

# **FOURTH SUPPLEMENTARY INFORMATION MEMORANDUM OF TA ALL CHINA EQUITY FUND**

This Fourth Supplementary Information Memorandum of TA All China Equity Fund dated 28 February 2024 ("Fourth Supplementary Information Memorandum") must be read together with the Information Memorandum of TA All China Equity Fund dated 19 September 2018 ("Information Memorandum"), the First Supplementary Information Memorandum of TA All China Equity Fund dated 18 November 2019 ("First Supplementary Information Memorandum"), the Second Supplementary Information Memorandum of TA All China Equity Fund dated 29 July 2020 ("Second Supplementary Information Memorandum") and the Third Supplementary Information Memorandum of TA All China Equity Fund dated 29 April 2022 ("Third Supplementary Information Memorandum").

**Manager** : **TA Investment Management Berhad** (Registration Number: 199501011387 (340588-T))

**Trustee** : **CIMB Commerce Trustee Berhad** (Registration Number: 199401027349 (313031-A))

The date of constitution of the TA All China Equity Fund is 13 September 2018.

**INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE INFORMATION MEMORANDUM, THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM, THE SECOND SUPPLEMENTARY INFORMATION MEMORANDUM, THE THIRD SUPPLEMENTARY INFORMATION MEMORANDUM AND THIS FOURTH SUPPLEMENTARY INFORMATION MEMORANDUM. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.**

**FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 15 OF THE INFORMATION MEMORANDUM, PAGE 4 OF THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM AND PAGE 10 OF THIS FOURTH SUPPLEMENTARY INFORMATION MEMORANDUM.**

**THIS FOURTH SUPPLEMENTARY INFORMATION MEMORANDUM OF TA ALL CHINA EQUITY FUND DATED 28 FEBRUARY 2024 MUST BE READ TOGETHER WITH THE INFORMATION MEMORANDUM OF TA ALL CHINA EQUITY FUND DATED 19 SEPTEMBER 2018, THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM OF TA ALL CHINA EQUITY FUND DATED 18 NOVEMBER 2019, THE SECOND SUPPLEMENTARY INFORMATION MEMORANDUM OF TA ALL CHINA EQUITY FUND DATED 29 JULY 2020 AND THE THIRD SUPPLEMENTARY INFORMATION MEMORANDUM OF TA ALL CHINA EQUITY FUND DATED 29 APRIL 2022.**

### **Responsibility Statements**

This Fourth Supplementary Information Memorandum has been reviewed and approved by the directors of TA Investment Management Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Fourth Supplementary Information Memorandum false or misleading.

### **Statements of Disclaimer**

**The Securities Commission Malaysia has not authorised or recognised the TA All China Equity Fund (“Fund”) and a copy of the Information Memorandum, the First Supplementary Information Memorandum, the Second Supplementary Information Memorandum, the Third Supplementary Information Memorandum and this Fourth Supplementary Information Memorandum have not been registered with the Securities Commission Malaysia.**

**The lodgement of the Information Memorandum, the First Supplementary Information Memorandum, the Second Supplementary Information Memorandum, the Third Supplementary Information Memorandum and this Fourth Supplementary Information Memorandum should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Information Memorandum, the First Supplementary Information Memorandum, the Second Supplementary Information Memorandum, the Third Supplementary Information Memorandum and this Fourth Supplementary Information Memorandum.**

**The Securities Commission Malaysia is not liable for any non-disclosure on the part of TA Investment Management Berhad responsible for the Fund and takes no responsibility for the contents in the Information Memorandum, the First Supplementary Information Memorandum, the Second Supplementary Information Memorandum, the Third Supplementary Information Memorandum and this Fourth Supplementary Information Memorandum. The Securities Commission Malaysia makes no representation on the accuracy or completeness of the Information Memorandum, the First Supplementary Information Memorandum, the Second Supplementary Information Memorandum, the Third Supplementary Information Memorandum and this Fourth Supplementary Information Memorandum, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.**

**INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.**

### **Additional Statements**

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws including any statement in this Fourth Supplementary Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this Fourth Supplementary Information Memorandum or the conduct of any other person in relation to the Fund.

This Fourth Supplementary Information Memorandum does not constitute an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation.

**THIS FOURTH SUPPLEMENTARY INFORMATION MEMORANDUM OF TA ALL CHINA EQUITY FUND DATED 28 FEBRUARY 2024 MUST BE READ TOGETHER WITH THE INFORMATION MEMORANDUM OF TA ALL CHINA EQUITY FUND DATED 19 SEPTEMBER 2018, THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM OF TA ALL CHINA EQUITY FUND DATED 18 NOVEMBER 2019, THE SECOND SUPPLEMENTARY INFORMATION MEMORANDUM OF TA ALL CHINA EQUITY FUND DATED 29 JULY 2020 AND THE THIRD SUPPLEMENTARY INFORMATION MEMORANDUM OF TA ALL CHINA EQUITY FUND DATED 29 APRIL 2022.**

The Fund will not be offered for sale in the United States of America, its territories or possessions and all areas subject to its jurisdiction, or to any U.S. Person(s), except in a transaction which does not violate the securities laws of the United States of America. Accordingly, investors may be required to certify that they are not U.S. Person(s) before making an investment in the Fund.

#### **Additional Disclosures on Personal Information**

Investors are advised to read and understand the full personal data or information related disclosures which will be given to you together with the application form before purchasing Units of the Fund. The said disclosures consist of, but is not limited to, TA Investment Management Berhad being entitled to transfer, release or disclose from time to time any information relating to the Unit Holders to any of TA Investment Management Berhad's parent company, subsidiaries, associate companies, affiliates, delegates, service providers and/or agents (including any outsourcing agents and/or data processors) for any purpose on the basis that the recipients shall continue to maintain the confidentiality of information disclosed as required by laws, regulations or directives, regulatory agency, government body or authority, or in relation to any legal action to any court.

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**Unless otherwise provided in this Fourth Supplementary Information Memorandum, all the capitalised terms used herein shall have the same meanings ascribed to them in the Information Memorandum, the First Supplementary Information Memorandum, the Second Supplementary Information Memorandum and the Third Supplementary Information Memorandum.**

This Fourth Supplementary Information Memorandum is issued to inform investors that:

- The information relating to statements of disclaimer has been updated (please refer to page 1 of this Fourth Supplementary Information Memorandum).
- The definition of “Valuation Day” has been inserted.
- The definitions of “Business Day”, “IUTA”, “Regulated Market”, “RQFII”, “Sophisticated Investor(s)” and “Target Fund’s Prospectus” have been updated.
- The information relating to the corporate directory of the Trustee has been updated.
- The information relating to the Fund has been amended.
- The information relating to manager risk, loan financing risk and suspension risk have been inserted.
- The information relating to specific risks related to the Fund has been updated.
- The information relating to specific risks related to the Target Fund has been updated.
- The information relating to the risk mitigation of the Fund has been updated.
- The information relating to the information of Ninety One Global Strategy Fund – All China Equity Fund (“Target Fund”) has been updated.
- The illustration of computation of NAV and NAV per Unit for a particular day has been updated.
- The information relating to valuation of the Fund has been inserted.
- The information relating to the Manager has been updated.
- The information relating to the unclaimed moneys policy has been updated.
- The information relating to the unclaimed distribution has been inserted.
- The information relating to the business centres of the Manager has been updated.

**A. Amendment to “Definition” from pages 2 to 6 of the Information Memorandum, page 2 of the First Supplementary Information Memorandum, pages 2 to 3 of the Second Supplementary Information Memorandum and pages 2 to 3 of the Third Supplementary Information Memorandum**

- (i) The definition of “Valuation Day” is hereby inserted as follows:

Valuation Day	A Business Day on which the price of the Fund is calculated.
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- (ii) The definitions of “Business Day”, “IUTA”, “Regulated Market”, “RQFII”, “Sophisticated Investor(s)” and “Target Fund’s Prospectus” are hereby deleted and replaced with the following:-

Business Day	A day on which Bursa Malaysia is open for trading or banks in Kuala Lumpur are open for business. The Manager may declare certain business days to be a non-business day although Bursa Malaysia or the banks in Kuala Lumpur are open for business.
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	<i>Note: We may declare certain Business Days to be a non-Business Day if the jurisdiction of the Target Fund declares a non-business day and/or if the Target Fund's manager declares a non-dealing day.</i>
IUTA / Institutional UTS Adviser	A corporation registered with the Federation of Investment Managers Malaysia ("FIMM") and authorised to market and distribute unit trust schemes of another party.
Regulated Market	In relation to the Target Fund, means a regulated market as defined in Markets in Financial Instruments Directive 2014/65/EU, commonly referred to as MiFID2.
QFI	In relation to the Target Fund, refers to a Qualified Foreign Investor as approved under and subject to the applicable regulations in China.
Sophisticated Investor(s)	<p>Any person who:</p> <ul style="list-style-type: none"> <li>(a) is determined to be a sophisticated investor under the Guidelines on Categories of Sophisticated Investors, as amended from time to time; or</li> <li>(b) acquires any capital market product specified under the Guidelines on Unlisted Capital Market Products under the Lodge and Launch Framework where the consideration is not less than two hundred and fifty thousand ringgit or its equivalent in foreign currencies for each transaction whether such amount is paid for in cash or otherwise; or</li> <li>(c) fall under any other category(ies) of investors as may be permitted by the SC from time to time.</li> </ul> <p>Note: For more information and/or updates on the definition of "Sophisticated Investor", please refer to our website at <a href="http://www.tainvest.com.my">www.tainvest.com.my</a>.</p>
Target Fund's Prospectus	The prospectus of the Target Fund dated November 2023 and as may be amended from time to time.

#### **B. Amendment to "Corporate Directory" on page 7 of the Information Memorandum**

The information relating to the Trustee is hereby deleted and replaced with the following:-

##### **Trustee**

Name: CIMB Commerce Trustee Berhad (Registration Number: 199401027349 (313031-A))

Registered Address: Level 13, Menara CIMB  
Jalan Stesen Sentral 2  
Kuala Lumpur Sentral  
50470 Kuala Lumpur

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Telephone number: 03-2261 8888  
 Facsimile number: 03-2261 0099

Business Address: Level 21, Menara CIMB  
 Jalan Stesen Sentral 2  
 Kuala Lumpur Sentral  
 50470 Kuala Lumpur

Telephone Number: 03-2261 8888  
 Facsimile Number: 03-2261 9894  
 Email Address: [ss.corptrust@cimb.com](mailto:ss.corptrust@cimb.com)  
 Website: [www.cimb.com](http://www.cimb.com)

**C. Amendment to “Chapter 1 - The Fund” from pages 8 to 14 of the Information Memorandum, pages 2 to 4 of the First Supplementary Information Memorandum, page 3 of the Second Supplementary Information Memorandum and pages 3 to 5 of the Third Supplementary Information Memorandum**

The following information relating to the Fund is hereby deleted and replaced with the following:-

<b>FUND INFORMATION</b>	
<b>Investment Strategy</b>	<p>The Fund seeks to achieve its investment objective by investing a minimum of 85% of the Fund's NAV in the Target Fund and the remainder of the Fund's NAV will be invested in liquid assets.</p> <p>The Fund may employ currency hedging strategies to hedge the foreign currency exposure to manage the currency risk of the Classes which are not denominated in the base currency of the Fund.</p> <p>If and when the Manager considers the investment in the Target Fund is unable to meet the objective of the Fund, the Manager may choose to replace the Target Fund with another collective investment scheme that is deemed more appropriate. The Manager will seek Unit Holders' approval before any such changes are made.</p> <p>As this is a feeder fund, the Manager will stay invested in the Target Fund as long as the Target Fund's investment objective and strategies will enable the Fund to meet its investment objective. Nevertheless, during adverse market conditions, the Manager may take a temporary defensive position which may be inconsistent with the Fund's strategy by reducing its investment into the Target Fund and increase the Fund's liquidity level by investing in liquid assets to safeguard the Unit Holders' interest.</p> <p>The Fund may change its investments in one class of the Target Fund into another class of the Target Fund (which must be denominated in the same currency) if the Manager is of the opinion that the change is in the interest of the Unit Holders. If the Manager wishes to effect such change, the Manager will seek concurrence from the Trustee and the Unit Holders</p>

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	will be notified before the implementation of such change. Please refer to Chapter 3: The Information on Ninety One Global Strategy Fund - All China Equity Fund ("Target Fund") for details of the Target Fund. Investors may obtain a copy of the Target Fund's Prospectus from the Manager upon request.
<b>Asset Allocation</b>	<ul style="list-style-type: none"> <li>• A minimum of 85% of the Fund's NAV will be invested in the Target Fund;</li> <li>• A maximum of 15% of the Fund's NAV will be invested in liquid assets.</li> </ul>
<b>Specific Risks Associated with the Fund</b>	<ul style="list-style-type: none"> <li>• Risk of Passive Strategy</li> <li>• Currency Risk</li> <li>• Country Risk</li> <li>• Fund Management of the Target Fund Risk</li> <li>• Counterparty Risk</li> <li>• Temporary Suspension of Collective Investment Scheme Risk</li> </ul>

FEES AND CHARGES RELATED TO THE FUND																			
<i>The table below describes the fees and charges directly incurred by you when you purchase or redeem Units of the Fund. All fees and charges quoted below are <u>exclusive</u> of any taxes and/or duties which may be imposed by the government or relevant authority unless otherwise specified.</i>																			
SALES CHARGE	Up to 5.50% of the NAV per Unit imposed either by IUTAs, unit trust consultants or Manager.																		
	<i>All sales charge is to be rounded to two (2) decimal points. We reserve the right to waive and/or reduce the sales charge from time to time at our absolute discretion.</i>																		
	<i>Note: Sophisticated Investors may negotiate for a lower sales charge through the sales and promotional campaigns from time to time or alternatively, Sophisticated Investors may negotiate with their preferred distributors for a lower sales charge. Investment through the distributors shall be subject to their respective terms and conditions.</i>																		
	<table><tr><th colspan="3">Illustration on how the sales charge is calculated:</th></tr><tr><td colspan="3"><i>Assuming an investor decided to invest RM10,000.00 in the Fund for MYR Hedged Class. The NAV per Unit is RM0.5000 and the sales charge is 5.50% of the NAV per Unit. The sales charge is calculated based on his investment amount and is illustrated as follows:</i></td></tr><tr><td>Investment amount</td><td>RM</td><td>10,000.00</td></tr><tr><td>Number of Units allocated (RM10,000.00 / RM0.5000)</td><td></td><td>20,000.00</td></tr><tr><td>Add sales charge 5.50% of investment amount (5.50% x RM10,000.00)</td><td>RM</td><td>550.00</td></tr><tr><td>Total amount payable by investor</td><td>RM</td><td>10,550.00</td></tr></table>		Illustration on how the sales charge is calculated:			<i>Assuming an investor decided to invest RM10,000.00 in the Fund for MYR Hedged Class. The NAV per Unit is RM0.5000 and the sales charge is 5.50% of the NAV per Unit. The sales charge is calculated based on his investment amount and is illustrated as follows:</i>			Investment amount	RM	10,000.00	Number of Units allocated (RM10,000.00 / RM0.5000)		20,000.00	Add sales charge 5.50% of investment amount (5.50% x RM10,000.00)	RM	550.00	Total amount payable by investor	RM
Illustration on how the sales charge is calculated:																			
<i>Assuming an investor decided to invest RM10,000.00 in the Fund for MYR Hedged Class. The NAV per Unit is RM0.5000 and the sales charge is 5.50% of the NAV per Unit. The sales charge is calculated based on his investment amount and is illustrated as follows:</i>																			
Investment amount	RM	10,000.00																	
Number of Units allocated (RM10,000.00 / RM0.5000)		20,000.00																	
Add sales charge 5.50% of investment amount (5.50% x RM10,000.00)	RM	550.00																	
Total amount payable by investor	RM	10,550.00																	

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	<i>Please note that the calculation set out above is for illustration purposes and exclusive of any payable taxes and/or duties.</i>						
<b>SWITCHING FEE</b>	We may impose an administrative fee for a switching transaction from each Class, subject to our discretion.						
	<b>USD</b>	<b>AUD</b>	<b>SGD</b>	<b>MYR</b>	<b>MYR</b>	<b>RMB</b>	<b>EUR</b>
	<b>Class</b>	<b>Hedged Class</b>	<b>Hedged Class</b>	<b>Class</b>	<b>Hedged Class</b>	<b>Hedged Class</b>	<b>Hedged Class</b>
	USD 25	AUD 25	SGD 25	-	-	RMB 25	EUR 25
	<i>or such other lower amount as we may decide from time to time.</i>						
	<i>Note: In addition to the switching fee, Unit Holders will also have to pay the difference in sales charge, if any, when switching from a Class to any other funds managed by us. No sales charge difference will be charged if the Class or fund (or its class) to be switched into has a lower sales charge.</i>						
<b>OTHER CHARGES PAYABLE DIRECTLY BY AN INVESTOR WHEN PURCHASING OR REDEEMING THE UNITS</b>	Any applicable bank charges and other bank fees incurred as a result of an investment or redemption will be borne by you.						
<i>The table below describes the fees and charges indirectly incurred by you when you invest in the Fund which may impact the performance of the Fund. All fees and charges quoted below are <u>exclusive</u> of any taxes and/or duties which may be imposed by the government or relevant authority unless otherwise specified.</i>							
<b>ANNUAL MANAGEMENT FEE</b>	Up to 1.80% per annum of the NAV of the Fund, calculated and accrued on a daily basis.						
	<i>Note: We may, at our own discretion, from time to time, charge an annual management fee that is lower than that stated above.</i>						
	<i>Please refer to Section 4.1, Computing of NAV and NAV per Unit on how the annual management fee is calculated.</i>						
<b>ANNUAL TRUSTEE FEE</b>	Up to 0.05% per annum of the NAV of the Fund, subject to a minimum fee of RM12,000 per annum (excluding foreign custodian fees and charges).						
	<i>Please refer to Section 4.1, Computing of NAV and NAV per Unit on how the annual trustee fee is calculated.</i>						
<b>OTHER EXPENSES RELATED TO THE FUND</b>	Only the expenses (or part thereof) which are directly related and necessary to the operation and administration of the Fund or each Class may be charged to the Fund or each Class. These would include (but are not limited to) the following:						



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	<ul style="list-style-type: none"> <li>(a) commissions or fees paid to brokers or dealers in effecting dealings in the investments of the Fund, shown on the contract notes or confirmation notes (if any);</li> <li>(b) taxes and other duties charged on the Fund by the government and/or other authorities;</li> <li>(c) costs, fees and expenses properly incurred by the auditor of the Fund;</li> <li>(d) costs, fees and expenses incurred for the valuation of any investment of the Fund by independent valuers for the benefit of the Fund;</li> <li>(e) costs, fees and expenses incurred for any modification of the Deed save where such modification is for the benefit of the Manager and/or the Trustee;</li> <li>(f) costs, fees and expenses incurred for any meeting of the Unit Holders save where such meeting is convened for the benefit of the Manager and/or the Trustee;</li> <li>(g) costs, commissions, fees and expenses of the sale, purchase, insurance and any other dealing of any asset of the Fund;</li> <li>(h) costs, fees and expenses incurred in engaging any specialist approved by the Trustee for investigating or evaluating any proposed investment of the Fund;</li> <li>(i) costs, fees and expenses incurred in engaging any adviser for the benefit of the Fund;</li> <li>(j) costs, fees and expenses incurred in the preparation and audit of the taxation, returns and accounts of the Fund;</li> <li>(k) costs, fees and expenses incurred in the termination of the Fund or the removal of the Trustee or the Manager and the appointment of a new trustee or management company;</li> <li>(l) costs, fees and expenses incurred in relation to any arbitration or other proceedings concerning the Fund or any asset of the Fund, including proceedings against the Trustee or the Manager by the other for the benefit of the Fund (save to the extent that legal costs incurred for the defence of either of them are ordered by the court not to be reimbursed by the Fund);</li> <li>(m) costs, fees and expenses deemed by the Manager to have been incurred in connection with any change or the need to comply with any change or introduction of any law, regulation or requirement (whether or not having the force of law) of any governmental or regulatory authority;</li> <li>(n) (where the custodial function is delegated by the Trustee) charges and fees paid to sub-custodians taking into custody any foreign assets of the Fund;</li> <li>(o) expenses and charges incurred in connection with the printing and postage for the annual or quarterly report, tax certificates and other services associated with the administration of the Fund;</li> <li>(p) all costs and expenses associated with the distributions declared pursuant to the Deed and the payment of such distribution including without limitation fees, costs and/or expenses for the revalidation or reissuance of any distribution cheque or warrant or telegraphic transfer;</li> <li>(q) fees in relation to the fund accounting;</li> </ul>
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	<p>(r) costs, fees and expenses incurred in relation to the subscription, renewal and/or licensing of the performance benchmark for the Fund; and</p> <p>(s) any tax now or hereafter imposed by law or required to be paid in connection with any costs, fees and expenses incurred under subparagraphs (a) to (r) above.</p>
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**Notes:**

- We may for any reason and at any time, waive or reduce: (a) any fees (except the annual Trustee's fee); (b) other charges payable by you in respect of the Fund; and/or (c) transactional values including but not limited to the Units or amount, for any Unit Holder and/or investments made via any distribution channels or platform.***
- Unit Holders and/or the Fund, shall be responsible for any taxes and/or duties chargeable in respect of all applicable fees, charges and expenses which may be imposed by the government or other authorities from time to time as provided in the Information Memorandum.***

TRANSACTION INFORMATION	
Switching Facility	<p>Switching is available between the Classes of the Fund and between a Class and any other TAIM's funds (or its class of units), which are denominated in the same currency.</p> <p>(a) for switching out of the Class</p> <ul style="list-style-type: none"> <li>the minimum switching of Units is 5,000 Units; and</li> <li>the minimum holding of Units is 1,000 Units (after the switch) of the respective Class, unless you are redeeming from the Class entirely.</li> </ul> <p>(b) for switching into the Class</p> <ul style="list-style-type: none"> <li>the minimum initial investment amount or the minimum additional investment amount (as the case may be) applicable to the Class that you intend to switch into will be applicable to you.</li> </ul> <p><i>Note: The Manager has the discretion to lower the minimum Units for switching from time to time.</i></p> <p>Switching will be made at the prevailing NAV per Unit of the Class to be switched from on a Business Day when the switching request is received and accepted by us on or before the cut off time of 4.00 p.m., subject to any terms and conditions imposed by the intended fund to be switched into, if any. If we receive your switching request after 4.00 p.m., we will process your request on the next Business Day.</p> <p>Please note that the net asset value per unit of a fund (or its class) to be switched out and the net asset value per unit of the fund to be switched into may be of different Business Days. The table below sets out as a guide when the Unit Holder switches out of a fund into another fund managed by us. All switches will be transacted based on the net asset value per unit of the fund on the same day except for the following:</p>

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	Switch Out	Switch In	Pricing Day (NAV)	
			Switch Out	Switch In
	Non-money market fund*	Non-money market fund**	T Day	T+1 Day
	Non-money market fund	Money market fund	T Day	At the next valuation point, subject to clearance of payment and money received by the intended fund.
	Money market fund	Money market fund	T Day	At the next valuation point, subject to clearance of payment and money received by the intended fund.
<p><u>Note:</u></p> <p>* For certain funds with foreign investment exposure, the valuation point may be after the close of Bursa Malaysia but before 5.00 p.m. on the following day in which the Manager is open for business. As a result of having a valuation point on the following day (T+1 day), the net asset value of those funds with foreign investment exposure will not be published on the next Business Day but instead will be published the next following Business Day i.e.: two (2) Business Days later (T+2 day).</p> <p>** for funds where the valuation point is on the same day, the net asset value of the funds will be published on the following Business Day (T+1 day).</p> <p>Currently, there is no restriction on the frequency to switch. However, we have the discretion to allow or reject any switching into (or out of) the Class, either generally (for all investors) or specifically (for any particular investor or a group of investors). However, switching from an Islamic fund to this Fund is not encouraged especially for Muslim Unit Holders.</p> <p>The Manager reserves the right to vary the terms and conditions of switching from time to time and the Unit Holders will be notified accordingly.</p>				
<b>Cooling-off Policy</b>	A cooling-off right is not available for the Fund.			

**D. Amendment to “Section 2.1 – General Risks of Investing in the Fund” on page 15 of the Information Memorandum**

The information relating to the “manager risk”, “loan financing risk” and “suspension risk” are hereby inserted immediately after the “Operational Risk”:-

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**e) Manager Risk**

This risk refers to the day-to-day management of the Fund by the Manager which will impact the performance of the Fund. For example, investment decisions undertaken by the Manager, as a result of an incorrect view of the market or any non-compliance with internal policies, investment mandate, the Deed, relevant laws or guidelines due to factors such as human error or weaknesses in operational processes and systems may adversely affect the performance of the Fund.

**f) Loan Financing Risk**

This risk occurs when investors take a loan or financing to finance their investment. The inherent risk of investing with borrowed or financed money includes investors being unable to service the loan or financing repayments. In the event Units are used as collateral, investors may be required to top-up the investors' existing instalment if the prices of Units fall below a certain level due to market conditions. Failing which, the Units may be sold at a lower NAV per Unit as compared to the NAV per Unit at the point of purchase towards settling the loan or financing.

**g) Suspension Risk**

The Manager may, having considered the interests of the Unit Holders, request the Trustee to suspend the redemption of Units where it is impractical for the Manager to calculate the NAV of the Fund due to the Manager being unable to determine the market value or fair value of a material portion of the Fund's investments. The Trustee may suspend the redemption of Units if the Trustee considers that it is not in the interests of the Unit Holders to permit the Fund's assets to be sold or that the assets cannot be liquidated at an appropriate price or on adequate terms. Upon suspension, the Fund will not be able to pay Unit Holders' redemption proceeds in a timely manner and Unit Holders will be required to remain invested in the Fund for a longer period. In such a scenario, Unit Holder's investments will continue to be subjected to risk factors inherent to the Fund.

**E. Amendment to "Section 2.2 – Specific Risks Related to the Fund" from pages 15 to 16 of the Information Memorandum and pages 4 to 5 of the First Supplementary Information Memorandum**

- (i) The information relating to the "risk of passive strategy" is hereby deleted and replaced with the following:-

**a) Risk of Passive Strategy**

The Fund adopts a passive strategy of investing a minimum of 85% of its NAV into the Target Fund at all times. This passive strategy would result in the Fund being exposed to the risk of its NAV declining when the Target Fund's NAV declines. All investment decisions on the Target Fund are left with the Investment Manager and the Fund's performance is fully dependent on the performance of the Target Fund.

- (ii) The information relating to the "counterparty risk" and "temporary suspension of collective investment scheme risk" are hereby inserted immediately after the "Fund Management of the Target Fund Risk":-

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**e) Counterparty Risk**

Investors in the hedged Classes of the Fund are subject to counterparty risk on the derivatives contract that may be entered into with the financial institutions for the purpose of hedging strategy. Hence, any default or downgrade in rating by the counterparty may affect the NAV of the Fund. In mitigating this risk, the Manager will carry out stringent selection process on the counterparty prior to entering into derivatives contract with the counterparty.

**f) Temporary Suspension of Collective Investment Scheme Risk**

If the right of the Fund to redeem its shares of the Target Fund is temporarily suspended, the Fund may also be affected if the Fund does not have sufficient liquidity to meet redemption request from Unit Holder. During the suspension period, there will be no NAV per Unit available and hence, any application for subscription, redemption or switching of Units received by the Manager during the suspension period will only be accepted and processed on the next Business Day after the cessation of the suspension. Unit Holders will be notified of the suspension and when the suspension is lifted.

**F. Amendment to “Section 2.3 – Specific Risks Related to the Target Fund” from pages 16 to 24 of the Information Memorandum and pages 3 to 8 of the Second Supplementary Information Memorandum**

- (i) The information relating to the “China tax risk”, “derivatives risk”, “emerging markets risk”, “QFI risk” are hereby deleted and replaced with the following:-

**China Tax Risk**

Income and gains derived from China may be subject to withholding tax and value added tax (“VAT”) and relevant surcharges on VAT. The interpretation and applicability of existing Chinese tax laws may not be as consistent and transparent as those of more developed nations, and may vary from region to region. There is a possibility that the current tax laws, regulations, and practice in China may be changed with retrospective effect in the future. Moreover, there is no assurance that tax incentives currently offered to foreign companies, if any, will not be abolished and the existing tax laws and regulations will not be revised or amended in the future. Any of these changes may reduce the income from, and/or value of, the Target Fund’s investments. The Chinese government has implemented a number of tax reform policies in recent years. The current tax laws and regulations may be revised or amended in the future. Any revision or amendment in tax laws and regulations may affect the after-tax profit of Chinese companies and foreign investors in such companies, such as the Target Fund. There can be no guarantee that new tax laws, regulations, and practice in China that may be promulgated in the future will not adversely impact the tax exposure of the Target Fund and/or its shareholders.

The Target Fund should be regarded as a Luxembourg tax resident and should be able to enjoy a tax exemption on capital gains under the Luxembourg-China double tax treaty, although there is no guarantee that the Chinese tax authorities will provide tax treaty relief.

As at the date of the Target Fund’s Prospectus, the Chinese tax authorities have issued relevant tax circulars clarifying, amongst other things, the tax treatment in relation to Stock Connect and QFI:

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#### Stock Connect

The Chinese tax authorities have clarified that:

- an exemption from income tax and VAT on capital gains applies to trading on Stock Connect (this is stated to be a temporary exemption, but no expiry date is provided);
- normal Chinese stamp duty is payable at a rate of 0.1% of the sales consideration; and
- a 10% dividend withholding tax will be applied, unless the rate is reduced under an applicable tax treaty.

#### QFI

The Chinese tax authorities have clarified, in relation to QFI, that a corresponding exemption from income tax on capital gains in relation to equity securities and other equity investments applies, effective from 17 November 2014. The VAT and surcharges are also temporarily exempted on the capital gains in relation to the sales of securities. Dividend and interest are normally subject to 10% withholding tax. Surcharges will also be levied accordingly at 12% of the VAT amount.

In light of the legal and regulatory uncertainties in China, the Target Fund reserves the right to make any provision for taxes or to deduct or to withhold an amount on account of taxes (which may be payable by the Target Fund to the Chinese tax authorities in respect of its investments in China) from assets of the Target Fund. The amount of provision (if any) will be disclosed in the financial statements of the Target Fund. In this regard, the Target Fund has, as at the date of the Target Fund's Prospectus, determined that no tax provision will be made on the capital gains derived from PRC investments. Any provision for taxes made by the Target Fund may be more or less than the Target Fund's actual Chinese tax liabilities. If the Target Fund does not set aside enough to meet these tax obligations, then the shortfall may be debited from the Target Fund's assets to meet its actual Chinese tax liabilities. As a result, the income from, and/or the performance of the Target Fund may be reduced/adversely affected and the impact/degree of impact on the individual shareholders may vary, depending on factors such as the level of the Target Fund's provision for taxes and the amount of the shortfall at the relevant time and when the relevant shareholders subscribed for and/or redeemed their shares in the Target Fund.

#### **Derivatives Risk**

The use of derivatives may lead to large changes in the value of the Target Fund and includes the potential for large financial loss.

The value of a derivative typically depends on the value of the underlying asset. However, the value of the derivative may not be 100% correlated with the value of the underlying asset and, therefore, a change in the value of the asset may not be matched by a proportionate corresponding change in the value of the derivative. This is known as basis risk.

#### **Emerging Markets Risk**

Emerging markets equity and debt investments may be more volatile and less liquid than investments in developed markets and the investments of the Target Fund in such markets may be subject to delays in settlement. Emerging markets local currencies may not be freely convertible and may experience substantially greater volatility against the USD and other developed countries currencies than the major convertible currencies of developed countries. Adverse fluctuations in exchange rates of emerging markets local currencies, which may occur quickly and unpredictably, can result in a decrease in a net return for the Target Fund investing in or exposed to emerging markets local currencies and in a loss of capital. In addition, there may be a higher than usual risk of political, economic, social and religious instability and of

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adverse changes in government regulations than in developed markets. Some of these markets may not be subject to accounting, auditing and financial reporting standards and practices comparable to those of more developed countries and the securities markets of such markets may be subject to unexpected closure. In addition, there may be less government supervision, legal regulation and less well defined tax laws and procedures than in countries with more developed securities markets.

#### **QFI Risk**

The Target Fund may invest in securities issued in Mainland China in accordance with its investment objective and policies. Below are the additional specific risks in the Target Fund:

##### *Concentration risk:*

The Target Fund might be concentrated in securities issued by companies either incorporated in Mainland China, or which derive most of their revenue from Mainland China or which have substantial exposure to Mainland China. As such, the performance of the Target Fund may be subject to price volatility, and more susceptible to the effects of any single economic, market, political or regulatory occurrence.

##### *Custody risk for investment in China:*

The Investment Manager (in its capacity as an QFI) and the Depositary have appointed HSBC China (the “QFI Local Custodian”) as custodian to maintain the Target Fund’s assets in custody in China, pursuant to relevant laws and regulations. According to the QFI rules and regulations and market practice, onshore Chinese securities are registered in the name of “the full name of the QFI investment manager – the name of the Company-name of the Target Fund” in accordance with these rules and regulations, and maintained by the QFI Local Custodian in electronic form via a securities account with the China Securities Depository and Clearing Corporation Limited (“CSDCC”). The Depositary will make arrangements to ensure that the QFI Local Custodian has appropriate procedures in place to properly safe-keep the Target Fund’s assets including maintaining records that clearly show that the Target Fund’s assets are recorded in the name of the Target Fund and segregated from the other assets of the QFI Local Custodian. The Chinese regulators have affirmed their recognition of the concepts of nominee holders and beneficiary owners, and the QFI rules and regulations also specify the assets held within an account belong to the client or the fund and should be independent from the assets of the QFI or QFI Local Custodian, despite the registration naming convention of the account. However, this has not been tested in court and such assets may be vulnerable to a claim by creditors or a liquidator of the Investment Manager who incorrectly assume that the Target Fund’s assets belong to the Investment Manager, meaning the assets may not be as well protected as if they were registered solely in the name of the Target Fund.

Cash shall be maintained in a cash account with the QFI Local Custodian. Investors should note that cash deposited in the cash account of the Target Fund with the QFI Local Custodian will not be segregated but will be a debt owing from the QFI Local Custodian to the Target Fund as a depositor. Such cash will be co-mingled with cash that belongs to other clients or creditors of the QFI Local Custodian. In the event of bankruptcy or liquidation of the QFI Local Custodian, the Target Fund will not have any proprietary rights to the cash deposited in such cash account, and that the Target Fund will become an unsecured creditor, ranking *pari passu* with all other unsecured creditors, of the QFI Local Custodian. The Target Fund may face difficulty and/or encounter delays in recovering such debt, or may not be able to recover it in full or at all, in which case the Target Fund will suffer losses.

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*PRC Broker risk:*

The Investment Manager also selects the PRC Broker to execute transactions for the Target Fund in the onshore Chinese markets. Should, for any reason, the Target Fund's ability to use the relevant PRC Broker be affected, this could disrupt the operations of the Target Fund. The Target Fund may also incur losses due to the acts or omissions of the relevant PRC Broker(s) in the execution or settlement of any transaction or in the transfer of any funds or securities. In the event of any default of the relevant PRC Broker (directly or through its delegate) in the execution or settlement of any transaction or in the transfer of any funds or securities in the mainland China, the Target Fund may encounter delays in recovering its assets which may in turn adversely impact the NAV of the Target Fund.

*QFI regime risk:*

Under current Chinese laws and regulations, the Target Fund's investments in the Chinese securities can be made through various access channels, including a QFI, as approved under and subject to applicable Chinese regulatory requirements. The QFI regime is governed by rules and regulations as promulgated by the Mainland Chinese authorities.

The Target Fund may obtain access to the Chinese domestic securities market using the Investment Manager's QFI license.

Neither the Company nor the Target Fund are themselves QFIs, but they may obtain access to the Chinese domestic securities market using the Investment Manager's QFI licence.

Investors should note that QFI status could be suspended or revoked at any time, which may have an adverse effect on the Target Fund's performance as the Target Fund may be required to dispose of its securities holdings over a short period. In addition, certain restrictions imposed by the Chinese government on QFIs (including on investment restrictions, minimum holding periods, and repatriation of principal and profits) may have an adverse effect on the Target Fund's liquidity and performance.

SAFE regulates and monitors the repatriation of funds out of China by a QFI. Repatriations by QFIs in respect of an open-ended fund (such as the Target Fund) conducted in Renminbi are currently not subject to repatriation restrictions or prior approval, although the QFI Local Custodian reviews authenticity and conducts compliance with the QFI rules and regulation on each repatriation, and monthly reports on remittances and repatriations will be submitted to SAFE by the QFI Local Custodian. There is no assurance, however, that the Chinese rules and regulations will not change or that repatriation restrictions will not be imposed in the future. Any restrictions on repatriation of the invested capital and net profits may impact on the Target Fund's ability to meet redemption requests from shareholders of the Target Fund. Furthermore, as the QFI Local Custodian's review on authenticity and compliance is conducted on each repatriation, the repatriation may be delayed or even rejected by the QFI Local Custodian in case of non-compliance with the QFI rules and regulations. In such case, it is expected that redemption proceeds will be paid to the redeeming shareholders of the Target Fund as soon as practicable and after the completion of the repatriation of funds concerned. It should be noted that the actual time required for the completion of the relevant repatriation will be beyond the Investment Manager's control.

The SAFE may impose regulatory sanctions if the QFI or the QFI Local Custodian violates any provision of the QFI Measures. Any violations could result in the revocation of the QFI's license or other regulatory sanctions.



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Investors should note that there can be no assurance that a QFI will continue to maintain its QFI status or to make available its QFI license, or that redemption requests can be processed in a timely manner due to repatriation restrictions or adverse changes in relevant laws or regulations. Such factors may restrict the ability to process subscriptions and/or redemptions in a timely manner. In extreme circumstances, the Target Fund may incur significant losses due to limited investment capabilities, or inability to fully implement or pursue its investment objective or strategy due to QFI investment restrictions, illiquidity of the Chinese domestic securities market, and/or delay or disruption in execution of trades or in settlement of trades.

The current QFI regulations are subject to change, which may take retrospective effect. Their application may depend on the interpretation given by the Mainland Chinese authorities. In addition, there can be no assurance that the QFI regulations will not be abolished. The Target Fund, which invests in the Chinese domestic securities markets, may be adversely affected as a result of such changes.

- (ii) The information relating to the “Risk of cash holdings and indirect investments impacting investment performance” under “Investment in China Risk” is hereby deleted and replaced with the following:-

*Risk of cash holdings and indirect investments impacting investment performance:*

Due to the operational requirements of the QFI regime, and in order to manage subscriptions, conversions and redemptions in the Target Fund, the Investment Manager may (i) hold higher levels of cash in the Target Fund; and/or (ii) hold investments that provide indirect exposure to securities issued in China. These two methods may negatively impact the Target Fund’s investment performance.

- (iii) The information relating to the “STAR Board Market risks” is hereby inserted immediately after the “Stock Connect Risk”:-

**STAR Board Market Risks**

The Target Fund may invest in the stocks listed on the Science and Technology Innovation Board on the Shanghai Stock Exchange (“STAR Board Market”), by either participating in initial public offerings (“IPOs”) of companies to be listed on the STAR Board Market, or purchasing stocks that have been listed on the STAR Board Market. The Target Fund may be exposed to the risk factors described in the Investment in China Risk and the other China specific risk factors mentioned above. In addition, the Target Fund will be exposed to the following risk factors:

*Liquidity risk*

The STAR Board Market has strict investor eligibility requirements, and institutional and individual investors must meet such conditions to be allowed to invest in listed stocks on the STAR Board Market. As a result, the STAR Board Market may have limited liquidity relative to other stock markets.

*De-listing risk*

The STAR Board Market’s registration-based IPO system is likely to lead to more regular de-listing, while temporary listing suspension, listing resumption and re-listing systems have not been set under the STAR Board Market. As a result, companies listed on the STAR Board Market have greater exposure to de-listing risk.

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*Market risk*

Most companies listed on the STAR Board Market specialize in information technology, new materials, new energy, and biomedicine. These types of companies tend to be start-ups with uncertain earnings, cash flow and valuation prospects. Therefore, the stocks listed on the STAR Board Market have greater exposure to market risks, which may lead to greater price fluctuations.

*Correlation risk*

Many of the companies listed on the STAR Board Market will be early stage technology enterprises with a relatively high degree of correlation. A market downturn may lead to significant systematic, correlation risk, which is a risk that a price fluctuation of a security will result in price fluctuations of all correlated securities.

*Pricing risk*

Institutional investors will play a dominant role in quotation, pricing and placement activities of the STAR Board Market. Furthermore, given the typical characteristics of companies listed on the STAR Board Market, such as a high degree of technological innovation combined with uncertain performance prospects, only a limited number of comparable companies will be available in the marketplace. These conditions may lead to pricing difficulties, and after listing, the listed stocks on the STAR Board Market may face the risk of immediate and significant price fluctuation.

*Government policy risk*

The Chinese government may change its policy with respect to its support of the Chinese technological industry. If such policy change were to take place, it will have a major impact on companies listed on the STAR Board Market. In addition, changes in the global economic situation may also have policy-level implications for the Chinese government, which could impact the prices of stocks listed on the STAR Board Market.

**G. Amendment to “Section 2.4 – Risk Mitigation” on page 24 of the Information Memorandum**

The information relating to the risk mitigation of the Fund is hereby deleted and replaced with the following:-

**2.4 RISK MITIGATION**

We do not employ risk management strategy on the portfolio of the Target Fund. The risk management strategies and techniques employed will be at the Target Fund level, where the Investment Manager combines financial techniques and instruments to manage the overall risk of the Target Fund’s portfolio including diversification in terms of its exposure to various industries and sectors.

As this is a feeder fund, the Manager will stay invested in the Target Fund as long as the Target Fund’s investment objective and strategies will enable the Fund to meet its investment objective. Nevertheless, during adverse market conditions, the Manager may take a temporary defensive position which may be inconsistent with the Fund’s strategy by reducing its investment into the Target Fund and increase the Fund’s liquidity level by investing in liquid assets to safeguard the Unit Holders’ interest.

To avoid suspension of the Fund, the Fund will hold adequate liquid assets (up to 15% of the Fund’s NAV) and if the liquid assets are insufficient to meet redemption requests, the Manager may seek

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temporary financing if this is in the best interests of Unit Holders. If the Manager has exhausted all possible avenues to avoid a suspension of the Fund, the Manager may as a last resort, having considered the interests of the Unit Holders, request the Trustee to suspend the redemption of Units where it is impractical for the Manager to calculate the NAV of the Fund due to the Manager being unable to determine the market value or fair value of its investment in the Target Fund. The Trustee may suspend the redemption of Units if the Trustee considers that it is not in the interests of the Unit Holders to permit the Fund's assets to be sold or that the assets cannot be liquidated at an appropriate price or on adequate terms. Please note that during the suspension period, there will be no NAV per Unit available and hence, any application for subscription, redemption or switching of Units received by the Manager during the suspension period will only be accepted and processed on the next Business Day after the cessation of the suspension. Unit Holders will be notified of the suspension and when the suspension is lifted.

**H. Amendment to “Section 3.2 – About the Target Fund” from pages 26 to 27 of the Information Memorandum**

The information on the third paragraph of “investment policy” is hereby deleted and replaced with the following:-

The Target Fund may also invest in other transferable securities, money market instruments, derivatives and forward transactions, deposits and units in collective investment schemes. The Target Fund may hold cash on an ancillary basis.

**I. Amendment to “Section 3.3 – General Authorised Investments and Guidelines” from pages 27 to 34 of the Information Memorandum and page 9 of the Second Supplementary Information Memorandum**

The following information relating to the investment restrictions of the Target Fund is hereby deleted and replaced with the following:-

**A. The assets of the Target Fund shall comprise only one or more of the following:**

- 5) units of UCITS and/or other UCIs within the meaning of the first and second indent of Article 1 paragraph 2, points a) and b) of the UCITS Directive, whether situated in a Member State or in a State, provided that:
  - such other UCIs are authorised under laws which provide that they are subject to supervision considered by the Regulatory Authority to be equivalent to that laid down in Community law, and that cooperation between authorities is sufficiently ensured (currently the United States of America, Canada, Switzerland, Hong Kong, Japan, Norway, the Isle of Man, Jersey, Guernsey and South Africa and the United Kingdom);
  - the level of protection for unit-holders in such other UCIs is equivalent to that provided for unit-holders in a UCITS, and in particular that the rules on assets segregation, borrowing, lending, and uncovered sales of transferable securities and money market instruments are equivalent to the requirements of the UCITS Directive;
  - the business of the other UCIs is reported in half-yearly and annual reports to enable an assessment of the assets and liabilities, income and operations over the reporting period;

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- no more than 10% of the assets of the UCITS or of the other UCIs, whose acquisition is contemplated, can, according to their constitutional documents, in aggregate be invested in units of other UCITS or other UCIs;
- 6) deposits with credit institutions which are repayable on demand or have the right to be withdrawn, and maturing in no more than 12 months, provided that the credit institution has its registered office in a Member State or, if the registered office of the credit institution is situated in a State, provided that it is subject to prudential rules considered by the Regulatory Authority as equivalent to those laid down in Community law;

**B. The Target Fund may however:**

- 2) Hold cash up to 20% of its net assets on an ancillary basis in order to enable the payment of fees and expenses, the settlement of redemption of shares, or the investment in eligible assets as set out under A. (1)-(8) and B(1), or for a period of time strictly necessary in case of unfavourable market conditions, or any other purposes which may reasonably be regarded as ancillary. The board of directors of the Company may decide to exceptionally and temporarily exceed the limit of 20% for a period strictly necessary when, because of exceptionally unfavourable market conditions, the circumstances so require and where the board of directors of the Company considers this to be in the best interest of the shareholders. Examples include, without being exhaustive, highly serious circumstances such as terrorist attacks (like the attacks on 11 September 2001), the distress or failure of systematically important financial institutions (like the bankruptcy of Lehman Brothers in 2008), and restrictive measures and policies imposed by governments in response to public emergencies (like the lockdowns enforced globally in response to the Covid-19 pandemic).

**C. In addition, the Target Fund shall comply in respect of the net assets of the Target Fund with the following investment restrictions per issuer:**

**(a) Risk Diversification rules**

- 4) The limit of 10% set forth above under item (1) (i) is increased up to 25% in respect of qualifying debt securities which fall under the definition of covered bonds in point (1) of Article 3 of Directive (EU) 2019/2162 of the European Parliament and of the Council on the issue of covered bonds and covered bond public supervision and amending Directives 2009/65/EC and 2014/59/EU and for qualifying debt securities that were issued before 8 July 2022 by a credit institution which has its registered office in a Member State and is subject by law to special public supervision designed to protect bondholders. In particular, sums deriving from the issue of these bonds issued before 8 July 2022 must be invested, in accordance with the law, in assets which, during the whole period of validity of the bonds, are capable of covering claims attaching to the bonds and which, in the case of bankruptcy of the issuer, would be used on a priority basis for the reimbursement of principal and payment of the accrued interest. Furthermore, if the Target Fund invests more than 5% of its net assets in the bonds referred to above under (1) (i) which are issued by a single issuer, the total value of such assets may not exceed 80% of the value of the net assets of the Target Fund.
- 6) **Notwithstanding the ceilings set forth above, the Target Fund is authorised to invest, in accordance with the principle of risk spreading, up to 100% of its net assets in transferable securities and money market instruments issued or guaranteed by a Member State, by its local authorities, by any other state which is**

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a member of the Organisation for Economic Co-operation and Development (“OECD”) or the Group of twenty (G20), by the Republic of Singapore, by the Hong Kong Special Administrative Region of the People’s Republic of China or by a public international body of which one or more Member State(s) are member(s), provided that (i) the Target Fund holds securities from at least six different issues and (ii) the securities from any single issue do not account for more than 30% of the total assets of the Target Fund.

**(b) Limitations on Control**

- 1) The Target Fund may not acquire such amount of shares carrying voting rights which would enable the Target Fund to exercise a significant influence over the management of the issuer.
- 2) The Target Fund may not acquire (i) more than 10% of the outstanding non-voting shares of any one issuer; (ii) more than 10% of the outstanding debt securities of any one issuer; (iii) more than 10% of the money market instruments of any one issuer; or (iv) more than 25% of the outstanding shares or units of any one UCI.

The limits set forth in (ii) to (iv) may be disregarded at the time of acquisition if at that time the gross amount of bonds or of the money market instruments or the net amount of the securities in issue cannot be calculated.

- The ceilings set forth above under items (1) and (2) do not apply in respect of:
  - Transferable securities and money market instruments issued or guaranteed by an EU Member State or by its local authorities;
  - Transferable securities and money market instruments issued or guaranteed by a State;
  - Transferable securities and money market instruments issued by a public international body of which one or more EU Member State(s) are member(s); and
  - Shares in the capital of subsidiary companies which, exclusively on its or their behalf carry on only the business of management, advice or marketing in the country where the subsidiary is located, in regard to the redemption of shares at the request of shareholders of the Target Fund.

**J. Amendment to “Section 3.4 – Risk Management Process” on page 34 of the Information Memorandum, page 5 of the First Supplementary Information Memorandum, page 10 of the Second Supplementary Information Memorandum and page 5 of the Third Supplementary Information Memorandum**

The following information relating to “global exposure” is hereby inserted immediately after the 6<sup>th</sup> paragraph of the risk management process:-

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#### **A. Global Exposure**

Calculation of the global exposure (when using the commitment approach):

The commitment approach measures the global exposure related to positions on derivatives and other efficient portfolio management techniques under consideration of netting and hedging effects which may not exceed the total NAV of the portfolio of the Target Fund.

Under the standard commitment approach, each derivative position is converted into the market value of an equivalent position in the underlying asset of that derivative.

#### **K. Amendment to “Chapter 3 – The Information on Ninety One Global Strategy Fund – All China Equity Fund (“Target Fund”)” on page 35 of the Information Memorandum and page 6 of the Third Supplementary Information Memorandum**

The following information relating to “temporary suspension of issues, redemptions and conversions of the Target Fund” is hereby inserted immediately after the section 3.7 “EU Taxonomy Regulation”:-

#### **3.8 TEMPORARY SUSPENSION OF ISSUES, REDEMPTIONS AND CONVERSIONS OF THE TARGET FUND**

The board of directors of the Company may temporarily suspend the calculation and publication of the NAV per share of any class of shares in any sub-fund and/or where applicable, the issue, redemption and conversion of shares of any class of shares in any sub-fund, in the following cases:

- when any exchange or regulated market that supplies the price of the assets of the Company or the Target Fund is closed other than for ordinary holidays, or in the event that transactions on such exchange or market are suspended, subject to restrictions, or impossible to execute in volumes allowing the determination of fair prices;
- when the information or calculation sources normally used to determine the value of the assets of the Company or the Target Fund are unavailable;
- during any period when any breakdown or malfunction occurs in the means of communication network or IT media normally employed in determining the price or value of the assets of the Company or the Target Fund, or which is required to calculate the NAV per share;
- when exchange, capital transfer or other restrictions prevent the execution of transactions of Company or the Target Fund or prevent the execution of transactions at normal rates of exchange and conditions for such transactions;
- when exchange, capital transfer or other restrictions prevent the repatriation of assets of the Company or the Target Fund for the purpose of making payments on the redemption of shares or prevent the execution of such repatriation at normal rates of exchange and conditions for such repatriation;
- when the legal, political, economic, military or monetary environment, or an event of force majeure, prevents the Company from being able to manage the assets of the Company or the Target Fund in a normal manner and/or prevent the determination of their value in a reasonable manner;
- when there is a suspension of the NAV calculation or of the issue, redemption or conversion rights by the investment fund(s) in which the Company or the Target Fund is invested;

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- following the suspension of the NAV calculation and/or the issue, redemption and conversion at the level of a master fund in which the Company or the Target Fund invests as a feeder fund;
- when, for any other reason, the prices or values of the assets of the Company or the Target Fund cannot be promptly or accurately ascertained or when it is otherwise impossible to dispose of the assets of the Company or the Target Fund in the usual way and/or without materially prejudicing the interests of shareholders;
- in the event of a notice to shareholders of the Target Fund convening an extraordinary general meeting of shareholders for the purpose of dissolving and liquidating the Company or informing them about the termination and liquidation of the Target Fund, and more generally, during the process of liquidation of the Company, the Target Fund or class of shares;
- during the process of establishing exchange ratios in the context of a merger, a contribution of assets, an asset or share split or any other restructuring transaction;
- during any period when the dealing of the shares of the Company or the Target Fund or class of shares on any relevant stock exchange where such shares are listed is suspended or restricted or closed; and
- in exceptional circumstances, whenever the board of directors of the Company considers it necessary in order to avoid irreversible negative effects on the Company, the Target Fund or class of shares, in compliance with the principle of fair treatment of shareholders in their best interests.

In the event of exceptional circumstances which could adversely affect the interests of the shareholders of the Target Fund or where significant requests for subscription, redemption or conversion of shares are received for the Target Fund, the board of directors of the Company reserves the right to determine the NAV per share for the Target Fund only after the Company has completed the necessary investments or disinvestments in securities or other assets for the Target Fund concerned.

The suspension of the calculation of the NAV and/or, where applicable, of the issue, redemption and/or conversion of shares of the Target Fund, shall be published and/or communicated to shareholders of the Target Fund as required by applicable laws and regulations.

The suspension of the calculation of the NAV and/or, where applicable, of the issue, redemption and/or conversion of shares in any sub-fund or class of shares shall have no effect on the calculation of the NAV and/or, where applicable, of the issue, redemption and/or conversion of shares in any other sub-fund or class of shares.

Suspended subscription, redemption and conversion applications will be treated as deemed applications for subscriptions, redemptions or conversions in respect of the first valuation day of the Target Fund following the end of the suspension period unless the shareholders of the Target Fund have withdrawn their applications for subscription, redemption or conversion by written notification received by or on behalf of the Company before the end of the suspension period.

- L. Amendment to “Section 4.1 – Computing of NAV and NAV per Unit” on page 36 of the Information Memorandum, page 5 of the First Supplementary Information Memorandum and page 6 of the Third Supplementary Information Memorandum**

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The last note after the illustration of computation of NAV and the NAV per Unit for a particular day is hereby deleted and replaced with the following:-

Note:

*The management fee and trustee fee for a particular day is illustrated based on 365 calendar days. In the event of a leap year, the computation will be based on 366 calendar days.*

*The calculation set out above is for illustration purposes only and exclusive of any payable taxes and/or duties.*

**M. Amendment to “Chapter 4 – Transaction Information” on page 40 of the Information Memorandum**

The following information relating to “valuation for the Fund” is hereby inserted immediately after the section 4.6 “Distribution Payment”:-

**4.7 VALUATION FOR THE FUND**

The Fund will be valued on a daily basis, which is on the Valuation Day.

If the Target Fund is closed for business or the valuation of the units or shares of the Target Fund is not available during the valuation point, the Manager will value the investment based on the latest available price as at the day the Target Fund was last opened for business or transacted.

Price of the Fund will be published on next Business Day (T+1 day) and the Unit Holders may obtain the latest price of the Fund from our website at [www.tainvest.com.my](http://www.tainvest.com.my) or FIMM’s website.

**N. Amendment to “Section 5.1 – Background Information” on page 41 of the Information Memorandum and page 8 of the Third Supplementary Information Memorandum**

The information relating to the background information of the Manager is hereby deleted and replaced with the following:-

**5.1 BACKGROUND INFORMATION**

The Manager of the Fund is TA Investment Management Berhad (“TAIM”). TAIM was incorporated on 17 April 1995 under the Companies Act, 1965 (*now known as Companies Act 2016*) and commenced operations on 1 July 1996. TA Securities Holdings Berhad, a wholly owned subsidiary of TA Enterprise Berhad, is the holding company of TAIM. TA Enterprise Berhad, an investment holding company has years of exposure and experience in investing in the Malaysian securities markets.

The principal activities of TAIM are the establishment and management of unit trust funds and portfolio clients. TAIM has more than twenty-five (25) years of experience in managing unit trust funds.

**O. Amendment to “Section 5.4 – Material Litigation” on page 41 of the Information Memorandum**

The information relating to the Manager’s material litigation is hereby deleted and replaced with the following:-



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#### **5.4 MATERIAL LITIGATION**

The disclosure of the Manager's material litigation and arbitration can be obtained from our website at <https://www.tainvest.com.my/company-information/>.

#### **P. Amendment to the statement at the end of Chapter 5 on page 41 of the Information Memorandum**

The statement at the end of Chapter 5 is hereby deleted and replaced with the following:-

**Further information and/or updated information about the Manager can be obtained from our website at [www.tainvest.com.my](http://www.tainvest.com.my).**

#### **Q. Amendment to “Section 8.4 – Unclaimed Moneys Policy” on page 47 of the Information Memorandum**

The information relating to the unclaimed money policy is hereby deleted and replaced with the following:-

##### **8.4 Unclaimed Moneys Policy**

Any moneys (other than unclaimed distribution) payable to Unit Holders which remain unclaimed after twelve (12) months from the date of payment will be paid to the Registrar of Unclaimed Moneys by us in accordance with the requirements of the Unclaimed Moneys Act 1965. Unit Holders will have to liaise directly with the Registrar of Unclaimed Moneys to reclaim their moneys.

#### **R. Amendment to “Chapter 8 – Additional Information” on page 47 of the Information Memorandum**

The following information relating to “unclaimed distribution” is hereby inserted immediately after the section 8.4 “Unclaimed Moneys Policy”:-

##### **8.5 Unclaimed Distribution**

Any distribution which payment cannot be effected for any reason whatsoever or in the form of cheques that are not presented for payment by the expiry of six (6) months from the date of issuance of such cheques will be automatically reinvested into additional Units of the Fund at the NAV per Unit of the Class or at the end of the expiry date if the Unit Holder still has an account with the Manager. For the avoidance of doubt, there will not be any sales charge imposed for the reinvestment.

If the Unit Holder no longer has an account with the Manager, such payment of distribution will be dealt with in accordance with the requirements of the Unclaimed Moneys Act 1965.

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**S. Amendment to “Chapter 9 – List of TA Investment Management Berhad’s Office, Institutional Unit Trust Advisers and Authorised Distributors” on page 48 of the Information Memorandum, pages 10 to 11 of the Second Supplementary Information Memorandum and page 8 of the Third Supplementary Information Memorandum**

- (i) The information relating to “Kuching Business Centre” is hereby deleted and replaced with the following:-

<b>Kuching Centre</b>	<b>Business</b>	2 <sup>nd</sup> Floor, Lot 13008, SL26, Block 16, KCLD Gala City Commercial Centre Jalan Tun Jugah 93350 Kuching, Sarawak Tel: 082-265 979
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- (ii) The information relating to “Johor Bahru Business Centre” is hereby inserted as follows:-

<b>Johor Bahru Business Centre</b>	37-01, Jalan Molek 1/29 Taman Molek 81100 Johor Bahru Johor Tel: 07-361 1781
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