

18 July 2023

Dear Valued Unit Holder,

**TA RAINBOW INCOME FUND 18 (“Fund”)
NOTICE TO OUR VALUED UNIT HOLDER**

Thank you for your continuous support to invest in our Fund.

We are pleased to inform you the details pertaining to the Fund.

1. Details of the Fund

Initial Investment Price	: RM1.0000
Commencement Date	: 13 January 2023
Tenure	: 3 Years
Maturity Date	: 13 January 2026
Currency Conversion Factor on Investment Start Date (USD/MYR)	: 4.335
Participation Rate	: 100%

2. Information of Fixed Income Instruments

Bond Holdings

Stock Code	Issuer Name	Credit Rating	Maturity Date ¹
VG220350	UEM Sunrise Bhd	AA3	19 Sep 2025
VK180257	Fortune Premiere Sdn Bhd	AA2	5 Sep 2025
PR120022	Encorp Systembilt Sdn Bhd	AA1	18 Nov 2025
UN150064	GENM Capital Bhd	AA1	22 Aug 2025
UJ190269	Sabah Development Bank Bhd	AA1	15 Aug 2025

3. Information of Rainbow Basket

i. Underlying Assets

Underlying Assets ³	Bloomberg Code	Strike Observation Date and Strike Level			Average Strike Level ²
		13 Jan 2023	13 Feb 2023	13 Mar 2023	
Man AHL Target Risk Fund – EUR	GMATDEA ID Equity	127.43	126.85	124.14	126.14
BNP Paribas Kinetis Money Market Atlantic Excess Return USD Index	BPMMMTWU	250.002	252.094	244.070	248.722

S&P 500 Sector Rotator Daily RC 6% Excess Return (USD) Index	SPXSRT6E	249.57	248.55	244.67	247.60
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ii. **Weightage of the Rainbow Basket**

Rainbow Basket	Ratio of the Weightage ³
1 st Best Performing Underlying Asset	45%
2 nd Best Performing Underlying Asset	30%
3 rd Best Performing Underlying Asset	25%

iii. **Observation Date⁴**

Year	Annual Observation Date
1	16 January 2024 (Commencement Date + 1 Year)
2	13 January 2025 (Commencement Date + 2 Years)
3	13 January 2026 (Commencement Date + 3 Years)

¹ Upon maturity of the bonds, the investment amount will be placed in money market instrument/deposits.

² The Average Strike Level means the average monthly strike level of such Underlying Asset for the first three (3) months from the Commencement Date.

³ The Underlying Assets and ratio of the weightage will be fixed throughout the Tenure of the Fund upon the Fund's investment in Derivatives on the Commencement Date.

⁴ If the observation date falls on a non-business day, hence the following business day will be the observation date.

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