Options Contracts</i> All futures and options contracts will be valued base on the last done market price.</p> <p><i>Islamic derivative</i> <i>Investments in an unlisted Islamic derivative will be valued at fair value as determined in good faith by the Manager, on methods or bases which will have to be verified by the auditor of the Fund and approved by the Trustee.</i></p>	<p>Investments in money market instruments/islamic money market instruments <u>(with remaining term to maturity of not more than 90 calendar days at the time of acquisition)</u> are valued at book cost, meaning cost of acquisition plus accretion of discount on yield to maturity method.</p> <p><u>For negotiable instruments of deposit/islamic negotiable instruments, valuation will be done using the indicative price quoted by the financial institution that issues or provides such instruments.</u></p> <p><u>Investments in money market instruments/islamic money market instruments other than the above instruments will be valued by reference to the average indicative yield quoted by three (3) independent and reputable financial institutions or in accordance to fair value as determined in good faith by us on methods and bases that will have to be approved by the Trustee.</u></p> <p><i>Derivative/islamic derivative</i> <u>Listed or quoted derivatives/islamic derivatives will be valued based on the official closing price or last known transacted price on the Eligible Market on which the derivatives/islamic derivatives are quoted. However, if the price is not representative or not available to the market, including a suspension in the quotation of the derivatives for a period exceeding fourteen (14) days, or such shorter period as agreed by the Trustee, the derivatives/islamic derivatives shall be valued at fair value.</u></p> <p><u>if it is not listed or quoted on an exchange, the derivatives/islamic derivatives will be valued based on fair value as determined in good</u></p>
--	--	--

TA Dana Optimix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p><i>Foreign exchange rate conversion</i> Where the value of an asset of the Fund is denominated in foreign currency, the assets are translated to RM for a Valuation Day using the bid foreign exchange rate quoted by Reuters, at United Kingdom time 4.00 p.m. which is equivalent to 11.00 p.m. or 12.00 midnight (Malaysia time) on the same calendar day, or such other time as prescribed from time to time by the Federation of Investment Managers Malaysia or any relevant laws.</p> <p><i>Any other instruments</i> Fair value as determined in good faith by us, on methods or bases which will have to be verified by the auditor of the Fund and approved by the Trustee.</p> <p>Note: For Funds with foreign investment, the valuation point may be after the close of Bursa Malaysia but before 5.00 p.m. on the following day in which the Manager is open for business. As a result of having a valuation point on the following day, the daily prices of all Funds with foreign investment will not be published on the next Business Day but instead will be published the next following Business Day (i.e. the prices will be for the 2 preceding days).</p> <p><i>Illustration:</i> For the market close of 5 April 2021, the valuation will be done on the next day when the Manager is open for trading, that is, 6 April 2021. The newspaper publication date for the prices as at 5 April 2021 will be 7 April 2021.</p>	<p><u>faith by us on methods or bases which will have to be approved by the Trustee.</u></p> <p><i>Foreign exchange rate conversion</i> <u>Foreign exchange conversion of foreign investments for a particular Business Day is determined based on the bid exchange rate quoted by Bloomberg or Reuters at United Kingdom time 4.00 p.m. which is equivalent to 11.00 p.m. or 12.00 midnight (Malaysia time) on the same day, or such other time as prescribed from time to time by the Federation of Investment Managers Malaysia or any relevant laws.</u></p> <p><i>Any other instruments/Shariah-compliant instruments</i> Fair value as determined in good faith by us, on methods or bases which will have to be approved by the Trustee.</p> <p>Note: For <u>certain</u> Funds with foreign investment <u>exposure</u>, the valuation point may be after the close of Bursa Malaysia but before 5.00 p.m. on the following day in which the Manager is open for business. As a result of having a valuation point on the following day (T+1 day), the <u>NAV of those</u> Funds with foreign investment will not be published on the next Business Day but instead will be published the next following Business Day i.e.: <u>two (2) Business Days later (T+2 day).</u></p> <p><i>Illustration:</i> For the market close of <u>16 January 2023</u>, the valuation will be done on the next day when the Manager is open for trading, that</p>
--	---	--

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>Investors may obtain the latest prices of Units of the Fund by contacting the Manager directly. The Manager may declare certain Business Days to be a non-Business Day, although the Bursa Malaysia is open for business, if some of the foreign markets in which the Fund is invested therein are closed for business. This is to ensure that investors will be given a fair valuation of the Fund at all times, be it when buying or redeeming Units of the Fund.</p> <p>Incorrect Valuation/ Pricing of Fund</p> <p>The duty of the Manager includes taking all reasonable steps and exercising due diligence to ensure that the Fund or the Units of the Funds are correctly valued and/or priced, in line with the provisions of valuation of the Guidelines. The duty of the Manager includes taking any immediate remedial action to rectify any incorrect valuation and/or pricing of the Fund or the Units of the Funds. Where the breach relates to the incorrect pricing of Units, rectification must extend to the reimbursement of money by the Manager to the Funds and/or to the Unit Holders and/or to the former Unit Holders; or by the Funds to the Manager.</p> <p>Rectification need not, unless the Trustee otherwise directs, extend to any reimbursement where it appears to the Trustee that the incorrect pricing is of minimal significance provided always that the Trustee shall not consider an incorrect pricing of Units to be of minimal significance if the error involves a discrepancy of 0.5% or more of the NAV per Unit or RM10.00 or more per Unit Holder per sale or repurchase of Units.</p>
<p>is, <u>17 January 2023</u>. The publication date for the prices as at <u>16 January 2023</u> will be <u>18 January 2023</u>.</p> <p>Investors may obtain the latest prices of Units of the Funds by contacting the Manager directly. The Manager may declare certain <u>business days</u> to be a non-Business Day, although the Bursa Malaysia is open for business, if some of the foreign markets in which the Fund is invested therein are closed for business. This is to ensure that investors will be given a fair valuation of the Fund at all times, be it when buying or redeeming Units of the Fund.</p> <p>Incorrect Valuation/Pricing of Fund</p> <p><u>The Manager shall take immediate remedial action to rectify any incorrect valuation and/or pricing of the Fund and/or the Units and to notify the Trustee and the relevant authorities of the same unless the Trustee considers the incorrect valuation and/or pricing of the Fund and/or the Units is of minimal significance. An incorrect valuation and/or pricing of the Fund and/or the Units shall result in a reimbursement of moneys unless the Trustee considers that such incorrect valuation and/or pricing of the Fund and/or the Units is of minimal significance.</u></p> <p><u>The Trustee shall not consider an incorrect valuation and/or pricing of the Fund and/or the Units to be of minimal significance if the error involves a discrepancy of zero point five per centum (0.5%) or more of the NAV per Unit unless the total impact on a Unit Holder's account of each Fund or Class is less than RM10.00. An incorrect valuation and/or pricing not considered to be of minimal significance by the Trustee shall result in reimbursement of moneys in the following manner:</u></p>	

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>If there is more than one error occurring on a single day, it is the net effect of all errors that should be considered at the end of that day. If a single error is protracted over successive days, the threshold is applicable for each day separately.</p>	<p>(i) <u>if there is an over valuation and/or pricing in relation to the application for Units, the Fund shall reimburse the Unit Holder;</u> (ii) <u>if there is an over valuation and/or pricing in relation to the redemption of Units, the Manager shall reimburse the Fund;</u> (iii) <u>if there is an under valuation and/or pricing in relation to the application for Units, the Manager shall reimburse the Fund; and</u> (iv) <u>if there is an under valuation and/or pricing in relation to the redemption of Units, the Fund shall reimburse the Unit Holder or former Unit Holder.</u></p>
10.	<p>5.4 APPLICATION AND REDEMPTION Purchase of Units Application for purchase of Units must be submitted by completing the account opening form and accompanied with other required forms whenever relevant. The completed documents must be attached together with proof of payment. Bank charges, where relevant, will be borne by investors. The validity of the transaction is dependent upon clearance of the payment made to us. Any application forms received through fax will only be deemed complete after we receive the original copy of the form together with the remittance of money. Receipt of fax copy should not be an indication of acceptance of application by us or completion of transaction. We shall not be responsible for applications not processed as a result of incomplete transmission of fax. Valid</p>	<p>5.4 APPLICATION AND REDEMPTION Purchase of Units Application of Units must be submitted by completing the account opening form, which is available at our head office and business centres. Please refer to Chapter 2, Corporate Directory of this Master Prospectus for details. The completed documents, together with proof of payment and a copy of bank statement must be attached. Bank charges, where relevant, will be borne by investors. The validity of the transaction is <u>subject to</u> clearance of the payment made to us. Any application forms received through fax will only be deemed complete after we receive the original copy of the form together with the <u>proof of payment</u>. Receipt of fax copy should not be an indication of acceptance of application by us or completion of transaction. We shall not be responsible for applications not processed as a result of</p>

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>application received by our head office or any of our business centres before 4.00 p.m. on any Business Day be it via fax, send in by post or walk-in, will be processed based on NAV per Unit calculated at the end of the Business Day. Any application received after 4.00 p.m. will be deemed to have been received on the next Business Day. If application received on non-Business Day, the request will be processed based on the NAV per Unit calculated after the close of the next Business Day. We reserve the right to reject any application that is unclear, incomplete and/ or not accompanied by the required documents. Incomplete applications will not be processed until all the necessary information has been received.</p> <p>For EPF Investment</p> <p>Units will be issued based on the NAV per Unit upon disbursement received by the Manager from KWSP.</p> <p>Redemption</p> <p>Redemption requests must be submitted by completing the transaction form.</p> <p>If you give us written instruction, your letter should include:</p> <ol style="list-style-type: none"> your investment account number; the name of the Fund and its "Class" (if any) that you wish to redeem your Units from; the number of Units that you intend to redeem; and instruction on what we should do with the money (e.g. credit into your bank account). 	<p>incomplete transmission of fax. Valid application received by our office on or before 4.00 p.m. on any Business Day be it via fax, send in by post or walk-in, will be processed based on NAV per Unit calculated at the end of the Business Day. Any application received by us after 4.00 p.m. will be deemed to have been received on the next Business Day. If an application received by us on non-Business Day, such application request will be processed based on the NAV per Unit calculated at the close of the next Business Day. We reserve the right to reject any application that is unclear, incomplete and/or not accompanied by the required documents. Incomplete applications will not be processed until all the necessary information has been received.</p> <p>For EPF-MIS</p> <p>Units will be issued based on the NAV per Unit upon disbursement received by the Manager from KWSP.</p> <p>Redemption of Units</p> <p>Redemption of Units can be made by completing the transaction form available from any of our offices or by sending written instructions to any of our offices on any Business Day.</p> <p>If you give us written instruction, your letter should include:</p> <ol style="list-style-type: none"> your investment account number; the name of the Fund and its "Class" (if any) that you wish to redeem your Units from; the number of Units that you intend to redeem; and
--	---	---

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>Redemption requests sent via fax are accepted by us. Receipt of a fax copy should not be an indication of acceptance of a redemption request by us or completion of transaction. We shall not be responsible of redemption requests that are not processed as a result of incomplete transmission of fax. We reserve the right to reject any redemption request that is unclear, incomplete and/or not accompanied by the required documents. Investors are strongly advised to contact our customer service to confirm the receipt of instruction given by fax.</p>	<p>d) instruction on what we should do with the money (e.g. credit into your bank account).</p> <p>Redemption requests sent via fax are accepted by us. Receipt of fax copy should not be an indication of acceptance of a redemption request by us or completion of transaction. We shall not be responsible of redemption requests that are not processed as a result of incomplete transmission of fax. We reserve the right to reject any redemption request that is unclear, incomplete and/or not accompanied by the required documents. Investors are strongly advised to contact our customer service to confirm the receipt of instruction given by fax.</p>
	<p>Any valid redemption request received by our head office or any of our business centres before 4.00 p.m. on a Business Day will be processed based on the NAV per Unit calculated at the end of the Business Day. A redemption request received by us after 4.00 p.m. will be deemed to have been received on the next Business Day. If the redemption request is received by us on non-Business Day, such redemption request will be processed based on the NAV per Unit calculated at the close of the next Business Day.</p> <p>Except for TAICP, redemption proceeds will be paid within ten (10) days (or it may subject to the change/revised policy by regulator).</p>	<p><u>The Fund will be valued on a daily basis and the daily prices of the Fund will be published on the next Business Day. The Fund's Unit prices are available on our website at www.tainvest.com.my. Federation of Investment Managers Malaysia (FIMM)'s website, our head office or any of our business centres listed in the Chapter 2, Corporate Directory.</u></p> <p>Any valid redemption request received by our head office or any of our business centres <u>on or</u> before 4.00 p.m. on a Business Day will be processed based on the NAV per Unit calculated at the end of the Business Day. Any redemption request received by us after 4.00 p.m. will be deemed to have been received on the next Business Day. If the redemption request is received by us on non-Business Day, such redemption request will be processed based on the NAV per Unit calculated at the close of the next Business Day.</p>

TA Dana Optimix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>from the day the redemption request is received by us based on the selected payment method stated in the transaction form received by our head office or business centres. In case of joint holders, we will process the redemption request based on the operating instruction stated in the account opening form when you first invested in the Fund.</p> <p>For avoidance of doubt, all redemption proceeds will be made payable to the principal applicant, unless there is a request by the principal applicant that the proceeds be made payable to the joint applicant.</p> <p>The NAV per Unit of the Fund will be forwarded to the Federation of Investment Managers Malaysia (FIMM) in order for it to be published in major newspapers. The Manager shall ensure the accuracy of the NAV per Unit forwarded to the FIMM. The Manager, however, shall not be held liable for any error or omission in the NAV per Unit published as this is beyond the Manager's control. In the event of any discrepancies between the NAV per Unit published in the newspaper and the Manager's NAV per Unit computation, the Manager's computed NAV per Unit shall prevail.</p> <p>We reserve the right to vary the terms and conditions of redemption payment mode from time to time, which shall be communicated to you in writing.</p>	<p>Except for TAICP, redemption proceeds will be paid <u>to you</u> within <u>seven (7) Business Days</u> from the <u>date</u> the <u>transaction form</u> is received. Payment of redemption proceeds shall be based on the selected payment method stated in the transaction form received by our head <u>office</u>. In case of joint holders, we will process the redemption request based on the operating instruction stated in the account opening form when you first invested in the Fund.</p> <p>For avoidance of doubt, all redemption proceeds will be made payable to the principal applicant <u>by default</u>, unless there is a request by the principal applicant that the <u>redemption</u> proceeds be made payable to the joint applicant.</p> <p>The NAV per Unit of the Fund will be forwarded to the <u>FIMM</u>. We shall ensure the accuracy of the NAV per Unit forwarded to the <u>FIMM</u>. <u>We</u>, however, shall not be held liable for any error or omission in the NAV per Unit published <u>by any third party</u> as this is beyond our control. In the event of any discrepancies between the NAV per Unit published <u>by any third party</u> and <u>our</u> NAV per Unit computation, <u>our</u> computed NAV per Unit shall prevail.</p>
--	--	---

TA Dana OptiMix
(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

		<p>For EPF Investment For redemption proceeds under EPF Investment, we will transfer the redemption payment to KWSP for onward crediting to EPF Members Account.</p>	<p>We reserve the right to vary the terms and conditions of redemption payment mode from time to time, which shall be communicated to you in writing.</p>
11.	5	<p>5.5 SWITCHING <u>Last paragraph</u> The Manager reserves the right to vary the terms of switching.</p>	<p>For EPF-MIS For redemption <u>request received</u> under EPF-MIS, we will transfer the redemption proceeds to KWSP for onward crediting to EPF Members Account.</p>
12.	5	<p>5.9 MODE OF DISTRIBUTION Unit Holders may choose to receive any distributions declared by either of the following methods: (a) Reinvestment For reinvestment, the Units will be created based on the NAV per Unit on the Reinvestment Date. There will not be any cost for the reinvestment of those additional Units i.e: no Sales Charge is imposed. (b) Payout The distribution will be paid based on the selected payment mode stated in the transaction form received by our head office or business centres. The payout will be based on the latest information maintain in our record.</p>	<p>5.5 SWITCHING <u>Last paragraph</u> <u>We reserve the right to vary the terms and conditions of switching from time to time and inform the Unit Holders accordingly.</u></p> <p>5.9 MODE OF DISTRIBUTION Unit Holders may choose to receive any distributions declared by either of the following methods: (a) Reinvestment For reinvestment, the Units will be created based on the NAV per Unit on the Reinvestment Date. There will not be any cost for the reinvestment of those additional Units i.e: no Sales Charge is imposed. (b) Payout The distribution will be paid based on the selected payment mode stated in the transaction form received by our head office or business centres. The payout will be based on the latest information maintain in our record. <u>All the cost and expenses</u></p>

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>Distributions will automatically be re-invested into additional Units of the Fund if:</p> <ul style="list-style-type: none"> (a) No distribution choice is made on the account opening form or investment form. (b) The distribution cheque is returned as unclaimed through the post. (c) The distribution cheque is uncashed after six (6) months from date of issue. (d) The distribution amount is less than RM50.00 or such amount determined by the Manager from time to time, and (e) The investment is made under EPF Members Investment Scheme. <p>In the absence of instructions to the contrary, distribution income from the Fund will be automatically reinvested, at no charge, into additional Units of that Fund based on the NAV per Unit on the Reinvestment Date.</p> <p>* Any change in distribution instruction must be in writing. If this is done in the last 14 days before the distribution declaration date of the Fund, the change will only take effect from the next distribution point, if any.</p> <p>Unclaimed Income Distribution For income distribution cheques which remains unclaimed by Unit Holders upon lapse of the six months' cheque validity period from the date of issuance, the Manager shall reinvest as additional</p>	<p>incurred in facilitating such distribution payments shall be borne by <u>Unit Holders</u>.</p> <p>Distributions will automatically be re-invested into additional Units of the Fund if:</p> <ul style="list-style-type: none"> (a) No distribution choice is made on the account opening form or investment form. (b) The distribution cheque is returned as unclaimed through the post. (c) The distribution cheque is uncashed after six (6) months from date of issue. (d) The distribution amount is less than RM50.00 or such amount determined by the Manager from time to time, and (e) The investment is made under EPF Members Investment Scheme. <p>In the absence of instructions to the contrary, distribution income and/or capital from the Fund will be automatically reinvested, at no charge, into additional Units of the Fund based on the NAV per Unit of the Fund or the <u>Class</u> on the Reinvestment Date.</p> <p>* Any change in distribution instruction must be in writing. If this is done in the last 14 days before the distribution declaration date of the Fund, the change will only take effect from the next distribution point, if any.</p>
--	--	---

TA Dana Optimix
(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>Units into the Fund. The NAV per Unit for the reinvestment is based on the next Business Day after the cheque has expired. If the Unit Holder no longer has an account with the Manager, such payment of income distributed will be dealt with in accordance with the requirement of the Unclaimed Moneys Act 1965.</p> <p>Unclaimed Money Policy</p> <p>Any moneys (other than unclaimed income distribution) payable to/by Unit Holders which remain unclaimed after twelve (12) months from the date of payment will be paid to the Registrar of Unclaimed Moneys by us in accordance with the requirements of the Unclaimed Moneys Act 1965. Unit Holders will have to liaise directly with the Registrar of Unclaimed Moneys to reclaim their moneys.</p>	<p><u>Unclaimed Distribution</u></p> <p><u>Any distribution which payment cannot be effected for any reason whatsoever or in the form of cheques that are not presented for payment by the expiry of six (6) months from the date of issuance of such cheques will be automatically reinvested as additional Units of the Fund at the NAV per Unit at the end of the expiry date if the Unit Holder still has an account with the Manager. For the avoidance of doubt, there will not be any sales charge imposed for the reinvestment.</u></p> <p>If the Unit Holder no longer has an account with the Manager, such payment of distribution will be dealt with in accordance with the requirement of the Unclaimed Moneys Act 1965.</p> <p><u>Unclaimed Moneys Policy</u></p> <p>Any moneys (other than unclaimed distribution) payable to/by Unit Holders which remain unclaimed after twelve (12) months from the date of payment will be paid to the Registrar of Unclaimed Moneys by us in accordance with the requirements of the Unclaimed Moneys Act 1965. Unit Holders will have to liaise directly with the Registrar of Unclaimed Moneys to reclaim their moneys.</p>
13.	5	<p>5.11 HOW TO BUY, SELL, SWITCH AND TRANSFER</p> <p>Updated table</p>

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/Changes / Removal in respect to application for Replacement Master Prospectus

Transaction	Documents Required	Minimum Amounts	Transaction Investment (Buy)	Documents Required	Minimum Amounts	Documents to be Received by Investors
Initial Investment	<ul style="list-style-type: none"> Individual investor(s): <ul style="list-style-type: none"> Application form (required if you are a new applicant); Investment form; Investor suitability assessment form; FATCA form; CIS self-certification form – Individual (separat from first CIS self-certification form, if any, is also required to complete the said form); Copy of NRIC / passport; For applicants below 18 years of age (joint holder), copy of identity card or birth certificate is required; Proof of payment; and Copy of bank statement. EPF Investor(s): <ul style="list-style-type: none"> KWSP 5N (AHL) form; Account opening form (required if you are a new applicant); Investor suitability assessment form; FATCA form; and Copy of NRIC / passport. Corporate Investor(s): <ul style="list-style-type: none"> Account opening form; Investment form; CIS self-certification form – entity Investor suitability assessment form A certified true copy of the certificate of incorporation; memorandum and article of association; form 24 or return for the allotment of shares under section 78 of the Companies Act 2016; board resolution under section 33 of the Companies Act 2016 and form 49 or notice under section 33 of the Companies Act 2016; board resolution with list of subscribed signatories and company seal (if applicable); Identification of directors; Certified true copy of NRIC or passport or other form of identification of directors. 	<ul style="list-style-type: none"> RM1,000 or 1,000 Units for TACF RM1,000 for TACF, TAF, TIF, TASF, TAOO, TASEA, TAGAMF, TAB, TAEJRO, TADIF, TAEJCF, TAREITS, TADA and TAGOS RM1,000 for Class A and RM500,000 for Class B of TACFP or RM100 (monthly investment for all Funds except for TACFP) 	<p>For New Investor(s):</p> <ul style="list-style-type: none"> Individual investor(s): <ul style="list-style-type: none"> Investment form(s); Copy of NRIC / passport; For applicants below 18 years of age (joint holder), copy of identity card or birth certificate is required; KWSP 5N (AHL) Form (for EPF-MIS). Non-Individual Investor(s): <ul style="list-style-type: none"> A certified true copy of the certificate of incorporation; memorandum and article of association or constitution; form 24 or return for the allotment of shares under section 78 of the Companies Act 2016; board resolution under section 33 of the Companies Act 2016; board resolution with list of subscribed signatories and company seal (if applicable); Certified true copy of NRIC or passport or other form of identification of directors. <p>For Existing Investor(s):</p> <ul style="list-style-type: none"> Individual Investor(s): <ul style="list-style-type: none"> Investment form; and Investor suitability assessment form, if any; KWSP 5N (AHL) Form (for EPF-MIS). Non-Individual Investor(s): <ul style="list-style-type: none"> Investment form; and Investor suitability assessment form, if any; Investment form and company seal (if applicable). <p>All application must be attached with:</p> <ul style="list-style-type: none"> Proof of payment; and 	<ul style="list-style-type: none"> RM 1,000 or 1,000 Units for TACF RM1,000 for TACF, TAF, TIF, TASF, TAOO, TASEA, TAGAMF, TAB, TAEJRO, TADIF, TAEJCF, TAREITS, TADA and TAGOS RM100 or 100 Units for TACFP RM100 for TACF, TAF, TIF, TASF, TAOO, TASEA, TAGAMF, TAB, TAEJRO, TADIF, TAEJCF, TAREITS, TADA and TAGOS 	<ul style="list-style-type: none"> Successful applicants will be issued a transaction advice slip; Unsuccessful applicants will be notified & application money will be refunded within (30) days of receipt of the application. 	
Additional Investments	<ul style="list-style-type: none"> Individual investor(s): <ul style="list-style-type: none"> Investment form; Investor suitability assessment form, if any; Proof of payment; and Copy of bank statement. EPF Investor(s): <ul style="list-style-type: none"> KWSP 5N (AHL) form; Investment form. 	<ul style="list-style-type: none"> RM100 or 100 Units for TACF RM100 for TACF, TAF, TIF, TASF, TAOO, TASEA, TAGAMF, TAB, TAEJRO, TADIF, TAEJCF, TAREITS, TADA and TAGOS RM1,000 for Class A and RM5,000 for Class B of TACFP 	<p>For New Investor(s):</p> <ul style="list-style-type: none"> Individual investor(s): <ul style="list-style-type: none"> Investment form(s); Copy of NRIC / passport; For applicants below 18 years of age (joint holder), copy of identity card or birth certificate is required; KWSP 5N (AHL) Form (for EPF-MIS). Non-Individual Investor(s): <ul style="list-style-type: none"> A certified true copy of the certificate of incorporation; memorandum and article of association or constitution; form 24 or return for the allotment of shares under section 78 of the Companies Act 2016; board resolution under section 33 of the Companies Act 2016; board resolution with list of subscribed signatories and company seal (if applicable); Certified true copy of NRIC or passport or other form of identification of directors. <p>For Existing Investor(s):</p> <ul style="list-style-type: none"> Individual Investor(s): <ul style="list-style-type: none"> Investment form; and Investor suitability assessment form, if any; KWSP 5N (AHL) Form (for EPF-MIS). Non-Individual Investor(s): <ul style="list-style-type: none"> Investment form; and Investor suitability assessment form, if any; Investment form and company seal (if applicable). <p>All application must be attached with:</p> <ul style="list-style-type: none"> Proof of payment; and 	<ul style="list-style-type: none"> RM 1,000 or 1,000 Units for TACF RM1,000 for TACF, TAF, TIF, TASF, TAOO, TASEA, TAGAMF, TAB, TAEJRO, TADIF, TAEJCF, TAREITS, TADA and TAGOS RM100 or 100 Units for TACFP RM100 for TACF, TAF, TIF, TASF, TAOO, TASEA, TAGAMF, TAB, TAEJRO, TADIF, TAEJCF, TAREITS, TADA and TAGOS 	<ul style="list-style-type: none"> Successful applicants will be issued a transaction advice slip; Unsuccessful applicants will be notified & application money will be refunded within (30) days of receipt of the application. 	

TA Dana Optimix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

			TABF, TARETIX, TADA and TAGD BNI 000 for Class A and RME000 for Class B of TAICP	
	<ul style="list-style-type: none"> Investor suitability assessment form, if any; and Copy of NRIC / passport. <p>Corporate Investor(s):</p> <ul style="list-style-type: none"> Investment form; A certified true copy of board resolution with list of applicants, signatures and company seal (if applicable); Copy of bank statement. <p>Redemption (Full)</p> <p>500 Units (Except for TAGD with 100 Units)</p> <ul style="list-style-type: none"> Transaction form or Written instructions clearly stating account number, Fund's name and number of Units to be redeemed and payment instruction; Copy of bank statement. <p>Switching</p> <p>500 Units</p> <ul style="list-style-type: none"> Investor suitability assessment form (for switching to new investment fund); Transaction form; and <p>Corporate Investor(s):</p> <ul style="list-style-type: none"> Transaction form; and A certified true copy of board resolution with list of applicants, signatures and company seal (if applicable); and/or Investor suitability assessment form (for switching to new investment fund). <p>Individual Investor(s):</p> <ul style="list-style-type: none"> Transfer form; and Copy of NRIC / passport If transferee is new account holder: FATCA form; Investor suitability assessment form; Copy of identification (card from first applicant, joint holder, if any) is also required to complete the said form); and Copy of NRIC / passport <p>Corporate Investor(s):</p> <ul style="list-style-type: none"> Account opening form; CRS self-certification form – entity CRS self-certification form – controlling person CRS self-certification form – incorporation; memorandum and articles of association, form 24 or return for the allotment of shares under section 78 of the Companies Act 2016, form 44 or notice under section 46 of the Companies Act 2016, form 49 or notice under section 46 of the Companies Act 2016; board resolution with list of applicants signatures and company seal (if applicable); The latest audited financial statement; and Certified true copy of NRIC or passport or other form of identification of directors. <p>Cooling-off</p> <p>N/A</p> <ul style="list-style-type: none"> Cooling-off form; or Written instructions clearly stating your intention to cool off the transaction, the value of investment, Fund's name and payment instruction. 	<ul style="list-style-type: none"> Copy of bank statement <p>Redemption (Full)</p> <ul style="list-style-type: none"> Transaction form or Written instructions clearly stating account number, Fund's name and number of Units to be redeemed and payment instruction; Copy of NRIC (if applicable); and Copy of bank statement. <p>Switching</p> <p>Individual Investor(s):</p> <ul style="list-style-type: none"> Investor suitability assessment form (for switching to new investment fund); <p>Non-Individual Investor(s):</p> <ul style="list-style-type: none"> Transfer form; and A certified true copy of board resolution with list of applicants, signatures and company seal (if applicable); and/or Investor suitability assessment form (for switching to new investment fund). <p>Transfer</p> <p>500 Units</p> <ul style="list-style-type: none"> Transfer form; and Copy of NRIC/passport Account opening form; and Account opening form; and Copy of NRIC/passport For applicants below 18 years of age (joint applicant, joint holder, if any) a copy of identity card or birth certificate is required. <p>Non-Individual Investor(s):</p> <ul style="list-style-type: none"> Account opening form; If transferee is new account holder: Account opening form; A certified true copy of the certificate of incorporation, memorandum and articles of association, form 24 or return for the allotment of shares under section 78 of the Companies Act 2016, form 44 or notice under section 46 of the Companies Act 2016 and form 49 or notice under section 46 of the Companies Act 2016; board resolution with list of applicants signatures and company seal (if applicable); The latest audited financial statement; and Form of identification of directors. <p>Cooling-off</p> <ul style="list-style-type: none"> Cooling-off form; or Written instructions clearly stating your intention to cool off the transaction, the value of investment, Fund's name and payment instruction. 	<p>500 Units for Class A and RME000 for Class B of TAICP</p> <p>500 Units for TAGD (Excl. for TAGD with 100 Units)</p> <p>500 Units</p> <p>Transaction advice slip.</p> <ul style="list-style-type: none"> Transaction advice slip. Redemption cheque or deposited cheque slip. <p>Transaction advice slip.</p>	<p>* We reserve the right to request additional documents from you as we deemed appropriate from time to time.</p>

TA Dana OptiMix
(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>There are no restrictions as to the frequency of redemption or switching to be made on any of the funds managed by TAIM.</p> <p>Notes:</p> <p>4. <i>EPF members may withdraw portion of their savings from Account 1, to be invested in a Fund that are allowed under the EPF Members Investment Scheme (the minimum investment subject to requirements of the EPF Members Investment Scheme). The latest list of Funds that are allowed under the EPF Members Investment Scheme will be updated on the KWSP website at www.kwsp.gov.my.</i></p>	<p>There are no restrictions as to the frequency of redemption or switching to be made on any of the funds managed by TAIM.</p> <p>Notes:</p> <p>4. <i>EPF members may withdraw portion of their savings from Account 1, to be invested in a Fund that are allowed under the EPF-MIS (the minimum investment subject to requirements of the EPF-MIS). The latest list of Funds that are allowed under the EPF-MIS will be updated on the KWSP website at www.kwsp.gov.my. Please note that investors investing via EPF-MIS is subject to EPF's terms and conditions.</i></p>
14.	<p>6.1 THE MANAGER <u>1st paragraph</u> The Manager of the Funds is TA Investment Management Berhad ("TAIM"). TAIM was incorporated on 17 April 1995 under the Companies Act, 1995 and commenced operations on 1 July 1996. TASH, a wholly owned subsidiary of TAE, is the holding company of TAIM. TAE, an investment holding company has years of exposure and experience in investing in the Malaysian securities markets.</p>	<p>6.1 THE MANAGER <u>1st paragraph</u> The Manager of the Funds is TA Investment Management Berhad ("TAIM"). TAIM was incorporated on 17 April 1995 under the Companies Act 1965 (now known as Companies Act 2016) and commenced operations on 1 July 1996. TASH, a wholly owned subsidiary of TAE, is the holding company of TAIM. TAE, an investment holding company has years of exposure and experience in investing in the Malaysian securities markets.</p>
15.	<p>6.2 FUNCTIONS AND RESPONSIBILITIES OF THE MANAGER TAIM is responsible for the day to day management of the Fund and for the development and implementation of appropriate investment strategies. The main tasks performed by TAIM include:</p> <ul style="list-style-type: none"> managing investments portfolio; 	<p>6.2 FUNCTIONS AND RESPONSIBILITIES OF THE MANAGER TAIM is responsible for the day to day management of the Fund and for the development and implementation of appropriate investment strategies. The main tasks performed by TAIM include:</p> <ul style="list-style-type: none"> managing investments portfolio; processing the sale and repurchase of Units;

TA Dana Optimix
(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<ul style="list-style-type: none"> • processing the sale and repurchase of Units; • keeping proper records for the Fund; • valuing investments of the Fund; and • distributing income and additional Units to the Unit Holders. 	<ul style="list-style-type: none"> • keeping proper records for the Fund; • valuing investments of the Fund; and • distributing income <u>and/or capital</u> to the Unit Holders.
16.	<p>6.4 INVESTMENT COMMITTEE</p> <p>Main Functions of the Investment Committee</p> <p>The investment committee's main responsibility is to formulate, implement and monitor the investment management policies of the investment managers to achieve the investment objective of a particular Fund. The investment committee meets at least once a month or as and when the need arises.</p> <p>The investment committee members have years of experience in overseeing the investment management functions as required by the pertinent guidelines.</p>	NA
17.	<p>6.5 INVESTMENT TEAM</p> <p>The investment team is responsible for managing, realising, investing or howsoever dealing in accordance with the investment objectives of the Funds. The investment team shall have discretionary authority over the investments of the Funds subject to the Guidelines, the relevant securities laws, the internal procedures as well as the direction of the investment committee of the Funds.</p>	6.4 INVESTMENT TEAM

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

		<p>The information on the investment team and the designated fund manager of the Funds can be obtained from our website at https://www.tainvest.com.my/our-people/.</p>	<p>The information on the investment team and the designated fund manager of the Funds can be obtained from our website at https://www.tainvest.com.my/our-people/.</p>
18.	6	<p>6.6 MATERIAL LITIGATIONS AND ARBITRATIONS As at the Last Practicable Date, TAIM is not engaged in any material litigation and arbitration, including those pending or threatened, and is not aware of any facts likely to give rise to any proceedings which might materially affect the business/financial position of the Manager.</p>	<p>6.5 MATERIAL LITIGATIONS AND ARBITRATIONS The disclosure of the Manager's material litigation and arbitration can be obtained from our website at http://www.tainvest.com.my/company-information/.</p>
19.	6	<p>6.8 SHARIAH ADVISER BIMB Securities Sdn Bhd BIMB Securities Sdn Bhd ("BIMB Securities") has been appointed as the Shariah adviser for TAIF, TADO, TAICP, TAIB, TADF and TADA ("the Funds"). BIMB Securities will provide Shariah advisory services on the mechanism of the operations of the Funds to ensure the operations of the Funds comply with Shariah requirements.</p> <p>ABOUT BIMB SECURITIES SDN BHD BIMB Securities is a stockbroking subsidiary of BIMB Holdings Bhd incorporated on 21 February 1994 and is licensed by the SC. The corporate mission of BIMB Securities is to be an active participant in a modern, innovative and dynamic Islamic capital market of Malaysia, catering for the needs of all investors Muslims</p>	<p>6.6 SHARIAH ADVISERS 6.6.1 BIMB SECURITIES SDN BHD BIMB Securities Sdn Bhd ("BIMB Securities") has been appointed as the Shariah adviser for TAIF, TADO, TAICP, TAIB, TADF and TADA ("the Funds"). BIMB Securities will provide Shariah advisory services on the management and operations of the Funds to ensure the operations of the Funds comply with Shariah requirements.</p> <p>ABOUT BIMB SECURITIES SDN BHD BIMB Securities is a stockbroking subsidiary of <u>Bank Islam Malaysia Berhad</u> incorporated on 21 February 1994 and is licensed by the SC. The corporate mission of BIMB Securities is to be an active participant in a modern, innovative and dynamic Islamic capital market in Malaysia, catering for the needs of all investors Muslims or Non-</p>

TA Dana OptiMix
(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>or Non-Muslims, looking for Shariah-compliant investment products and services.</p> <p>EXPERIENCE IN SHARIAH ADVISORY SERVICES BIMB Securities is registered with the SC to act as a Shariah adviser for Islamic products and services regulated by the SC which include Islamic collective investment schemes. BIMB Securities is independent from the Manager and does not hold office as a member of the investment committee of the Funds or any other funds managed and administered by the Manager.</p> <p>ROLES AND RESPONSIBILITIES OF BIMB SECURITIES AS THE SHARIAH ADVISER As the Shariah adviser for the Funds, the role of BIMB Securities is to ensure that the investment operations and processes of the Funds are in compliance with Shariah requirements. BIMB Securities will review the Funds' investments on a monthly basis to ensure Shariah compliance and it also reviews all the interim and annual reports of the Funds.</p> <p>Notwithstanding the role played by the Shariah Adviser, the ultimate responsibility for ensuring Shariah compliance of the Funds in all aspects of operations and processes rests solely with the Manager.</p> <p>In line with the SC's Guidelines, the roles of BIMB Securities as the Shariah Adviser are:</p>	<p>Muslims, looking for Shariah-compliant investment products and services.</p> <p>EXPERIENCE IN SHARIAH ADVISORY SERVICES BIMB Securities is registered with the SC to act as a Shariah adviser for Islamic products and services regulated by the SC which include Islamic collective investment schemes. BIMB Securities is independent from the Manager and does not hold office as a member of the committee undertaking the oversight function of the Funds or any other funds managed and administered by the Manager.</p> <p>ROLES AND RESPONSIBILITIES OF BIMB SECURITIES AS THE SHARIAH ADVISER As the Shariah adviser for the Funds, the role of BIMB Securities is to ensure that the investment operations and processes of the Funds are in compliance with Shariah requirements. BIMB Securities will review the Funds' investments on a monthly basis to ensure Shariah compliance and it also reviews all the semi-annual and annual reports of the Funds.</p> <p>Notwithstanding the role played by the Shariah Adviser, the ultimate responsibility for ensuring Shariah compliance of the Funds in all aspects of operations and processes rests solely with the Manager.</p> <p>In line with the SC's Guidelines, the roles of BIMB Securities as the Shariah Adviser are:</p>
--	--	---

TA Dana OptiMix
(For the 6 months ended 31 July 2023)

List of Amendments/Changes / Removal in respect to application for Replacement Master Prospectus

	<ol style="list-style-type: none"> 1. to advise on all Shariah aspects of the Funds and Funds' operations and processes such that they are in accordance with Shariah requirements; 2. to provide Shariah expertise and guidance in all matters related to the Funds, particularly on the Deed and Master Prospectus, structure, investments and related operational matters; 3. to ensure that the Funds are managed and operated in accordance with Shariah as determined by the relevant SC regulations and standards, including resolutions issued by the SACSC; 4. to review the Funds' compliance reports as provided by the Manager's compliance officer and investment transaction reports provided or duly approved by the Trustee, to ensure that the Funds' investments are in line with Shariah requirements; 5. to issue a report for inclusion in the interim and annual reports of the Funds stating the Shariah Adviser's opinion on the Funds' compliance with Shariah requirements and related operational matters in its investment, operations and processes for the financial period concerned; 6. to consult the SC where there is ambiguity or uncertainty or procedure and/or process; 7. to meet with the Manager beside on a quarterly basis, or when urgently required for review of the Funds' operations and processes. 	<ol style="list-style-type: none"> 1. to advise on all Shariah aspects of the Funds and Funds' operations and processes such that they are in accordance with Shariah requirements; 2. to provide Shariah expertise and guidance in all matters related to the Funds, particularly on the Deed and Master Prospectus, structure, investments and related operational matters; 3. to ensure that the Funds are managed and operated in accordance with Shariah as determined by the relevant SC's regulations and standards, <u>particularly</u> resolutions issued by the SACSC; 4. to review the Funds' compliance reports as provided by the Manager's compliance officer and investment transaction reports provided or duly approved by the Trustee, to ensure that the Funds' investments are in line with <u>Shariah</u>; 5. to issue a report for inclusion in the <u>semi-annual</u> and annual reports of the Funds stating the Shariah Adviser's opinion on the Funds' compliance with Shariah requirements in its investment, operations and processes for the financial period concerned; 6. to consult the SC where there is ambiguity or uncertainty as to an investment, instrument, system, procedure and/or process; and 7. to meet with the <u>Manager</u> on a quarterly <u>basis</u> (or <u>as and when</u> required by the <u>Manager</u> and/or the <u>Shariah Adviser</u>), for the <u>review</u> of the Funds' operations and processes; and 8. <u>to apply ijtihad (intellectual reasoning) to ensure all aspects relating to the Funds are in compliance with Shariah, in the</u>
--	---	---

TA Dana OptiMix
(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>PROFILES OF THE SHARIAH PERSONNEL Ir. Dr. Muhamad Fuad bin Abdullah (“Dr. Muhamad Fuad”)</p> <p>Dr. Muhamad Fuad, the designated person in-charge of all Shariah matters in BIMB Securities.</p> <p>He graduated with a Bachelor of Science Degree in Electrical Engineering in 1977 and a Master of Philosophy Degree in Electrical Engineering in 1982, both from the University of Southampton, England. He also obtained a Bachelor of Arts (Jayyid) Degree in Shariah from the University of Jordan in 1994 and a Doctor of Philosophy in Muslim Civilization from the University of Aberdeen, Scotland in 1996.</p> <p>He is a registered Shariah adviser (2019-2022) with the SC and is a member of the Shariah Advisory Committee of BIMB Securities. He sits on the Shariah committees of Public Islamic Bank Berhad and AIA-Public Takaful Berhad.</p> <p>He is the non-executive chairman of Gagasan Nadi Cergas Berhad and a board member of Universiti Tun Abd Razak Sdn Bhd (UniRAZAK).</p>	<p>absence of any rulings, principles and concepts endorsed by the SACSC.</p> <p>PROFILES OF THE SHARIAH PERSONNEL For the profiles of the Shariah personnel, please refer to our website at https://www.tainvest.com.my/shariah-adviser/.</p>
--	---	--

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>He is the president of the Association of Shariah Advisers for Islamic Finance (ASAS) for the 2020-2022 term.</p> <p>Dr. Muhammad Fuad is a recipient of the National Book Award 2015 for his book published by IKIM entitled "The Influence of Islam Upon Classical Arabic Scientific Writings: An Examination of the Extent of Their Reference to Quran, Hadith and Related Texts".</p> <p>Nurussaádah binti Nasarudin ("Nurussaádah")</p> <p>Nurussaádah joined BIMB Securities in June 2015 as the Shariah executive and has been promoted as the head of Shariah section effective 1 May 2021. She is also the designated Shariah officer registered under the BIMB Securities' Shariah adviser registration, responsible for the Shariah advisory services offered by BIMB Securities.</p> <p>Nurussaádah graduated with a Bachelor of Shariah majoring in Islamic Banking and Economics from the University of Yarmouk, Jordan.</p> <p>Currently, she is responsible in providing Shariah inputs on the advisory, consultancy and research functions with regards to Islamic capital market and Islamic collective investment schemes, including but not limited to, conducting surveillance on the non-financial institution activities.</p>	
--	--	--

TA Dana OptiMix
(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>She is experienced in product development and review for Islamic capital market products specifically on Islamic stockbroking services.</p>	
20.	<p>7.2 PROFILE OF THE TRUSTEES 7.2.1 CIMB COMMERCE TRUSTEE BERHAD <u>Duties and Responsibilities of the Trustee</u> (c) As soon as practicable notify the Securities Commission of any irregularity or breach of the provisions of the Deed, SC's guidelines and any other matters which in the Trustee's opinions may indicate that the interests of Unit Holders are not served;</p> <p><u>Duties and Responsibilities of the Trustee</u> The Trustee acts as the custodian of the Fund and its role is to safeguard the assets of the Fund. The Trustee is governed by the trust deed, CMSA and the Securities Commission's guidelines. In performing these functions, the Trustee has to exercise due care, skill, diligence and vigilance in carrying out its roles, duties and responsibilities, and also ensures that the Manager carries out its duties in accordance to the provisions of the Deed, CMSA and the Securities Commission's guidelines in order to safeguard the rights and interests of the Unit Holders.</p>	<p>7.2 PROFILE OF THE TRUSTEES 7.2.1 CIMB COMMERCE TRUSTEE BERHAD <u>Duties and Responsibilities of the Trustee</u> (c) As soon as practicable notify the SC of any irregularity or breach of the provisions of the Deed, SC's guidelines and any other matters which in the Trustee's opinions may indicate that the interests of Unit Holders are not served;</p> <p><u>Duties and Responsibilities of the Trustee</u> The Trustee acts as the custodian of the Fund and its role is to safeguard the assets of the Fund. The Trustee is governed by the trust deed, CMSA and the SC's guidelines. In performing these functions, the Trustee has to exercise due care, skill, diligence and vigilance in carrying out its roles, duties and responsibilities, and also ensures that the Manager carries out its duties in accordance to the provisions of the Deed, CMSA and the SC's guidelines in order to safeguard the rights and interests of the Unit Holders.</p>
21.	<p>8.1 RIGHTS AND LIABILITIES AS A UNIT HOLDER <u>Rights of Unit Holders</u> As a Unit Holder of the Fund, and subject to the provisions of the Deed, you have the right: 1) to receive distributions, if any, of the Fund;</p>	<p>8.1 RIGHTS AND LIABILITIES AS A UNIT HOLDER <u>Rights of Unit Holders</u> As a Unit Holder of the Fund, and subject to the provisions of the Deed, you have the right:</p>

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>2) to participate in any increase in the NAV of Units of the Fund;</p> <p>3) to call for Unit Holders' meetings and to vote for the removal of the Trustee or the Manager through a Special Resolution;</p> <p>4) to exercise the cooling-off right (only for individual investors);</p> <p>5) to receive annual and interim reports on the Fund; and</p> <p>6) to exercise such other rights and privileges as provided for in the Deed.</p> <p>However, a Unit Holder would not have the right to require the transfer to the Unit Holder of any of the investments or assets of the Fund. Neither would a Unit Holder have the right to interfere with or to question the exercise by the Trustee (or the Manager on the Trustee's behalf) of the rights of the Trustee as the registered owner of such investments and assets.</p>	<p>1) to receive distributions of <u>income and/or capital</u>, if any, of the Fund;</p> <p>2) to participate in any increase in the NAV of Units of the Fund;</p> <p>3) to call for Unit Holders' meetings and to vote for the removal of the Trustee or the Manager through a Special Resolution;</p> <p>4) to exercise the cooling-off right (only for individual investors);</p> <p>5) to receive annual and <u>semi-annual</u> reports on the Fund; and</p> <p>6) to exercise such other rights and privileges as provided for in the Deed.</p> <p>However, a Unit Holder would not have the right to require the transfer to the Unit Holder of any of the investments or assets of the Fund. Neither would a Unit Holder have the right to interfere with or to question the exercise by the Trustee (or the Manager on the Trustee's behalf) of the rights of the Trustee as the registered owner of such investments and assets.</p>
22.	<p>8.3 PROCEDURES TO INCREASE THE DIRECT AND INDIRECT FEES AND CHARGES</p> <p>Sales Charge The Manager shall not charge a higher Sales Charge than that disclosed in a prospectus unless:</p> <p>(a) the Manager has notified the Trustee in writing of the higher Sales Charge and its effective date;</p> <p>(b) a new or supplementary prospectus stating the higher Sales Charge is issued thereafter; and</p>	<p>8.3 PROCEDURES TO INCREASE THE DIRECT AND INDIRECT FEES AND CHARGES</p> <p>Sales Charge The Manager shall not charge a higher Sales Charge than that disclosed in <u>this Master Prospectus</u> unless:</p> <p>(a) the Manager has notified the Trustee in writing of the higher Sales Charge and its effective date;</p> <p>(b) a <u>supplementary prospectus or replacement prospectus</u> stating the higher Sales Charge <u>is registered, lodged and issued</u>; and</p>

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>(c) thirty (30) days have elapsed since the new or supplementary prospectus was issued.</p> <p>Repurchase Charge/Redemption Charge The Manager may not charge a higher Repurchase Charge than that disclosed in a prospectus unless:</p> <p>(a) the Manager has notified the Trustee of the higher repurchase charge and its effective date;</p> <p>(b) a new or supplementary prospectus stating the higher repurchase charge is issued thereafter; and</p> <p>(c) thirty (30) days have elapsed since the new or supplementary prospectus was issued.</p> <p>Annual Management Fee The Manager may not charge a higher rate for the annual management fee than that disclosed in a prospectus unless:</p> <p>(a) the Manager and the Trustee has mutually agreed to the higher rate to be charged;</p> <p>(b) the Manager has notified the Unit Holders of the new higher rate and its effective date;</p> <p>(c) a new or supplementary prospectus incorporating the new higher rate is issued thereafter; and</p> <p>(d) ninety (90) days have elapsed since the new or supplementary prospectus was issued.</p>	<p>(c) such time as may be prescribed by any relevant law shall have elapsed since the date of the supplementary prospectus or replacement prospectus.</p> <p>Repurchase Charge/Redemption Charge The Manager may not charge a higher Repurchase Charge than that disclosed in this Master Prospectus unless:</p> <p>(a) the Manager has notified the Trustee of the higher Repurchase Charge and its effective date;</p> <p>(b) a supplementary prospectus or replacement prospectus stating the higher Repurchase Charge is registered, lodged and issued; and</p> <p>(c) such time as may be prescribed by any relevant law shall have elapsed since the date of the supplementary prospectus or replacement prospectus.</p> <p>Annual Management Fee The Manager may not charge a higher rate for the annual management fee than that disclosed in this Master Prospectus unless:</p> <p>(a) the Manager and the Trustee has mutually agreed to the higher rate to be charged;</p> <p>(b) the Manager has notified the Unit Holders of the new higher rate and its effective date; such time as may be prescribed by any relevant law shall have elapsed since the notice is sent;</p> <p>(c) a supplementary prospectus or replacement prospectus stating the higher rate is registered, lodged and issued; and</p>
--	---	--

TA Dana OptiMix
(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>Annual Trustee Fee The Trustee may not charge an annual trustee fee at a rate higher than that disclosed in a prospectus unless:</p> <p>(a) the Manager and the Trustee has mutually agreed to the higher rate to be charged;</p> <p>(b) the Manager has notified the Unit Holders of the new higher rate and its effective date;</p> <p>(c) a new or supplementary prospectus incorporating the new higher rate is issued thereafter; and</p> <p>(d) ninety (90) days have elapsed since the new or supplementary prospectus was issued.</p>	<p>(d) <u>such time as may be prescribed by any relevant law shall have elapsed since the date of the supplementary prospectus or replacement prospectus.</u></p> <p>Annual Trustee Fee The Trustee may not charge a higher rate for the annual trustee fee than that disclosed in <u>this Master Prospectus</u> unless:</p> <p>(a) the Manager and the Trustee has mutually agreed to the higher rate to be charged;</p> <p>(b) the Manager has notified the Unit Holders of the new higher rate and its effective date; <u>such time as may be prescribed by any relevant law shall have elapsed since the notice is sent;</u></p> <p>(c) a supplementary prospectus or replacement prospectus stating the higher rate is registered, lodged and issued; and</p> <p>(d) <u>such time as may be prescribed by any relevant law shall have elapsed since the date of the supplementary prospectus or replacement prospectus.</u></p>
23.	<p style="text-align: center;">8.4 PERMITTED EXPENSES</p> <p>The Trustee shall at the request of the Manager pay out of the Income the following costs, charges and expenses or part thereof that are directly related and necessary to the business of the Fund:</p> <p>(a) all fees authorised by the deed to be paid out of the Fund to the Trustee and the Manager as stipulated;</p>	<p style="text-align: center;">8.4 PERMITTED EXPENSES</p> <p>The Trustee shall at the request of the Manager pay out of the income the following costs, charges and expenses or part thereof that are directly related and necessary to the business of the Fund:</p> <p>(a) all fees authorised by the deed to be paid out of the Fund to the Trustee and the Manager as stipulated;</p>

TA Dana Optimix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>(b) all fees and disbursements of the Auditors and members of the investment committee;</p> <p>(c) professional and accounting fees and disbursements approved by the Trustee;</p> <p>(d) the costs of printing and dispatching to Unit Holder the account of the Fund, tax certificates, dividend warrants, notices of meeting of Unit Holders, newspaper advertisements, expenses in convening meeting of Unit Holders and such other similar costs as may be approved by the Trustee;</p> <p>(e) valuation fees payable in respect of the Fund;</p> <p>(f) duties and taxes payable in respect of the Fund;</p> <p>(g) the initial/preliminary organizational expenses for the establishment of the Fund including preparation and printing of deed and any other related documents (including all legal costs and tax advisers fees) as well as lump sum reimbursement; and</p> <p>(h) the commissions and/or fees paid to broker in effecting dealings in the investments of the Fund.</p>	<p>(b) all fees and disbursements of the Auditor and person(s) or members of a committee undertaking oversight function of the Fund, unless the Manager decided otherwise;</p> <p>(c) professional and accounting fees and disbursements approved by the Trustee;</p> <p>(d) the costs of printing and dispatching to Unit Holder the account of the Fund, tax certificates, dividend warrants, notices of meeting of Unit Holders, newspaper advertisements, expenses in convening meeting of Unit Holders and such other similar costs as may be approved by the Trustee;</p> <p>(e) valuation fees payable in respect of the Fund;</p> <p>(f) duties and taxes payable in respect of the Fund;</p> <p>(g) the initial/preliminary organisational expenses for the establishment of the Fund including preparation and printing of deed and any other related documents (including all legal costs and tax advisers fees) as well as lump sum reimbursement;</p> <p>(h) the commissions and/or fees paid to brokers or dealers in effecting dealings in the investments of the Fund, shown on the contact notes or confirmation notes;</p> <p>(i) fees in relation to fund accounting; and</p> <p>(j) costs, fees and expenses incurred for the subscription, renewal and/or licensing of the benchmark index.</p>
24.	8	8.6 THE MANAGER'S POWERS TO REMOVE OR REPLACE THE TRUSTEE

TA Dana OptiMix
(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>The Trustee may be removed and another trustee may be appointed by extraordinary resolution/Special Resolution of the Unit Holders at a duly convened meeting of which notice has been given to the Unit Holders in accordance with the Deed.</p>	<p>The Trustee may be removed and another trustee may be appointed by <u>Special Resolution</u> of the Unit Holders at a duly convened meeting of which notice has been given to the Unit Holders in accordance with the Deed.</p>
25.	<p>8.8 POWER OF TRUSTEE TO REMOVE OR REPLACE THE MANAGER 1st & 2nd paragraph</p> <p>The Manager may be removed by the Trustee on the grounds that:</p> <ul style="list-style-type: none"> • if the Manager goes into liquidation (except voluntary liquidation for the purpose of reconstruction or amalgamation upon terms previously approved in writing by the Trustee) or ceases to carry on business or if a receiver shall be appointed in respect of any undertaking or assets of the Manager or if any encumbrance shall take possession of any of the Manager's assets; • if an extraordinary resolution is duly passed by the Unit Holders that the Manager be removed; • if the Manager is in breach of its obligations; • if the Manager has failed or neglected to carry out its duties to the satisfaction of the Trustee and the Trustee considers that it would be in the Unit Holders' interest to do so after the Trustee has given notice to them of that opinion and the reasons for that opinion and the reasons for that opinion, and has considered any representations made by the Manager in respect of that opinion, and after consultation with the relevant authorities and with the approval of the Unit Holders; 	<p>8.8 THE TRUSTEE'S POWER TO REMOVE OR REPLACE THE MANAGER 1st & 2nd paragraph</p> <p>The Manager may be removed by the Trustee on the grounds that:</p> <ul style="list-style-type: none"> • if the Manager goes into liquidation (except voluntary liquidation for the purpose of reconstruction or amalgamation upon terms previously approved in writing by the Trustee) or ceases to carry on business or if a receiver shall be appointed in respect of any undertaking or assets of the Manager or if any encumbrance shall take possession of any of the Manager's assets; • if a <u>Special Resolution</u> is duly passed by the Unit Holders that the Manager be removed; • if the Manager is in breach of its obligations; • if the Manager has failed or neglected to carry out its duties to the satisfaction of the Trustee and the Trustee considers that it would be in the Unit Holders' interest to do so after the Trustee has given notice to them of that opinion and the reasons for that opinion, and has considered any representations made by the Manager in respect of that opinion, and after consultation with the relevant authorities and with the approval of the Unit Holders;

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>In any of the above occurs, the Manager shall upon receipt of a written notice from the Trustee ipso facto cease to be the Manager of the Fund and the Trustee shall by writing appoint some other corporation already approved by the relevant authorities to be the Manager of the Fund; upon and subject to such corporation entering into such deed or deeds as the Trustee may consider to be necessary or desirable to be entered into by such corporation in order to secure the due performance of its duties as Manager for the Fund.</p>	<p>In any of the above occurs, the Manager shall upon receipt of a written notice from the Trustee ipso facto cease to be the <u>management company</u> of the Fund and the Trustee shall by writing appoint some other corporation already approved by the relevant authorities to be the <u>management company</u> of the Fund; upon and subject to such corporation entering into such deed or deeds as the Trustee may consider to be necessary or desirable to be entered into by such corporation in order to secure the due performance of its duties as <u>management company</u> for the Fund.</p>
26.	<p>8.9 TERMINATION OF THE FUND The Fund may be terminated or wound up should the following events occur:</p> <ul style="list-style-type: none"> • The SC's has withdrawn the authorization of the Fund pursuant to section 256E of the Act; • A Special Resolution is passed at a Unit Holders' meeting to terminate or wind up the Fund, following occurrence of events stipulated under section 301(1) of the Act and the court has confirmed the resolution, as required under section 301(2) of the Act; and • A Special Resolution is passed at a Unit Holders' meeting to terminate or wind up the Fund. 	<p>8.9 TERMINATION OF THE FUND The Fund may be terminated or wound up should the following events occur:</p> <ul style="list-style-type: none"> • The <u>SC</u> has withdrawn the <u>authorisation</u> of the Fund pursuant to section 256E of the Act; • A Special Resolution is passed at a Unit Holders' meeting to terminate or wind up the Fund, following occurrence of events stipulated under section 301(1) of the Act and the court has confirmed the resolution, as required under section 301(2) of the Act; and • A Special Resolution is passed at a Unit Holders' meeting to terminate or wind up the Fund. <p><u>Subject to the provisions of the relevant laws, the Manager may, without having to obtain the prior approval of the Unit Holders, terminate the Fund and wind up the Fund if such termination:</u></p> <p>(a) <u>is required by the relevant authorities; or</u></p>

TA Dana OptiMix
 (For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p><u>For TAGF, TACF, TAIF, TIF and TADO</u></p> <p>Upon termination of the Fund, the following provisions shall have effect:</p> <p>(a) the Trustee shall as soon as practicable after the termination of the Fund, give to each Unit Holder notice of such termination;</p>	<p>(b) <u>is in the best interests of Unit Holders and the Manager in consultation with the Trustee deems it to be uneconomical for the Manager to continue managing the Fund.</u></p> <p><u>Notwithstanding the aforesaid, if the Fund is left with no Unit Holder, the Manager shall be entitled to terminate the Fund.</u></p> <p><u>For TAGF, TACF, TAIF, TIF and TADO</u></p> <p>Upon termination of the Fund, the following provisions shall have effect:</p> <p>(a) the Manager shall as soon as practicable after the termination of the Fund, give to each Unit Holder a notice of such termination in accordance with the relevant laws; the Manager shall notify the existing Unit Holders in writing of the following options:</p> <p>(i) <u>to receive the net cash proceeds derived from the sale of all the investments and assets of the Fund less any payment for liabilities of the Fund and any Cash Produce available for distribution in proportion to the number of Units held by them respectively.</u></p> <p>(ii) <u>to use the net cash proceeds to invest in any other unit trust scheme managed by the Manager upon such terms and conditions as shall be set out in the written notification; or</u></p> <p>(iii) <u>to choose any other alternative as may be proposed by the Manager in accordance with the relevant laws and regulations.</u></p> <p>(b) the Trustee shall sell all investments then remaining in its hands and repay out of the Fund any liabilities incurred by the Fund for</p>
--	--	---

TA Dana Optimix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>(b) the Trustee shall sell all investments then remaining in its hands and repay out of the Fund any liabilities incurred by the Fund for the time being outstanding and pay out of the Fund all outstanding liabilities and such sale, repayment and payment shall be carried out and completed in such manner and within such period after the termination of the Fund as the Trustee thinks advisable;</p> <p>(c) the Trustee shall from time to time distribute to the Unit Holders pro-rata to the number of Units held by them respectively, the net cash proceeds derived from the realization of the Fund and available for the purpose of such distribution and any available income, provided that the Trustee shall not be bound (except in the case of the final distribution) to distribute any of the moneys for the time being in its hands the amount of which is insufficient to pay One Ringgit (RM1.00) in respect of each Unit and provided also that the Trustee shall be entitled to retain out of any moneys in its hands, full provisions for all costs, charges, taxes, expenses, claims and demands incurred, made or apprehended by the Trustee in connection with or arising out of the liquidation of the Fund and out of the moneys so retained to be indemnified and save harmless against any such costs, charges, taxes, expenses, claims and demands. Each such distribution shall be made only against production of such evidence as the Trustee may require to prove the title of the Unit Holder relating to Unit in respect of which the same is made; or</p>	<p>the time being outstanding and pay out of the Fund all outstanding liabilities and such sale, repayment and payment shall be carried out and completed in such manner and within such period after the termination of the Fund as the Trustee thinks advisable;</p> <p>(c) the Trustee shall from time to time distribute to the Unit Holders pro-rata to the number of Units held by them respectively, the net cash proceeds derived from the realisation of the Fund and available for the purpose of such distribution and any available income, provided that the Trustee shall not be bound (except in the case of the final distribution) to distribute any of the moneys for the time being in its hands the amount of which is insufficient to pay One Ringgit (RM1.00) in respect of each Unit and provided also that the Trustee shall be entitled to retain out of any moneys in its hands, full provisions for all costs, charges, taxes, expenses, claims and demands incurred, made or apprehended by the Trustee in connection with or arising out of the liquidation of the Fund and out of the moneys so retained to be indemnified and save harmless against any such costs, charges, taxes, expenses, claims and demands. Each such distribution shall be made only against production of such evidence as the Trustee may require to prove the title of the Unit Holder relating to Unit in respect of which the same is made; or</p> <p>(d) in the event that the Fund hereby constituted by the Deed is determined as herein provided:</p> <p>(i) the Trustee shall be at liberty to call upon the Manager to grant it a full and complete release from and to the Deed</p>
--	---	---

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>(d) in the event that the Fund hereby constituted by the Deed is determined as herein provided, the Trustee shall be at liberty to call upon the Manager to grant it a full and complete release from and to the Deed and shall indemnify it against any claims arising out of the execution of the Deed provided that such claims are not caused by its failure to show the degree of care and diligence as contemplated by the Companies Act 1965 (now known as Companies Act 2016).</p>	<p>and shall indemnify it against any claims arising out of the execution of the Deed provided that such claims are not caused by its failure to show the degree of care and diligence as contemplated by the Companies Act 2016;</p> <p>(ii) the Manager and the Trustee shall notify the relevant authorities in such manner as may be prescribed by any relevant law; and</p> <p>(iii) the Manager or the Trustee shall notify the Unit Holders in such manner as may be prescribed by any relevant law.</p>
27.	<p>8.11 QUORUM REQUIRED FOR CONVENING A UNIT HOLDERS MEETING</p> <p>The quorum for a meeting shall be five (5) Unit Holders present in person or by proxy. No business shall be transacted at any meeting unless the requisite quorum is present at the commencement of the meeting.</p>	<p>8.11 QUORUM REQUIRED FOR CONVENING A UNIT HOLDERS MEETING</p> <p>(a) The quorum for a meeting of the Unit Holders, shall be five (5) Unit Holders present in person or by proxy; however, if the Fund has five (5) or less Unit Holders, the quorum required for a meeting of the Unit Holders shall be two (2) Unit Holders, whether present in person or by proxy.</p> <p>(b) If the meeting has been convened for the purpose of voting on a Special Resolution, the Unit Holders present in person or by proxy must hold in aggregate at least twenty five per centum (25%) of the Units in circulation of the Fund at the time of the meeting.</p> <p>(c) If the Fund has only one (1) remaining Unit Holder, such Unit Holder, whether present in person or by proxy, shall constitute the quorum required for the meeting of the Unit Holders.</p>

TA Dana Optimix
(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

		<p>(d) No business shall be transacted at any meeting unless the requisite quorum is present at the commencement of the meeting.</p>
28.	<p>8.12 UNIT HOLDERS' MEETING CONVENED BY UNIT HOLDERS <u>1st paragraph</u> Unless otherwise required or allowed by the relevant laws, the Manager shall, within twenty-one (21) days of receiving an application from not less than fifty (50) or one-tenth (1/10) of all the Unit Holders or of a particular Class, as the case may be, whichever is less, summon a meeting of the Unit Holders of the Fund or that Class by:</p> <p>(a) sending by post at least seven (7) days before the date of the proposed meeting a notice of the proposed meeting to all the Unit Holders; and</p> <p>(b) publishing at least fourteen (14) days before the date of the proposed meeting an advertisement giving notice of the proposed meeting in a national language newspaper published daily and another newspaper approved by the relevant authorities; and</p> <p>(c) specifying in the notice the place and time of the meeting and the terms of the resolutions to be proposed at the meeting.</p>	<p>8.12 UNIT HOLDERS' MEETING CONVENED BY UNIT HOLDERS <u>1st paragraph</u> Unless otherwise required or allowed by the relevant laws, the Manager shall, within twenty-one (21) days of receiving at its registered office of a direction from not less than fifty (50) or one-tenth (1/10), whichever is less, of all the Unit Holders of the Fund, summon a meeting of the Unit Holders of the Fund by:</p> <p>(a) sending a notice by post of the proposed meeting at least seven (7) days before the date of the proposed meeting to each of those Unit Holders at his last known address or in the case of jointholders, to the jointholder whose name stands first in the Manager's records at the jointholder's last known address;</p> <p>(b) publishing at least fourteen (14) days before the date of the proposed meeting an advertisement giving notice of the proposed meeting in a national language newspaper published daily and in one other newspaper approved by the SC; and</p> <p>(c) specifying in the notice the place and time of the meeting and the terms of the resolutions to be proposed at the meeting.</p>
29.	<p>9. TAXATION ADVISER'S LETTER</p>	<p>9. TAXATION ADVISER'S LETTER <u>Updated</u></p>

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

30.	<p>10. CONFLICTS AND RELATED PARTY TRANSACTIONS Manager <u>3rd & 5th paragraph</u> TAIM or any delegate thereof will, as far as possible in their dealings, avoid any conflict of interest situation or, if conflicts arise, will ensure that the Fund is not disadvantaged by the transaction concerned. The compliance department of TAIM will report directly to the board of directors of any conflict that may arise/ has arisen and the board of directors will decide on the next course of action to remedy the situation. Where a director, a member of the investment committee or a delegate of the Manager is aware of a transaction or an arrangement in which a conflict of interest arises involving a related party or an associate, he/she must promptly abstain from any decision-making regarding the transaction.</p> <p>None of our directors or substantial shareholders have any direct or indirect interest in other corporations carrying on a similar business as the Manager as at the Last Practicable Date.</p> <p>Advisers The Auditor, tax advisers, solicitors and Shariah Advisers have confirmed that they have no interest/ potential interest or conflict of interest/potential conflict of interest with the Manager and the Funds.</p>	<p>10. CONFLICTS AND RELATED PARTY TRANSACTIONS Manager <u>3rd & 5th paragraph</u> TAIM or any delegate thereof will, as far as possible in their dealings, avoid any conflict of interest situation or, if conflicts arise, will ensure that the Fund is not disadvantaged by the transaction concerned. The compliance department of TAIM will report directly to the board of directors of any conflict that may arise/has arisen and the board of directors will decide on the next course of action to remedy the situation. Where a director, a person undertaking the oversight function of the Fund or a delegate of the Manager is aware of a transaction or an arrangement in which a conflict of interest arises involving a related party or an associate, he/she must promptly abstain from any decision-making regarding the transaction.</p> <p>Advisers The Auditor, tax adviser, solicitor, External Investment Managers and Shariah Advisers have confirmed that they have no interest/potential interest or conflict of interest/potential conflict of interest with the Manager and the Funds.</p>
-----	---	---

TA Dana Optimix
(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

31.	11	<p>11.1 AVAILABILITY OF INFORMATION ON INVESTMENT 1st & 2nd paragraph Information on the Fund's Unit prices and any Fund's update are available on our website at www.tainvest.com.my or from our offices, the telephone numbers for which are available in Chapter 2, Corporate Directory of this Master Prospectus.</p>	<p>11.1 AVAILABILITY OF INFORMATION ON INVESTMENT 1st & 2nd paragraph Information on the Fund's daily NAV per Unit will be published on our website at www.tainvest.com.my. Unit Holders may contact us during our business hours from 9.00 a.m. to 6.00 p.m. from Monday to Friday to obtain the latest NAV per Unit.</p> <p>A copy of this Master Prospectus and the monthly fund fact sheets relating to the Funds are available upon request from the Manager.</p>																																										
32.	11	<p>11.3 DEEDS</p> <table border="1" data-bbox="520 746 983 1358"> <thead> <tr> <th>Funds</th> <th>Deed</th> <th>Supplemental Deed</th> </tr> </thead> <tbody> <tr> <td>TAGF</td> <td>27 June 1996</td> <td>First - 17 July 1998 Second - 14 March 2002 Third - 28 Sept 2006</td> </tr> <tr> <td>TACF</td> <td>20 September 1999</td> <td>First - 28 Sept 2006</td> </tr> <tr> <td>TAIF</td> <td>6 April 2001</td> <td>First - 28 Sept 2006</td> </tr> <tr> <td>TIF</td> <td>14 March 2002</td> <td>-</td> </tr> <tr> <td>TASF</td> <td>22 December 2003</td> <td>First - 21 Oct 2009</td> </tr> </tbody> </table>	Funds	Deed	Supplemental Deed	TAGF	27 June 1996	First - 17 July 1998 Second - 14 March 2002 Third - 28 Sept 2006	TACF	20 September 1999	First - 28 Sept 2006	TAIF	6 April 2001	First - 28 Sept 2006	TIF	14 March 2002	-	TASF	22 December 2003	First - 21 Oct 2009	<p>11.3 DEEDS</p> <table border="1" data-bbox="520 52 983 715"> <thead> <tr> <th>Funds</th> <th>Deed</th> <th>Supplemental Deed</th> </tr> </thead> <tbody> <tr> <td>TAGF</td> <td>27 June 1996</td> <td>First - 17 July 1998 Second - 14 March 2002 Third - 28 September 2006 Fourth - 9 January 2023</td> </tr> <tr> <td>TACF</td> <td>20 September 1999</td> <td>First - 28 September 2006 Second - 9 January 2023</td> </tr> <tr> <td>TAIF</td> <td>6 April 2001</td> <td>First - 28 September 2006 Second - 12 December 2022</td> </tr> <tr> <td>TIF</td> <td>14 March 2002</td> <td>First - 22 December 2022</td> </tr> <tr> <td>TASF</td> <td>22 December 2003</td> <td>First - 21 October 2009 Second - 12 December 2022</td> </tr> <tr> <td>TADO</td> <td>31 December 2004</td> <td>First - 9 January 2023</td> </tr> <tr> <td>TAICP</td> <td>2 June 2005</td> <td>First - 26 October 2022</td> </tr> </tbody> </table>	Funds	Deed	Supplemental Deed	TAGF	27 June 1996	First - 17 July 1998 Second - 14 March 2002 Third - 28 September 2006 Fourth - 9 January 2023	TACF	20 September 1999	First - 28 September 2006 Second - 9 January 2023	TAIF	6 April 2001	First - 28 September 2006 Second - 12 December 2022	TIF	14 March 2002	First - 22 December 2022	TASF	22 December 2003	First - 21 October 2009 Second - 12 December 2022	TADO	31 December 2004	First - 9 January 2023	TAICP	2 June 2005	First - 26 October 2022
Funds	Deed	Supplemental Deed																																											
TAGF	27 June 1996	First - 17 July 1998 Second - 14 March 2002 Third - 28 Sept 2006																																											
TACF	20 September 1999	First - 28 Sept 2006																																											
TAIF	6 April 2001	First - 28 Sept 2006																																											
TIF	14 March 2002	-																																											
TASF	22 December 2003	First - 21 Oct 2009																																											
Funds	Deed	Supplemental Deed																																											
TAGF	27 June 1996	First - 17 July 1998 Second - 14 March 2002 Third - 28 September 2006 Fourth - 9 January 2023																																											
TACF	20 September 1999	First - 28 September 2006 Second - 9 January 2023																																											
TAIF	6 April 2001	First - 28 September 2006 Second - 12 December 2022																																											
TIF	14 March 2002	First - 22 December 2022																																											
TASF	22 December 2003	First - 21 October 2009 Second - 12 December 2022																																											
TADO	31 December 2004	First - 9 January 2023																																											
TAICP	2 June 2005	First - 26 October 2022																																											

TA Dana Optimix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

TADO	31 December 2004	-		TASEA	7 November 2005	<u>First - 21 September 2022</u>
TAICP	2 June 2005	First - 26 October 2022		TAGAAF	17 May 2006	First - 3 April 2013 Second - 22 December 2022
TASEA	7 November 2005	-		TAIB	6 October 2006	Supplemental - 21 October 2009 <u>First - 21 September 2022</u>
TAGAAF	17 May 2006	First - 3 April 2013		TAEURO	5 February 2007	First - 3 April 2013 Second - 17 November 2022
TAIB	6 October 2006	First - 21 Oct 2009		TADIF	26 June 2007	First - 28 September 2009 Second - 8 April 2011 Third - 17 November 2022
TAEURO	5 February 2007	First - 3 April 2013		TADF	19 March 2008	<u>First - 26 September 2022</u>
TADIF	26 June 2007	First - 28 Sept 2009 Second - 8 April 2011		TAREITs	21 June 2013	<u>First - 17 November 2022</u>
TADF	19 March 2008	-		TADA	8 July 2014	First - 23 September 2022
TAREITs	21 June 2013	-		TADG	27 July 2017	First - 20 February 2018 Second - 25 March 2021 Third - 17 November 2022
TADA	8 July 2014	-				

TA Dana Optimix
(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

		TADG	27 July 2017	First - 20 February 2018 Second – 25 March 2021	
33.	11	<p>11.4 FINANCIAL YEAR END <u>2nd & 3rd paragraph</u> When you invest in any of the Funds, the Manager will undertake to send you the following:-</p> <ul style="list-style-type: none"> • Written confirmation on all transactions and income distributions; • Unaudited interim report for the half year of the Fund's financial year; and • Annual audited report for the Fund's financial year-end. <p>The interim and annual reports of the Fund will be forwarded to Unit Holders no later than two (2) months after the period covered by such reports.</p>	<p>11.4 FINANCIAL YEAR END <u>2nd & 3rd paragraph</u> When you invest in any of the Funds, the Manager will undertake to send you the following:-</p> <ul style="list-style-type: none"> • Written confirmation on all transactions and distributions; • Unaudited semi-annual report for the half year of the Fund's financial year; and • Annual audited report for the Fund's financial year-end. <p>The semi-annual and annual reports of the Fund will be <u>made available</u> to Unit Holders no later than two (2) months after the period <u>that</u> such reports <u>covered</u>.</p>		
34.	11	<p>11.5 CONSENT STATEMENT The Trustees, the Trustees' delegates (custodian function), Shariah Advisers, Citibank Berhad, Henderson Management S.A. and the External Investment Managers have given their consent for the inclusion of their names and statements in the form and context in which they appear in this Master Prospectus and have not withdrawn such consent before the issuance of this Master Prospectus.</p> <p>The tax adviser has given its consent for the inclusion of tax adviser's letter in the form and context in which they appear in this</p>	<p>11.5 CONSENT STATEMENT The Trustees, the Trustees' delegates (custodian function), Shariah Advisers, Janus Henderson Investors Europe S.A. and the External Investment Managers have given their consent for the inclusion of their names and statements in the form and context in which they appear in this Master Prospectus and have not withdrawn such <u>consent</u>.</p>		

TA Dana OptiMix
(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	<p>Master Prospectus and has not withdrawn such consent before the issuance of this Master Prospectus.</p>	<p>The tax adviser has given its consent for the inclusion of <u>its name and the tax adviser's</u> letter in the form and context in which they appear in this Master Prospectus and has not withdrawn such <u>consent</u>.</p>
<p>35.</p>	<p>12. DOCUMENTS AVAILABLE FOR INSPECTION The copies of the following documents are available for inspection at the registered office of the Manager or such other place as the SC may determine:</p> <ul style="list-style-type: none"> (a) The Deed and supplemental deeds, if any; (b) The Master Prospectus and supplementary or replacement prospectus, if any; (c) The latest annual and interim reports of the Funds; (d) Each material contract disclosed in the Master Prospectus and, in the case of contracts not reduced into writing, a memorandum which gives full particulars of the contracts; (e) The audited financial statements of the Manager and the Funds for the current financial year and for the last three financial years or if less than three years, from the date of incorporation or commencement; (f) All reports, letters or other documents, valuations and statements by any expert, any part of which is extracted or referred to in the Master Prospectus. Where a summary expert's report is included in the Master Prospectus, the corresponding full expert's report should be made available for inspection; (g) Writ and relevant cause papers for all material litigation and arbitration disclosed in the Master Prospectus; and 	<p>12. DOCUMENTS AVAILABLE FOR INSPECTION The copies of the following documents are available for inspection at the registered office of the Manager or such other place as the SC may determine:</p> <ul style="list-style-type: none"> (a) The Deed and <u>the supplemental deeds of the Funds</u> (if any); (b) The Master Prospectus and supplementary or replacement <u>master prospectus</u> (if any); (c) The latest annual and <u>semi-annual</u> reports of the Funds; (d) Each material contract disclosed in the Master Prospectus and, in the case of contracts not reduced into writing, a memorandum which gives full particulars of the contracts (if any); (e) The audited financial statements of the Manager and the Funds for the current financial year (<u>where applicable</u>) and for the last three (3) financial years or if less than three (3) years, from the date of incorporation or commencement; (f) All reports, letters or other documents, valuations and statements by any expert, any part of which is extracted or referred to in the Master Prospectus (if any). Where a summary expert's report is included in the Master Prospectus, the corresponding full expert's report should be made available for inspection (if any); (g) Writ and relevant cause papers for all material litigation and arbitration disclosed in the Master Prospectus; and

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

List of Amendments/ Changes / Removal in respect to application for Replacement Master Prospectus

	(h) All consents given by experts disclosed in the Master Prospectus.	(h) All consents given by experts disclosed in the Master Prospectus.
--	---	---

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

TRUSTEE'S REPORT

TO THE UNIT HOLDERS OF TA DANA OPTIMIX (“Fund”)

We have acted as Trustee of the Fund for the financial period ended 31 July 2023 and we hereby confirm to the best of our knowledge, after having made all reasonable enquiries, **TA Investment Management Berhad** has operated and managed the Fund during the period covered by these financial statements in accordance with the following:

1. Limitations imposed on the investment powers of the management company under the deed, securities laws and the Guidelines on Unit Trust Funds;
2. Valuation and pricing is carried out in accordance with the deed; and
3. Any creation and cancellation of units are carried out in accordance with the deed and any regulatory requirement.

For and on behalf of

CIMB Commerce Trustee Berhad

Datin Ezreen Eliza binti Zulkiplee

Chief Executive Officer

Kuala Lumpur, Malaysia

Date : 22 September 2023

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

STATEMENT BY THE MANAGER

We, CHOO SWEE KEE and MOHAMMED A'REEFF BIN ABDUL KHALID, being two of the directors of TA INVESTMENT MANAGEMENT BERHAD, do hereby state that, in the opinion of the Manager, the accompanying unaudited financial statements set out on page 75 to 97, are drawn up so as to give a true and fair view of the financial position of TA DANA OPTIMIX as at 31 July 2023 and of its unaudited financial performance and unaudited cash flows for the financial period ended on that date in accordance with Malaysian Financial Reporting Standards and International Reporting Standards.

On behalf of the Manager,

CHOO SWEE KEE

MOHAMMED A'REEFF BIN ABDUL KHALID

Kuala Lumpur, Malaysia
Date : 22 September 2023

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

SHARIAH ADVISER'S REPORT TO THE UNITHOLDERS OF TA DANA OPTIMIX ("FUND")

We hereby confirm the following:

1. To the best of our knowledge, after having made all reasonable enquiries, TA Investment Management Berhad has operated and managed the Fund for the period covered by these financial statements namely, the semi-annual period ended 31 July 2023, in accordance with Shariah principles and requirements, and complied with the applicable guidelines, rulings or decisions issued by the Securities Commission Malaysia pertaining to Shariah matters; and
2. The assets of the Fund comprise instruments that have been classified as Shariah compliant.

For and on behalf of the Shariah Adviser,
BIMB SECURITIES SDN BHD

NURUL AQILA SUFIYAH LOKMAN
Designated Shariah Officer

Kuala Lumpur, Malaysia

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

UNAUDITED STATEMENT OF COMPREHENSIVE INCOME FOR THE FINANCIAL PERIOD ENDED 31 JULY 2023

		01.02.2023	01.02.2022
		to	to
		31.07.2023	31.07.2022
	Note	RM	RM
LOSS			
Dividend income		240,068	209,714
Profit income from Islamic deposit with financial institution		16,797	42,016
Net loss on:			
- financial assets at fair value through profit or loss ("FVTPL")	6	(1,457,795)	(4,886,604)
		<u>(1,200,930)</u>	<u>(4,634,874)</u>
EXPENSES			
Manager's fee	3	223,592	249,518
Trustee's fee	4	8,198	9,149
Auditors' remuneration		4,300	3,600
Tax agent's fee		1,620	1,620
Investment committee's remuneration		3,600	3,600
Custodian's fee		840	1,688
Brokerage and other transaction fees		111,746	136,422
Administrative fees and expenses		13,183	9,119
		<u>367,079</u>	<u>414,716</u>
Net loss before tax		(1,568,009)	(5,049,590)
Less: Income tax expense	5	(1,212)	(323)
Net loss after tax, representing total comprehensive loss for the financial period		<u>(1,569,221)</u>	<u>(5,049,913)</u>
Net loss after tax is made up of the following:			
Net realised (loss)/income		(362,643)	327,343
Net unrealised loss		(1,206,578)	(5,377,256)
		<u>(1,569,221)</u>	<u>(5,049,913)</u>

The accompanying notes form an integral part of the financial statements.

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

UNAUDITED STATEMENT OF FINANCIAL POSITION AS AT 31 JULY 2023

	Note	31.07.2023 RM	31.01.2023 RM
ASSETS			
Shariah-compliant investments	6	26,762,273	28,079,383
Islamic deposit with financial institution	7	692,074	682,556
Dividend receivable		22,561	-
Profit receivable		54	49
Amount due from the stockbrokers	9	678,946	795,706
Amount due from the Manager	10	14,752	185,327
Cash at banks		294,501	3,226,472
TOTAL ASSETS		28,465,161	32,969,493
LIABILITIES			
Amount due to stockbrokers	9	379,814	84,139
Amount due to the Manager	10	35,644	51,571
Amount due to Trustee		1,307	1,491
Other payables and accruals		18,388	13,222
Distribution payable		-	1,695,799
TOTAL LIABILITIES		435,153	1,846,222
EQUITY			
Unitholders' capital	12(a)	28,045,367	29,569,409
(Accumulated losses)/Retained earnings	12(b),(c)	(15,359)	1,553,862
NET ASSET VALUE ("NAV")		28,030,008	31,123,271
ATTRIBUTABLE TO UNITHOLDERS		28,030,008	31,123,271
TOTAL EQUITY AND LIABILITIES		28,465,161	32,969,493
NUMBER OF UNITS IN CIRCULATION	12(a)	106,738,950	113,053,276
NAV PER UNIT	13	0.2626	0.2753

The accompanying notes form an integral part of the financial statements.

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

UNAUDITED STATEMENT OF CHANGES IN NET ASSET VALUE FOR THE FINANCIAL PERIOD ENDED 31 JULY 2023

	Unitholders' capital Note 12(a) RM	Retained earnings Note 12(b),(c) RM	Total NAV RM
At 1 February 2022	26,010,115	6,384,025	32,394,140
Total comprehensive loss for the period	-	(5,049,913)	(5,049,913)
Creation of units	3,741,850	-	3,741,850
Reinvestment of units	2,010,465	-	2,010,465
Cancellation of units	(1,458,576)	-	(1,458,576)
Balance at 31 July 2022	<u>30,303,854</u>	<u>1,334,112</u>	<u>31,637,966</u>
At 1 February 2023	29,569,409	1,553,862	31,123,271
Total comprehensive loss for the period	-	(1,569,221)	(1,569,221)
Creation of units	742,119	-	742,119
Reinvestment of units	1,693,790	-	1,693,790
Cancellation of units	(3,959,951)	-	(3,959,951)
Balance at 31 July 2023	<u>28,045,367</u>	<u>(15,359)</u>	<u>28,030,008</u>

The accompanying notes form an integral part of the financial statements.

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

UNAUDITED STATEMENT OF CASH FLOWS FOR THE FINANCIAL PERIOD ENDED 31 JULY 2023

	01.02.2023 to 31.07.2023 RM	01.02.2022 to 31.07.2022 RM
CASH FLOWS FROM OPERATING AND SHARIAH-COMPLIANT INVESTING ACTIVITIES		
Proceeds from sale of Shariah-compliant investments	11,004,078	14,530,497
Purchase of Shariah-compliant investments	(10,731,668)	(12,099,555)
Dividend received	217,507	194,552
Profit income received	16,132	41,112
Manager's fee paid	(228,600)	(294,914)
Trustee's fee paid	(8,382)	(9,456)
Tax paid	(1,212)	(323)
Payment for other fees and expenses	(130,123)	(156,029)
Net cash from operating and Shariah-compliant investing activities	<u>137,732</u>	<u>2,205,884</u>
CASH FLOWS FROM FINANCING ACTIVITIES		
Cash proceed from units created	912,694	4,464,063
Cash paid on units cancelled	(3,970,870)	(1,432,819)
Cash distribution paid	(2,009)	(3,719)
Net cash (used in)/from financing activities	<u>(3,060,185)</u>	<u>3,027,525</u>
NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS	(2,922,453)	5,233,409
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE FINANCIAL PERIOD	<u>3,909,028</u>	<u>3,276,329</u>
CASH AND CASH EQUIVALENTS AT THE END OF THE FINANCIAL PERIOD	<u>986,575</u>	<u>8,509,738</u>
CASH AND CASH EQUIVALENTS COMPRISE:		
Cash at banks	294,501	2,589,902
Islamic deposit with financial institution	692,074	5,919,836
Cash and cash equivalents	<u>986,575</u>	<u>8,509,738</u>

The accompanying notes form an integral part of the financial statements.

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

NOTES TO THE UNAUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL PERIOD ENDED 31 JULY 2023

1. THE FUND, THE MANAGER AND THEIR PRINCIPAL ACTIVITIES

TA Dana OptiMix ("the Fund") was constituted pursuant to the execution of a Deed of Trust ("the Deed") dated 31 December 2004 and Supplemental Deed (collectively referred to as "the Deeds") between the Manager, TA Investment Management Berhad, the Trustee, CIMB Commerce Trustee Berhad and the registered holders of the Fund.

The principal activity of the Fund is to invest in "Authorised Investments" as defined under Clause 1 of the Deed, which include Shariah-compliant stocks and shares of companies quoted on Bursa Malaysia Securities Berhad ("Bursa Malaysia") and short term Shariah-compliant investments. The Fund commenced operations on 17 January 2005 and will continue its operations until terminated by the Trustee as provided under Clause 23 of the Deed.

The Manager, TA Investment Management Berhad, a company incorporated in Malaysia, is a wholly owned subsidiary of TA Securities Holdings Berhad. Its ultimate holding company is TA Enterprise Berhad. Its principal activities are the establishment and management of unit trust funds and fund management. The Manager is licensed to carry out dealing in securities and fund management activities under the Capital Markets and Services Act 2007.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

2.1 Basis of Preparation

(a) Statement of compliance

The financial statements of the Fund have been prepared in accordance with Malaysian Financial Reporting Standards ("MFRS") and International Financial Reporting Standards ("IFRS"), collectively known as the "Standards".

(b) Basis of measurement

The financial statements of the Fund have been prepared on the historical cost basis, unless otherwise indicated in Note 2.2.

(c) Functional and presentation currency

The financial statements are presented in Ringgit Malaysia ("RM"), which is the Fund's functional currency.

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTD.)

2.2 Significant Accounting Policies

(a) Financial Assets

Financial assets are recognised in the statement of financial position when, and only when, the Fund becomes a party to the contractual provisions of the financial instrument.

When financial assets are recognised initially, they are measured at fair value, plus, in the case of financial assets not at fair value through profit or loss ("FVTPL"), directly attributable transaction costs.

A financial asset is derecognised when the asset is disposed and the contractual right to receive cash flows from the asset has expired. On derecognition of a financial asset, the difference between the carrying amount and the sum of the consideration received is recognised in profit or loss.

Financial assets and liabilities are offset and the net amount reported in the financial statement when there is a legally enforceable right to offset the recognised amounts and there is an intention to settle on a net basis or realise the asset and settle the liability simultaneously.

The Fund determines the classification of its financial assets at initial recognition, and the categories include financial assets at FVTPL and receivables.

(i) Financial assets at FVTPL

FVTPL category comprises financial assets that are held for trading, including Islamic derivatives (except for an Islamic derivative that is a financial guarantee contract or a designated and effective hedging instrument) or financial assets that are specifically designated into this category upon initial recognition.

Islamic derivatives that are linked to and must be settled by delivery of unquoted Shariah-compliant equity instruments whose fair values cannot be reliably measured are measured at cost.

Other financial assets categorised as FVTPL are subsequently measured at their fair values with the gain or loss recognised in profit or loss.

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTD.)

2.2 Significant Accounting Policies (Cont.)

(a) Financial Assets (Contd.)

(ii) Receivables

Financial assets with fixed or determinable payments that are not quoted in an active market are classified as receivables. The Fund includes short-term receivables in this classification.

Subsequent to initial recognition, financial assets categorised as receivables are measured at amortised cost using the effective profit rate method. Gains and losses are recognised in profit or loss when such financial assets are derecognised or impaired, and through the amortisation process.

(b) Impairment of Financial Assets

All financial assets (except for financial assets categorised as fair value through profit or loss) are assessed at each reporting date whether there is any objective evidence of impairment as a result of one or more events having an impact on the estimated future cash flows of the asset. Losses expected as a result of future events, no matter how likely, are not recognised. For an investment in a Shariah-compliant equity instrument, a significant or prolonged decline in the fair value below its cost is an objective evidence of impairment. If any such objective evidence exists, then the impairment loss of the financial asset is estimated.

An impairment loss in respect of receivables is recognised in profit or loss and is measured as the difference between the asset's carrying amount and the present value of estimated future cash flows discounted at the asset's original effective profit rate. The carrying amount of the asset is reduced through the use of an allowance account.

If, in a subsequent period, the fair value of a debt instrument increases and the increase can be objectively related to an event occurring after the impairment loss was recognised in profit or loss, the impairment loss is reversed, to the extent that the asset's carrying amount does not exceed what the carrying amount would have been had the impairment not been recognised at the date the impairment is reversed. The amount of the reversal is recognised in profit or loss. For the purpose of the investments made by the Fund, debt instrument refers to sukuk.

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTD.)

2.2 Significant Accounting Policies (Cont.)

(c) Classification of Realised and Unrealised Gains and Losses

Unrealised gains and losses comprise changes in the fair value of financial instruments for the period and from reversal of prior period's unrealised gains and losses for financial instruments which were realised (i.e. sold, redeemed or matured) during the financial period.

Realised gains and losses on disposals of financial instruments classified as part of 'at FVTPL' are calculated using weighted average method. They represent the difference between an instrument's initial carrying amount and disposal amount.

(d) Financial Liabilities

Financial liabilities are classified according to the substance of the contractual arrangements entered into and the definitions of a financial liability.

Financial liabilities, within the scope of MFRS 139, *Financial Instruments: Recognition and Measurement* are recognised in the statement of financial position when, and only when, the Fund becomes a party to the contractual provisions of the financial instrument.

The Fund's financial liabilities are recognised initially at fair value plus any directly attributable transaction costs and subsequently measured at amortised cost using the effective profit rate method.

A financial liability is derecognised when the obligation under the liability is extinguished. Gains and losses are recognised in profit or loss when the liabilities are derecognised.

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTD.)

2.2 Significant Accounting Policies (Cont.)

(e) Foreign Currency Transactions

Transactions in foreign currencies are translated to the functional currency of the Fund at exchange rates at the dates of the transactions.

Monetary assets and liabilities denominated in foreign currencies at the end of the reporting period are retranslated to the functional currency at the exchange rate at that date.

Non-monetary assets and liabilities denominated in foreign currencies are not retranslated at the end of the reporting date except for those that are measured at fair value are retranslated to the functional currency at the exchange rate at the date that the fair value was determined.

Foreign currency differences arising on retranslation are recognised in profit or loss, except for differences arising on the retranslation of available-for-sale equity instruments or a financial instrument designated as a hedge of currency risk, which are recognised in other comprehensive income.

(f) Unitholders' Capital

The unitholders' capital of the Fund is classified as an equity instrument.

Distribution equalisation represents the average distributable amount included in the creation and cancellation prices of units. This amount is either refunded to unitholders by way of distribution and/or adjusted accordingly when units are cancelled.

(g) Distribution

Distribution is at the discretion of the Fund. A distribution to the Fund's unitholders is accounted for as a deduction from realised reserves except where distribution is sourced out of distribution equalisation which is accounted for as a deduction from unitholders' capital. A proposed distribution is recognised as a liability in the period which it is approved.

(h) Cash and Cash Equivalents

Cash and cash equivalents comprise cash at banks and short-term Islamic deposits with financial institutions that are readily convertible to known amount of cash and which are subject to an insignificant risk of changes in value.

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTD.)

2.2 Significant Accounting Policies (Contd.)

(i) Income Recognition

Income is recognised to the extent that it is probable that the economic benefits will flow to the Fund and the income can be reliably measured. Income is measured at the fair value of consideration received or receivable.

Dividend income is recognised when the Fund's right to receive payment is established.

Profit income is recognised using the effective profit rate method.

(j) Income Tax

Current tax assets or liabilities position as at reporting date are measured at the net amount expected to be recovered from or paid to the tax authorities. The tax rates and tax laws used to compute the tax expense for the financial period are those that are enacted or substantively enacted by the reporting date.

Current taxes are recognised in profit or loss except to the extent that the tax relates to items recognised outside profit or loss, either in other comprehensive income or directly in equity.

Deferred tax is provided for, using the liability method, on taxable temporary differences at the reporting date between the tax bases of assets and liabilities and their carrying amounts in the financial statements. In principle, deferred tax liabilities are recognised for all taxable temporary differences and deferred tax assets are recognised to the extent that it is probable that future taxable profits will be available against which the temporary differences can be utilised.

(k) Segment Reporting

For management purposes, the Fund is managed by two main portfolios, namely Shariah-compliant equity securities and Islamic money market instruments. Each segment engages in separate investment activities and the operating results are reviewed by the Investment Manager and Investment Committee. The Investment Committee assumes the role of chief operating decision maker, for performance assessment purposes and to make decisions about resources allocated to each Shariah-compliant investment segment.

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTD.)

2.2 Significant Accounting Policies (Contd.)

(I) Significant Accounting Estimates and Judgments

The preparation of the Fund's financial statements requires the Manager to make judgments, estimates and assumptions that affect the reported amounts of revenues, expenses, assets and liabilities, and the disclosure of contingent liabilities at the reporting date. However, uncertainty about these assumptions and estimates could result in outcomes that could require a material adjustment to the carrying amount of the asset or liability in the future.

The Manager classifies its Shariah-compliant equity securities as financial assets at FVTPL as the Fund is an open-ended fund that may sell its Shariah-compliant investments in the short term for profit taking or to meet unitholders' redemptions.

No other major judgments have been made by the Manager in applying the Fund's accounting policies. There are no key assumptions concerning the future and other key sources of estimation uncertainty at the reporting date, that have a significant risk of causing a material adjustment to the carrying amounts of assets and liabilities within the next financial period.

3. MANAGER'S FEE

Manager's fee is computed on a daily basis at 1.5% (2022: 1.5%) per annum of the NAV of the Fund, as agreed by the Trustee and the Manager.

4. TRUSTEE'S FEE

Trustee's fee is computed on a daily basis at 0.055% (2022: 0.055%) per annum of the NAV of the Fund, subject to minimum of RM15,000 (2022: RM15,000) per annum.

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

5. INCOME TAX EXPENSE

Domestic income tax is calculated at the Malaysian statutory tax rate of 24% (2022: 24%) of the estimated assessable profit for the financial period. Dividend, profit and other income derived from sources outside Malaysia are exempted from Malaysian income tax. However, such income may be subjected to tax in the country from which it is derived.

The taxation charge for the financial period is on taxable dividend income derived from countries, calculated at the rates prevailing in these countries. In accordance with Schedule 6 of the Income Tax Act 1967, profit income earned by the Fund is exempted from Malaysian tax.

A reconciliation of income tax expense applicable to net loss before tax at the statutory income tax rate to income tax expense at the effective income tax rate of the Fund is as follows:

	01.02.2023	01.02.2022
	to	to
	31.07.2023	31.07.2022
	RM	RM
Net loss before tax	(1,568,009)	(5,049,590)
Taxation at Malaysian statutory rate of 24%	(376,322)	(1,211,902)
Effects of tax withheld on income from Islamic REITs dividend	(1,696)	-
Effects of profit income from Islamic deposit and other income not subject to tax	(58,740)	1,101,184
Effects of expenses not deductible for tax purposes	383,276	38,784
Restriction on tax deductible expenses for unit trust funds	54,694	60,748
Income tax expense for the financial period	<u>1,212</u>	<u>(11,186)</u>

6. SHARIAH-COMPLIANT INVESTMENTS

	31.07.2023	31.01.2023
	RM	RM
Financial assets at FVTPL:		
Quoted Shariah-compliant equity securities in Malaysia	24,517,000	24,766,067
Quoted Shariah-compliant equity securities outside Malaysia	2,233,010	3,298,056
Quoted Islamic derivative instruments in Malaysia	12,263	15,260
	<u>26,762,273</u>	<u>28,079,383</u>
Net loss on financial assets at FVTPL comprises:		
Net realised (loss)/gain on disposals	(251,217)	516,300
Net unrealised loss on changes in fair value	(1,206,578)	(3,788,545)
	<u>(1,457,795)</u>	<u>(3,272,245)</u>

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

6. SHARIAH-COMPLIANT INVESTMENTS (CONTD.)

Financial assets at FVTPL as at 31 July 2023 are as detailed below:

(a) Quoted Shariah-compliant equity securities in Malaysia

Name of Counter	Quantity Unit	Cost RM	Fair Value RM	% of NAV %
Constructions				
Ekovest Bhd	1,529,000	639,268	672,760	2.40
Ireka Corp Bhd	1,300,000	780,000	637,000	2.27
WCT Holdings Bhd	1,320,000	769,066	587,400	2.10
	<u>4,149,000</u>	<u>2,188,334</u>	<u>1,897,160</u>	<u>6.77</u>
Consumer Products & Services				
Capital A Bhd	400,000	378,000	368,000	1.31
Energy				
Dialog Group Bhd	225,000	447,252	515,250	1.84
Hibiscus Petroleum Bhd	710,000	668,450	660,300	
ICON Offshore Bhd	4,320,000	494,011	280,800	1.00
	<u>5,255,000</u>	<u>1,609,713</u>	<u>1,456,350</u>	<u>2.84</u>
Financial Services				
Syarikat Takaful Malaysia Keluarga Bhd	115,000	495,221	400,200	1.43
Healthcare				
Hartalega Holdings Bhd	609,000	1,133,224	1,339,800	4.78
IHH Healthcare Bhd	183,000	1,079,625	1,087,020	3.88
Top Glove Corporation Bhd	655,900	1,221,320	603,428	2.15
	<u>1,447,900</u>	<u>3,434,169</u>	<u>3,030,248</u>	<u>10.81</u>
Technology				
AwanBiru Technology Bhd	764,100	482,680	297,999	1.06
Genetec Technology Bhd	277,400	724,014	676,856	2.41
ITMAX System Berhad	506,000	741,472	718,520	2.56
Malaysian Pacific Industries Bhd	29,300	575,300	855,560	3.05
Microlink Solutions Bhd	633,000	515,895	576,030	2.06
	<u>2,209,800</u>	<u>3,039,361</u>	<u>3,124,965</u>	<u>11.14</u>

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

6. SHARIAH-COMPLIANT INVESTMENTS (CONTD.)

(a) Quoted Shariah-compliant equity securities in Malaysia (contd.)

Name of Counter	Quantity Unit	Cost RM	Fair Value RM	% of NAV %
Plantation				
IOI Corporation Bhd	140,300	632,140	585,051	2.09
Sime Darby Plantation Bhd	137,000	582,605	621,980	2.22
	277,300	1,214,745	1,207,031	4.31
Properties				
Eco World International Bhd	715,100	443,247	454,089	1.62
Industrial Products				
ATA IMS Bhd	1,603,000	563,679	408,765	1.46
Bahvest Resources Bhd	2,867,600	839,256	845,942	3.02
Kelington Group Bhd	701,200	435,345	1,009,728	3.60
Kinergy Advancement Bhd	1,400,000	406,000	462,000	1.65
Nationgate Holdings Bhd	277,000	397,615	426,580	1.52
Nextgreen Global Bhd	1,840,000	771,576	1,591,600	5.68
PETRONAS Chemicals Group Bhd	76,000	460,716	528,200	1.88
Press Metal Aluminium Holdings Bhd	187,000	1,055,760	942,480	3.36
QES Group Bhd	995,000	243,330	582,075	2.08
YBS International Bhd	750,000	480,750	525,000	
	10,696,800	5,654,027	7,322,370	24.25
Telecommunications & Media				
CelcomDigi Berhad	218,700	916,592	960,093	3.43
Dagang Nexchange Bhd	900,000	407,850	427,500	1.53
Maxis Bhd	124,000	473,344	499,720	1.78
Telekom Malaysia Bhd	197,054	690,686	1,001,034	3.57
	1,439,754	2,488,472	2,888,347	10.31
Transportation & Logistics				
MISC Bhd	83,000	565,375	595,940	2.13
Utilities				
Tenaga Nasional Bhd	185,000	1,882,518	1,772,300	6.32
Total Shariah-Compliant Equity Securities in Malaysia				
	26,973,654	23,393,182	24,517,000	83.24

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

6. SHARIAH-COMPLIANT INVESTMENTS (CONTD.)

(b) Quoted Islamic derivative instruments in Malaysia

Name of Counter	Quantity Unit	Cost RM	Fair Value RM	% of NAV %
<i>Shariah-compliant Warrant</i>				
Frontken Corporation Bhd - WB	54,500	-	12,263	0.04
Total Islamic Derivative Instruments in Malaysia	54,500	-	12,263	0.04

(c) Quoted Shariah-compliant equity securities outside Malaysia

Name of Counter	Quantity Unit	Cost RM	Fair Value RM	% of NAV %
Australia				
<i>Industrial Products</i>				
Lynas Rare Earths Ltd	18,750	480,170	380,884	1.36
Hong Kong				
<i>Industrial Products</i>				
Ganfeng Lithium Co Ltd	20,360	720,478	586,233	2.09
<i>Properties</i>				
Country Garden Services Holding Co Ltd	144,000	2,203,682	730,271	2.61
United States				
<i>Industrial Products</i>				
Rivian Automotive Inc	4,300	638,337	535,622	1.91
Total Shariah-Compliant Equity Securities outside Malaysia	187,410	4,042,667	2,233,010	7.97
TOTAL FINANCIAL ASSETS AT FVTPL	27,215,564	27,435,849	26,762,273	91.25
EXCESS OF FAIR VALUE OVER COST			(673,576)	

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

7. ISLAMIC DEPOSIT WITH FINANCIAL INSTITUTION

	31.07.2023	31.01.2023
	RM	RM
Islamic deposit with financial institution is short-term placement with:		
- Licensed Islamic bank	692,074	682,556

The weighted average effective profit rate ("WAEPR") per annum ("p.a") and average remaining maturity of Islamic deposit with financial institutions as at the reporting date are as follows:

	WAEPR		Average Remaining	
	(% p.a.)		Maturity	
	31.07.2023	31.01.2023	31.07.2023	31.01.2023
Short-term placements	2.85	2.18	1	2

8. SHARIAH INFORMATION OF THE FUND

The Shariah Adviser confirmed that the investment portfolio of the Fund is Shariah-compliant, which comprises:

- (i) Equity securities listed on Bursa Malaysia Berhad which have been classified as Shariah-compliant by the Shariah Advisory Council of the Securities Commission;
- (ii) Equity securities in foreign markets which have been classified as Shariah-compliant by the Supervisory Board of Dow Jones Islamic Market Index; and
- (iii) Cash placements and liquid assets in local market, which are placed in Shariah-compliant instruments.

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

9. AMOUNT DUE TO STOCKBROKERS

Amount due to stockbrokers relate to (disposal)/purchase of investments which remained outstanding as at the end of the financial year. The normal credit term for these balances is 3 days (2022: 3 days).

10. AMOUNT DUE FROM/(TO) THE MANAGER

Amount due from/(to) the Manager relate to amounts receivable from/payable to the Manager arising from creation/cancellation of units and accruals for Manager's fee at the end of the financial period. The normal credit term for creation and cancellation is 7 days (2022: 10 days) and the normal credit term for Manager's fee is 30 days (2022: 30 days).

11. NET ASSET VALUE ATTRIBUTABLE TO UNITHOLDERS

	Note	31.07.2023 RM	31.01.2023 RM
Unitholders' capital	(a)	28,045,367	29,569,409
Retained earnings			
- Realised reserve - Distributable	(b)	161,854	524,497
- Unrealised reserve - Non-Distributable	(c)	(177,213)	1,029,365
		<u>28,030,008</u>	<u>31,123,271</u>

(a) Unitholders' capital

	31.07.2023		31.01.2023	
	No of units	RM	No of units	RM
At beginning of the financial period/year	113,053,276	29,569,409	100,709,201	26,010,115
Creation of units	2,773,789	742,119	16,052,629	4,847,241
Reinvestment of units	6,084,014	1,693,790	6,168,962	2,010,465
Cancellation of units	(15,172,129)	(3,959,951)	(9,877,516)	(2,870,847)
	<u>106,738,950</u>	<u>28,045,367</u>	<u>113,053,276</u>	<u>29,996,974</u>
Less: Distribution	-	-	-	(427,565)
At end of the financial period/year	<u>106,738,950</u>	<u>28,045,367</u>	<u>113,053,276</u>	<u>29,569,409</u>

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

11. NET ASSET VALUE ATTRIBUTABLE TO UNITHOLDERS (CONTD.)

(b) Realised reserve - Distributable

	31.07.2023 RM	31.01.2023 RM
At beginning of the financial period/year	524,497	1,566,115
Net (loss)/income for the financial period/year	(362,643)	226,616
Distribution out of realised reserve	-	(1,268,234)
Net decrease in retained earnings for the financial period/year	(362,643)	(1,041,618)
At end of the financial period/year	<u>161,854</u>	<u>524,497</u>

(c) Unrealised reserve - Non-Distributable

	31.07.2023 RM	31.01.2023 RM
At beginning of the financial period/year	1,029,365	4,817,910
Net unrealised loss for the financial period/year	(1,206,578)	(3,788,545)
At end of the financial period/year	<u>(177,213)</u>	<u>1,029,365</u>

12. NAV PER UNIT

The quoted financial assets have been valued at the bid prices at the close of business. In accordance with the Deed, quoted financial assets are stated at the last done market price in the calculation of NAV attributable to unitholders per unit for the issuance and redemption of units.

A reconciliation of NAV attributable to unitholders for the purpose of issuing/redeeming of units at end of reporting period and the NAV attributable to unitholders per the financial statements is as follows:

	31.07.2023		31.01.2023	
	RM	RM/Unit	RM	RM/Unit
NAV attributable to unitholders for issuance/ redemption of unit	28,143,420	0.2637	31,274,912	0.2766
Effect from adopting bid prices as fair value	(113,412)	(0.0011)	(151,641)	(0.0013)
NAV attributable to unitholders per financial statements	<u>28,030,008</u>	<u>0.2626</u>	<u>31,123,271</u>	<u>0.2753</u>

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

13. UNITS HELD BY A RELATED PARTY

	31.07.2023		31.01.2023	
	No. of units	Valued at NAV RM	No. of units	Valued at NAV RM
Director of the Manager	276,536	72,923	262,398	72,580

As at 31 July 2023, these units were held legally by the above related party.

The value of holdings by the related party was calculated based on the unadjusted NAV per unit of RM0.2637 (31.01.2023: RM0.2766).

14. TRANSACTIONS WITH INVESTMENT BANKS/BROKERS

Details of the transactions with investment banks/brokers during the financial period are as follows:

Name of investment banks/brokers	Value of trade RM	Percentage to total value of trade %	Brokerage fees and commission RM	Percentage to total brokerage fees and commission %
TA Securities Holdings Bhd *	13,496,295	60.86	67,009	59.97
Phillip Capital Sdn Bhd	3,491,712	15.74	18,555	16.60
Public Investment Bank Bhd	3,035,968	13.69	16,103	14.41
CGS CIMB Securities (Singapore) Ltd	735,370	3.32	3,569	3.19
CIMB Investment Bank Bhd	724,014	3.26	3,837	3.43
Kenanga Investment Bank Bhd	245,812	1.11	1,305	1.17
Hong Leong Investment Bank Bhd	226,250	1.02	634	0.57
M&A Securities Sdn Bhd	221,738	1.00	733	0.66
	<u>22,177,159</u>	<u>100.01</u>	<u>111,745</u>	<u>100.00</u>

* A company related to the Manager.

The directors of the Manager are of the opinion that the dealings with a company related to the Manager have been transacted on an arm's length basis.

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

15. TOTAL EXPENSE AND PORTFOLIO TURNOVER RATIOS

(a) Total Expense Ratio

The total expense ratio for the financial period ended 31 July 2023 is 0.85% (31.07.2022: 0.82%). This ratio represents total expenses expressed as an annualised percentage of the Fund's average NAV, calculated on a daily basis. Brokerage and other transaction fees on financial assets at FVTPL are trades related and are not classified as total expenses.

(b) Portfolio Turnover Ratio

The portfolio turnover ratio for the financial period ended 31 July 2023 is 0.37 times (31.07.2022: 0.40 times). This ratio represents the average of the total acquisitions and disposals of the Fund for the financial period over the average NAV of the Fund for the financial period calculated on a daily basis.

16. SEGMENT INFORMATION

The Manager and the Investment Committee of the Fund are responsible for allocating resources available to the Fund in accordance with the overall investment strategies as set out in the Investment Guidelines of the Fund. The Fund is managed by two segments:

- A portfolio of Shariah-compliant equity securities; and
- A portfolio of Islamic money market instruments.

The investment objective is to provide steady capital gains with consistent income over the medium to long term by investing in a diversified mix of Shariah-compliant instruments. There have been no changes in reportable segments in the current financial period.

17. FINANCIAL RISK AND MANAGEMENT OBJECTIVES AND POLICIES

The Fund maintains investment portfolio in a variety of listed and unlisted financial instruments as dictated by its Trust Deed and investment management strategy.

The Fund is exposed to a variety of financial risks, which include market risk, single issuer risk, interest rate risk, credit risk, liquidity risk and currency risk and Shariah status reclassification risk. The overall financial risk management objective of the Fund is to mitigate capital losses, ensure preservation of value and minimal erosion of capital.

Risk management is carried out through strict adherence to the Manager's internal policies and control procedures and also to the powers and restrictions vested by the regulators as contained in the Securities Commission's Guidelines on Unit Trust Funds ("the Guidelines").

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

17. FINANCIAL RISK AND MANAGEMENT OBJECTIVES AND POLICIES (CONTD.)

(a) Market Risk

Market risk arises when the value of Shariah-compliant securities fluctuate in response to the activities of individual companies, and general market or economic conditions. The market risk is managed through portfolio diversification and asset allocation whereby the Shariah-compliant securities exposure will be reduced in the event of anticipated market conditions.

(b) Single Issuer Risk

The Fund is restricted to invest in Shariah-compliant securities issued by any issuer of not more than a certain percentage of its net asset value. Under such restriction, the exposure to the Shariah-compliant securities of any single issuer is mitigated.

(c) Interest Rate Risk

The risk refers to the exposure of the Fund's assets to movements in interest rates. In this regards, the Fund's exposure to the interest rate risk is mainly confined to Islamic deposits placement with financial institutions.

Interest rate is a general economic indicator that will have an impact on the management of the fund regardless of whether it is an Islamic unit trust fund or otherwise. The reason for this is because a high level of interest rates will inevitably affect corporate profits and this will have an impact on the value of Shariah-compliant equity and the demand for sukuk.

It does not in any way suggest that this Fund will invest in conventional financial instruments. All the investments carried out for this Fund are in accordance with Shariah requirements.

(d) Credit Risk

Credit risk refers to the ability of issuers and counterparties to honour obligations to make timely payments on profit and principal and proceeds from realisation of investments. This is managed by the internal policy of setting a ceiling or limit to the exposure and also the constant process of credit evaluation to mitigate such risks to an acceptable level.

(e) Liquidity Risk

The Fund maintains sufficient level of Islamic liquid assets, after consultation with the Trustee, to meet anticipated payments and cancellation of units by unitholders. Islamic liquid assets comprise cash, Islamic deposits with licensed institutions and other Shariah-compliant instruments, which are capable of being converted into cash within 7 business days. The Fund's policy is to always maintain a prudent level of Islamic liquid assets so as to reduce the liquidity risk.

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

17. FINANCIAL RISK AND MANAGEMENT OBJECTIVES AND POLICIES (CONTD.)

(f) Currency Risk

Currency risk is the risk that the value of financial instrument will fluctuate due to changes in foreign exchange rates. The Fund invests in Shariah-compliant securities and other Shariah-compliant investment that are denominated in currencies other than Ringgit Malaysia. Accordingly, the value of the Fund's assets may be affected favourably or unfavourably by fluctuations in currency rates and therefore the Fund will necessarily will be subject to foreign exchange risks.

(g) Shariah Status Reclassification Risk

- Shariah-compliant equity securities

This risk refers to the risk that the currently held Shariah-compliant equity securities in the portfolio of the Fund may be reclassified as Shariah non-compliant in the periodic review of the securities by the Shariah Advisory Council of the Securities Commission ("SAC of the SC"), the Shariah Adviser or the Shariah Supervisory Boards of relevant Islamic indices. If this occurs, the Manager will take the necessary steps to dispose of such securities.

Opportunity loss could occur due to the restriction on the Fund to retain the excess capital gains derived from the disposal of the reclassified Shariah non-compliant securities. In such an event, the Fund is required:-

- to dispose of such securities with immediate effect or within one (1) calendar month if the value of the securities exceeds or is equal to the investment cost on the effective date of reclassification of the list of Shariah-compliant securities ("Reclassification") by the SAC of the SC or date of review ("Review") by the Shariah Adviser or the Shariah Supervisory Boards of relevant Islamic indices. The Fund is allowed to keep dividends received and capital gains from the disposal of the securities up to the effective date of Reclassification or Review. However, any dividends received and excess capital gains from the disposal of the Shariah non-compliant securities after the effective date of Reclassification or Review should be channelled to *baitulmal* and/or charitable bodies as advised by the Shariah Adviser;
- to hold such securities if the value of the said securities is below the investment cost on the effective date of Reclassification or Review until the total subsequent dividends received (if any) and the market price of the securities is equal to the cost of investment at which time disposal has to take place within one (1) calendar month, excess capital gains (if any) from the disposal of the securities should be channelled to *baitulmal* and/or charitable bodies as advised by the Shariah Adviser; or
- to dispose of such securities at a price lower than the investment cost which will result in a decrease in the Fund's value.

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

17. FINANCIAL RISK AND MANAGEMENT OBJECTIVES AND POLICIES (CONTD.)

(g) Shariah Status Reclassification Risk (contd)

- Islamic money market instruments or Islamic deposits

This risk refers to the risk of a possibility that the currently held Islamic money market instruments or Islamic deposits invested by the Fund may be declared as Shariah non-compliant by the relevant authority or the Shariah Adviser. If this occurs, the Manager will take the necessary steps to dispose of or withdraw such money market instruments or deposits.

18. COMPARATIVE FIGURES

The current period's figures and comparative figures are presented as follows:

- The unaudited Statement of Fund Financial Position and its relevant notes are as at 31 July 2023 and 31 January 2023, respectively.
- The unaudited Statement of Comprehensive Income, Statement of Changes in Equity and Statement of Cash Flows and its relevant notes are for the period from 1 February 2023 to 31 July 2023 and 1 February 2022 to 31 July 2022 respectively.

19. UNAUDITED ACCOUNT

The financial accounts for the six months ended 31 July 2023 are unaudited.

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

Corporate Information

Manager	TA Investment Management Berhad (340588-T)
Registered Office	34th Floor, Menara TA One 22 Jalan P. Ramlee 50250 Kuala Lumpur
Board of Directors	En. Mohammed A'reeff Bin Abdul Khalid (Non-Independent / Executive Director) Mr. Choo Swee Kee (Non-Independent / Executive Director) Puan Zainab Binti Ahmad (Non-Independent / Non-Executive Director) Puan Nor Asma Binti Mohamed (Non-Independent / Non-Executive Director) Mr. Chew Chin Guan (Independent / Non-Executive Director) Mr. Ngiam Kee Tong (Independent / Non-Executive Director)
Investment Committee Members	Nor Asma Binti Mohammed (Non-Independent) Nor Aziah Binti Ab Halim (Non-Independent) Kaladher A/L Govindan (Non-Independent) Dato' Tay Kian Chuan (Independent) Ngiam Kee Tong (Independent)
Trustee of the Fund	CIMB Commerce Trustee Berhad Level 13, Menara CIMB No. 1, Jalan Stesen Sentral 2 Kuala Lumpur Sentral 50470 Kuala Lumpur
Auditor of the Manager and the Fund	KPMG PLT Chartered Accountants Level 10, KPMG Tower 8 First Avenue, Bandar Utama 47800 Petaling Jaya, Selangor
Banker	Malayan Banking Berhad Ground Floor, Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur
Shariah Adviser	BIMB Securities Sdn Bhd Level 32, Menara Multi Purpose Capital Square No. 8, Jalan Munshi Abdullah 50100 Kuala Lumpur
Secretaries	Khoo Poh Kim @ Kimmy (LS0010314)

TA Dana OptiMix

(For the 6 months ended 31 July 2023)

Corporate Information (cont'd)

Management Staff	Wong Mien Chief Executive Officer	Tee Ling Ling Chief Marketing Officer
	Ch'ng Soon Kim Compliance Officer	Alicia Khor Head of Operations
Investment Team	Choo Swee Kee Chief Investment Officer	John Ng Jiunn Yuan Head of Fixed Income
	Lam Chee Mun Fund Manager	Wong Shyh Yik Fund Manager
Head Office	23rd Floor, Menara TA One 22 Jalan P. Ramlee 50250 Kuala Lumpur	
	Toll Free: 1-800-38-7147	
	Tel: (603) 2031 6603	
	Fax: (603) 2031 4479	
	Website: http://www.tainvest.com.my	
	E-mail: investor.taim@ta.com.my	

Head Office	TA Investment Management Berhad 23rd Floor, Menara TA One 22 Jalan P. Ramlee 50250 Kuala Lumpur Tel: 03-2031 6603 Fax: 03-2031 4479
Melaka Business Centre	57A, Jalan Merdeka Taman Melaka Raya 75000 Melaka Tel: 06-288 2687
Penang Business Centre	15-1-8, Bayan Point Medan Kampung Relau 11900 Pulau Pinang Tel: 04-645 9801 Fax: 04-611 9805
Kota Kinabalu Business Centre	Unit 4-1-02, 1st Floor Block 4, Api-Api Centre Jalan Centre Point 88000 Kota Kinabalu, Sabah Tel: 088-268 023 Fax: 088-248 463
Kuching Business Centre	2nd Floor, Lot 13008, SL26, Block 16 KCLD, Gala City Commercial Centre Jalan Tun Jugah, 93350 Kuching, Sarawak Tel: 082-265 979
Miri Business Centre	Lot 1251, 1st Floor Centrepont Commercial Centre (Phase 1) Jalan Melayu 98000 Miri, Sarawak Tel: 085-430 415
Ipoh Business Centre	29A Jalan Niaga Simee Arena Niaga Simee 31400 Ipoh Perak Tel: 05-350 0399
Johor Bahru Business Centre	37-01, Jalan Molek 1/29 Taman Molek 81100 Johor Bahru Johor Tel: 07-3611 781