

13 October 2025

Dear Valued Unit Holder,

**TA Flexible Asian Bond Fund  
(to be known as TA Asia Income ESG Bond) (“the Fund”)  
– Issuance of Prospectus in Relation to the Fund (“Prospectus”)**

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We refer to our letters to unit holders dated 9 September 2024, 23 August 2024 and 17 July 2024.

We wish to inform you that we have submitted to the Securities Commission Malaysia (“SC”) the second supplemental deed dated 29 October 2024 and a prospectus to convert the Fund from a wholesale fund to a retail Sustainable and Responsible Investment (“SRI”) fund, and the Fund has been authorised by the SC and qualified as a SRI fund on 19 September 2025. As such, the Fund will be converted from a wholesale fund to a retail SRI fund and will be offered to retail investors with effect from 1 November 2025.

With that, a Prospectus to replace the Information Memorandum in relation to the Fund will be issued on 1 November 2025. The Prospectus will reflect the amendments made to the Fund. Please refer to Appendix 1 for the list of amendments.

The amendments shall take effect on the date of issuance of the Prospectus, and it will be made available on our website at [www.tainvest.com.my](http://www.tainvest.com.my).

If you require any clarification, please contact our Customer Service Officer at 03-2031 6603.

Thank you.

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**TA INVESTMENT MANAGEMENT BERHAD**

199501011387 (340588-T)

23<sup>rd</sup> Floor, Menara TA One, 22 Jalan P.Ramlee, 50250 Kuala Lumpur, Malaysia.

Tel: 603 –2031 6603 Fax: 603 – 2031 4479

[www.tainvest.com.my](http://www.tainvest.com.my)