TA ENTERPRISE
AN UNWAVERING COMMITMENT

15 July 2026

Dear Valued Unit Holders,

**Notification on the Issuance of Second Supplementary Master Prospectus in relation to:**

- **TA Growth Fund (TAGF)**
- **TA Comet Fund (TACF)**
- **TA Islamic Fund (TAIF)**
- **TA Small Cap Fund (TASF)**
- **TA Dana OptiMix (TADO)**
- **TA Islamic CashPLUS Fund (TAICP)**
- **TA South East Asia Equity Fund (TASEA)**
- **TA Asia Pacific Islamic Balanced Fund (TAIB)**
- **TA European Equity Fund (TAEURO)**
- **TA Asian Dividend Income Fund (TADIF)**
- **TA Dana Fokus (TADF)**
- **TA Asia Pacific REITs Income Fund (TAREITs)**
- **TA Dana Afif (TADA)**

**(collectively known as the "Funds" or "Second Supplementary Master Prospectus"**

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Thank you for investing with TA Investment Management Berhad ("TAIM" or "the Manager").

We wish to inform you that we will be issuing the Second Supplementary Master Prospectus which will be registered with the Securities Commission Malaysia ("SC").

Kindly take note that the updates and/or changes do not represent all the amendments to be made through the Second Supplementary Master Prospectus, and are subject to change as may be required by the SC. The updates and/or changes shall apply on the date of issue of the Second Supplementary Master Prospectus.

Please refer to Appendix 1 for the list of significant changes.

The Second Supplementary Master Prospectus will be made available on our website at www.tainvest.com.my on the issuance date of the Second Supplementary Master Prospectus.

Should you require further clarification, please do not hesitate to contact us at 03-2031 6603 or via email at investor.taim@ta.com.my.

Thank you.

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## Appendix 1 - Proposed List of Significant Changes – Second Supplementary Master Prospectus

| No. | Original Clauses in the Master Prospectus dated 22 March 2023 and the First Supplementary Master Prospectus dated 16 February 2024 | Amendments/ Changes/ Removal |
|---|---|---|
| 1. | Funds with Capital Distribution: TA Growth Fund, TA Comet Fund, TA Islamic Fund, TA Income Fund, TA Dana OptiMix, TA South East Asia Equity Fund, TA Asia Pacific Islamic Balanced Fund, TA European Equity Fund, TA Asian Dividend Income Fund, TA Dana Fokus, TA Asia Pacific REITs Income Fund and TA Dana Global. | Funds with Capital Distribution: TA Growth Fund, TA Comet Fund, TA Islamic Fund<u>,</u> TA Dana OptiMix, TA South East Asia Equity Fund, TA Asia Pacific Islamic Balanced Fund, TA European Equity Fund, TA Asian Dividend Income Fund, TA Dana Fokus, TA Asia Pacific REITs Income Fund and <u>TA Dana Afif</u>. |
| 2. | **3.1 TA Growth Fund**<br><br>**Investment Policy, Strategy and Asset Allocation**<br><br><u>2nd paragraph</u><br><br>On average, the Fund will invest 70%-95% of its NAV in equities and the balance will be held as liquid assets. The Fund may invest up to 30% of its NAV in foreign securities. The Fund will have the flexibility to invest in collective investment schemes which is in line with the Fund's investment objective. The Manager may take temporary defensive positions in attempting to respond to adverse market conditions, economic, political or any other conditions. The Manager intends to adopt an active and frequent trading strategy depending upon market opportunities in meeting the Fund's investment objective. | **3.1 TA Growth Fund**<br><br>**Investment Policy, Strategy and Asset Allocation**<br><br><u>2nd paragraph</u><br><br>On average, the Fund will invest <u>a minimum of 70%</u> of its NAV in equities and the balance will be held as liquid assets. The Fund may invest up to 30% of its NAV in foreign securities. The Fund will have the flexibility to invest in collective investment schemes which is in line with the Fund's investment objective. The Manager may take temporary defensive positions in attempting to respond to adverse market conditions, economic, political or any other conditions. The Manager intends to adopt an active and frequent trading strategy depending upon market opportunities in meeting the Fund's investment objective. |
| 3. | **3.2 TA Comet Fund**<br><br>**Investment Policy, Strategy and Asset Allocation**<br><br><u>2nd paragraph</u><br><br>Typically, the Fund will invest 70% to 95% of its NAV in equities most of the time with the cash portion making up the balance of the portfolio. The Fund may invest up to 30% of the Fund's NAV in foreign securities. The equity portion of the portfolio will consist of a combination between low-priced securities, medium-priced securities and blue chips. The Fund will have the flexibility to | **3.2 TA Comet Fund**<br><br>**Investment Policy, Strategy and Asset Allocation**<br><br><u>2nd paragraph</u><br><br>Typically, the Fund will invest <u>a minimum of 70%</u> of its NAV in equities most of the time with the cash portion making up the balance of the portfolio. The Fund may invest up to 30% of the Fund's NAV in foreign securities. The equity portion of the portfolio will consist of a combination between low-priced securities, medium-priced securities and blue chips. The Fund will have the |

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| | invest in collective investment schemes which is in line with the Fund's investment objective. | flexibility to invest in collective investment schemes which is in line with the Fund's investment objective. |
| 4. | **3.3 TA Islamic Fund**<br><br>**Investment Policy, Strategy and Asset Allocation**<br><br>3rd paragraph<br><br>Depending on the market condition, the Fund will invest 70% to 95% of its NAV in Shariah-compliant securities with the balance in sukuk and Islamic liquid assets. The Fund may invest up to 30% of the Fund's NAV in foreign Shariah-compliant securities. The investment manager may take temporary defensive positions in attempting to respond to adverse market conditions, economic, political or any other conditions. The Manager reserves the right to take defensive position by holding Islamic liquid assets and investing in Islamic money market instruments. This strategy will minimise the potential loss, which may arise when the investment climate is unfavourable or the stock is not promising.<br><br>5th paragraph<br><br>Risks associated with such investment instruments that the investment managers propose to invest in are provided in section 3.18 – section 3.21 of this Master Prospectus. | **3.3 TA Islamic Fund**<br><br>**Investment Policy, Strategy and Asset Allocation**<br><br>3rd paragraph<br><br>Depending on the market condition, the Fund will invest a minimum of 70% of its NAV in Shariah-compliant securities with the balance in sukuk and Islamic liquid assets. The Fund may invest up to 30% of the Fund's NAV in foreign Shariah-compliant securities. The investment manager may take temporary defensive positions in attempting to respond to adverse market conditions, economic, political or any other conditions. The Manager reserves the right to take defensive position by holding Islamic liquid assets and investing in Islamic money market instruments. This strategy will minimise the potential loss, which may arise when the investment climate is unfavourable or the stock is not promising.<br><br>5th paragraph<br><br>Risks associated with such Shariah-compliant investment instruments that the investment managers propose to invest in are provided in section 3.18 – section 3.21 of this Master Prospectus. |
| 5. | **3.5 TA Small Cap Fund**<br><br>**Investment Policy, Strategy and Asset Allocation**<br><br>3rd paragraph<br><br>Depending on the investment condition, the equity exposure will range from 70% to 95% of the Fund's NAV with the balance in fixed income instruments and liquid assets. The Fund may invest up to 30% of the Fund's NAV in foreign securities. The Fund will have the flexibility to invest in collective investment schemes which is in line with the Fund's investment objective. The Manager may take temporary defensive positions in attempting to respond to adverse | **3.5 TA Small Cap Fund**<br><br>**Investment Policy, Strategy and Asset Allocation**<br><br>3rd paragraph<br><br>Depending on the investment condition, the equity exposure will typically have a minimum investment of 70% of the Fund's NAV with the balance in fixed income instruments and liquid assets. The Fund may invest up to 30% of the Fund's NAV in foreign securities. The Fund will have the flexibility to invest in collective investment schemes which is in line with the Fund's investment objective. The Manager may take temporary defensive positions |

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| | market conditions, economic, political or any other conditions. The Manager reserves the right to take defensive position by holding liquid assets and investing in money market instruments. This strategy will minimise the potential loss, which may arise when the investment climate is unfavourable or the stock is not promising. | in attempting to respond to adverse market conditions, economic, political or any other conditions. The Manager reserves the right to take defensive position by holding liquid assets and investing in money market instruments. This strategy will minimise the potential loss, which may arise when the investment climate is unfavourable or the stock is not promising. |
| 6. | **3.6 TA Dana OptiMix**<br><br>**Investment Policy, Strategy and Asset Allocation**<br><br><u>1st paragraph</u><br><br>Typically, the portfolio has the flexibility of changing its asset allocation strategy depending on investment market condition. During a very positive equity market outlook, the typical asset allocation for Shariah-compliant equity to sukuk/Islamic deposits would be up to 95:5. In a prolong bear equity market, however, the asset allocation for sukuk/Islamic deposits to Shariah-compliant equity would be up to 90:10. The Fund may invest up to 30% of its NAV in foreign Shariah-compliant securities.<br><br><u>4th paragraph</u><br><br>Risks associated with such investment instruments that the investment managers propose to invest in are provided in section 3.18 – section 3.21 of this Master Prospectus. | **3.6 TA Dana OptiMix**<br><br>**Investment Policy, Strategy and Asset Allocation**<br><br><u>1st paragraph</u><br><br>Typically, the portfolio has the flexibility of changing its asset allocation strategy depending on investment market condition. During a very positive equity market outlook, the typical asset allocation for Shariah-compliant equity to sukuk/Islamic deposits would be up to <u>97:3</u>. In a prolong bear equity market, however, the asset allocation for sukuk/Islamic deposits to Shariah-compliant equity would be up to 90:10. The Fund may invest up to 30% of its NAV in foreign Shariah-compliant securities.<br><br><u>4th paragraph</u><br><br>Risks associated with such <u>Shariah-compliant</u> investment instruments that the investment managers propose to invest in are provided in section 3.18 – section 3.21 of this Master Prospectus. |
| 7. | **3.8 TA South East Asia Equity Fund**<br><br>**Investment Policy, Strategy and Asset Allocation**<br><br>The Fund will invest 70% to 100% of its NAV in foreign equity and equity related securities in the South East Asia markets while 0 to 5% of the total assets will be kept in liquid assets.<br>The Fund will invest primarily in quoted or listed equities and equity related instruments (including REITs) in South East Asia, particularly in Indonesia, Malaysia, Singapore, Thailand, and the Philippines. The Fund may also invest in securities with significant business presence or risk exposure from South | **3.8 TA South East Asia Equity Fund**<br><br>**Investment Policy, Strategy and Asset Allocation**<br><br>The Fund will invest 70% to 100% of its NAV in foreign equity and equity related securities in the South East Asia markets while 0 to 5% of the total assets will be kept in liquid assets.<br>The Fund will invest primarily in quoted or listed equities and equity related instruments (including REITs) in South East Asia, particularly in Indonesia, Malaysia, Singapore, Thailand, and the Philippines. The Fund may also invest in securities with significant business presence or risk exposure from |

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| | East Asia region. A portion of the Fund will also be invested in high dividend yielding stocks to provide a steady income stream to the Fund. The Fund will have the flexibility to invest in collective investment schemes which is in line with the Fund's investment objective. | South East Asia region. A portion of the Fund will also be invested in high dividend yielding stocks to provide a steady income stream to the Fund. In addition, the Fund may invest up to 10% of its NAV in equity and equity related securities outside South East Asia markets. The Fund will have the flexibility to invest in collective investment schemes which is in line with the Fund's investment objective. |
| | There is no target industry or sector for the investments of the Fund. Investments by the Fund are not subject to any specific percentage or monetary limit on investment in a single industry or country. Lion Global Investors' focused, disciplined and research-oriented investment process will be used to manage the Fund. Lion Global Investors' investment philosophy is to buy stocks at a discount to its intrinsic value and to achieve long-term performance through high conviction idea. The portfolio will be constructed from investment ideas derived from rigorous bottom-up research overlaid by top-down analysis. | There is no target industry or sector for the investments of the Fund. Investments by the Fund are not subject to any specific percentage or monetary limit on investment in a single industry or country. The External Investment Manager's focused, disciplined and research-oriented investment process will be used to manage the Fund. The External Investment Manager's investment philosophy is to buy stocks at a discount to their intrinsic value and to achieve long-term performance through high conviction ideas. The portfolio will be constructed from investment ideas derived from rigorous bottom-up research overlaid by top-down analysis. |
| | Risk management with an emphasis on portfolio diversification forms an integral part of the External Investment Manager's investment strategy and process. The External Investment Manager intends to adopt an active management strategy in meeting the Fund's investment objective. As the Fund primarily invests in equities and equities-related instruments, the equity weighting may change as the External Investment Manager purchases and/or sell equities based on the prevailing market condition. The External Investment Manager may take temporary defensive positions in attempting to respond to adverse market conditions, economic, political or any other conditions. The External Investment Manager reserves the right to take defensive position by holding liquid assets and investing in money market instruments. This strategy will minimise the potential loss, which may arise when the investment climate is unfavourable or the stock is not promising.<br>Given that the Fund is invested in foreign markets, there is risk associated with currency volatility. The External Investment Manager usually does not hedge the foreign currency exposure on a daily basis unless it will assist in mitigating adverse currency movements. | Risk management with an emphasis on portfolio diversification forms an integral part of the External Investment Manager's investment strategy and process. The External Investment Manager intends to adopt an active management strategy in meeting the Fund's investment objective. As the Fund primarily invests in equities and equities related instruments, the equity weighting may change as the External Investment Manager purchases and/or sells equities based on the prevailing market condition. The External Investment Manager may take temporary defensive positions in attempting to respond to adverse market conditions, economic, political or any other conditions. The External Investment Manager reserves the right to take defensive position by holding liquid assets and investing in money market instruments. This strategy will minimise the potential loss, which may arise when the investment climate is unfavourable or the stock is not promising.<br>Given that the Fund is invested in foreign markets, there is risk associated with currency volatility. The External Investment Manager usually does not hedge the foreign currency exposure on a daily basis unless it will assist in mitigating adverse currency movements. |

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| | The External Investment Manager diversifies its investment across a range of securities in order to mitigate specific risk exposure to any particular company or a group of companies. The investments of the Fund are also diversified across markets / countries which will assist in mitigating country risk that may arise.<br><br>The External Investment Manager intends to adopt an active and frequent trading strategy depending upon market opportunities in meeting the Fund's investment objective.<br><br>Risks associated with such investment instruments that the investment managers propose to invest in are provided in section 3.18 – section 3.21 of this Master Prospectus. | The External Investment Manager diversifies its investment across a range of securities in order to mitigate specific risk exposure to any particular company or a group of companies. The investments of the Fund are also diversified across markets / countries which will assist in mitigating country risk that may arise.<br><br>The External Investment Manager intends to adopt an active and frequent trading strategy depending upon market opportunities in meeting the Fund's investment objective.<br><br>Risks associated with such investment instruments that the External Investment Manager proposes to invest in are provided in section 3.18 – section 3.21 of this Master Prospectus. |
| 8. | **3.10 TA Asia Pacific Islamic Balanced Fund**<br><br>**Investment Policy, Strategy and Asset Allocation**<br><br>The Fund seeks to meet its objectives of producing steady and recurring income while pursuing long-term capital growth by adhering to a balanced asset allocation approach of investing 40% to 60% of its NAV in Shariah-compliant equity and Shariah-compliant equity related securities while the balance into sukuk and Islamic liquid assets. The Fund will invest into Shariah-compliant instruments available locally and in the Asia Pacific region. | **3.10 TA Asia Pacific Islamic Balanced Fund**<br><br>**Investment Policy, Strategy and Asset Allocation**<br><br>The Fund seeks to meet its objective of producing steady and recurring income while pursuing long-term capital growth by adhering to a balanced asset allocation approach of investing 40% to 60% of its NAV in Shariah-compliant equity and Shariah-compliant equity related securities while the balance into sukuk and Islamic liquid assets. The Fund will invest in Shariah-compliant instruments available locally and in the Asia Pacific region (including Shariah-compliant instruments where the issuers are domiciled in, derive significant revenue from, maintain a significant business presence or operations in, or have significant risk exposure to the Asia Pacific region). Notwithstanding the need for a stable and recurring income stream, the investment in sukuk is often raised at the expense of Shariah-compliant equity allocations when the equity markets are anticipated to be weak. Conversely, when the equity markets are expected to perform well, the Fund is reallocated from sukuk to Shariah-compliant equities.<br><br>Up to 70% of the Fund's NAV may be invested in foreign Shariah-compliant equity, foreign Shariah-compliant equity related securities and foreign sukuk available in the Asia Pacific region (including Shariah-compliant instruments |

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| | | where the issuers are domiciled in, derive significant revenue from, maintain a significant business presence or operations in, or have significant risk exposure to the Asia Pacific region). This is to provide a platform of diversification for investors to diversify their investment into Shariah-compliant securities available in the Asia Pacific region.<br><br>The Fund may invest in Islamic collective investment schemes to access investment opportunities which are not available through direct investments in Shariah-compliant equity, Shariah-compliant equity related securities, sukuk or Islamic liquid assets. |
| | The Fund may also consider investments in unlisted Shariah-compliant equities with attractive potential returns. To mitigate the risks, the Fund may also invest in Islamic futures and Islamic options contracts to hedge against market volatility.<br><br>The Fund will be investing 40% to 60% of its NAV in Shariah-compliant equities and Shariah-compliant equity related securities while balance in sukuk and Islamic liquid assets. Notwithstanding the need for a stable and recurring income stream, the investment in sukuk is often raised at the expense of Shariah-compliant equity allocations when the equity markets are anticipated to be weak. Conversely, when the equity markets are expected to perform well, the Fund is reallocated from sukuk to Shariah-compliant equities. | The Fund may also consider investments in unlisted Shariah-compliant equities with attractive potential returns. To mitigate the risks, the Fund may also invest in Islamic futures and Islamic options contracts to hedge against market volatility. |
| | The Shariah-compliant equity investment of the Fund primarily focuses on a diversified portfolio of listed or unlisted Shariah-compliant equities and Shariah-compliant equity related instruments available locally and in the Asia Pacific region. Generally, companies with good earnings growth prospects over the medium to long-term are selected. In identifying such companies, the Fund relies on fundamental research where the financial health, industry prospects, management quality and past track records of the companies are considered. | The Shariah-compliant equity investment of the Fund primarily focuses on a diversified portfolio of listed or unlisted Shariah-compliant equities and Shariah-compliant equity related instruments available locally and in the Asia Pacific region (including Shariah-compliant instruments where the issuers are domiciled in, derive significant revenue from, maintain a significant business presence or operations in, or have significant risk exposure to the Asia Pacific region). Generally, companies with good earnings growth prospects over the medium to long-term are selected. In identifying such companies, the Fund relies on fundamental research where the financial health, industry prospects, management quality and past track records of the companies are considered. |

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| | The Fund is invested in sukuk such as sovereign sukuk, corporate sukuk and Islamic money market instruments available locally and in the Asia Pacific region. The Fund will invest in sukuk that are rated BBB or higher (rating by RAM, MARC, equivalent by Moody's or S&P). Where yields are attractive and profit rate trends are favorable, the investments in sukuk will be increased.<br><br>Up to 70% of the Fund's NAV can be invested into foreign Shariah-compliant equity, foreign Shariah-compliant equity related securities and foreign sukuk available in the Asia Pacific region. This is to provide a platform of diversification for investors to diversify their investment into Shariah-compliant securities available in the Asia Pacific region. The Manager intends to adopt an active management strategy in meeting the Fund's investment objective.<br><br>The Manager may take temporary defensive positions that may be inconsistent with the Fund's principal strategy, in attempting to respond to adverse market conditions, economic, political, or any other conditions. The Manager reserves the right to take defensive position by holding Islamic liquid assets and investing in Islamic money market instruments.<br><br>The Manager intends to adopt an active and frequent trading strategy depending upon market opportunities in meeting the Fund's investment objective.<br><br>Risks associated with such investment instruments that the investment managers propose to invest in are provided in section 3.18 – section 3.21 of this Master Prospectus. | The Fund is invested in sukuk such as sovereign sukuk, corporate sukuk and Islamic money market instruments available locally and in the Asia Pacific region (including Shariah-compliant instruments where the issuers are domiciled in, derive significant revenue from, maintain a significant business presence or operations in, or have significant risk exposure to the Asia Pacific region). The Fund will invest in sukuk that are rated BBB or higher (rating by RAM, MARC, equivalent by Moody's or S&P). Where yields are attractive and profit rate trends are favorable, the investments in sukuk will be increased.<br><br>The Fund may invest up to 10% of its NAV in foreign Shariah-compliant equity, foreign Shariah-compliant equity related securities and foreign sukuk outside the Asia Pacific region.<br><br>The Manager may take temporary defensive positions that may be inconsistent with the Fund's principal strategy, in attempting to respond to adverse market conditions, economic, political, or any other conditions. The Manager reserves the right to take defensive position by holding Islamic liquid assets and investing in Islamic money market instruments.<br><br>The Manager intends to adopt an active and frequent trading strategy depending upon market opportunities in meeting the Fund's investment objective.<br><br>Risks associated with such Shariah-compliant investment instruments that the investment managers propose to invest in are provided in section 3.18 – section 3.21 of this Master Prospectus. |
| 9. | **3.13 TA Dana Fokus**<br><br>**Investment Policy, Strategy and Asset Allocation**<br><br>2nd paragraph<br><br>Depending on the investment condition, the Shariah-compliant equity exposure will typically range from 70% to 95% of the Fund's NAV with the balance in sukuk and Islamic liquid assets. The Shariah-compliant equity portion of the portfolio will comprise up to 28 Shariah-compliant securities. The Manager | **3.13 TA Dana Fokus**<br><br>**Investment Policy, Strategy and Asset Allocation**<br><br>2nd paragraph<br><br>Depending on the investment condition, the Shariah-compliant equity exposure will typically have a minimum investment of 70% of the Fund's NAV with the balance in sukuk and Islamic liquid assets. The Shariah-compliant equity portion of the portfolio will comprise up to 28 Shariah-compliant |

<table>
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<tr><td></td><td>intends to adopt an active and frequent trading strategy in meeting the Fund’s investment objective.<br><br>3rd paragraph<br><br>Investments in unlisted Shariah-compliant securities and Islamic derivatives (for hedging purposes) are on the condition that they comply with Shariah requirements. Placements under the Mudharabah principles and investments in other Islamic collective investment schemes will always observe Shariah requirements. Risks associated with such investment instruments that the investment managers propose to invest in are provided in section 3.18 – section 3.21 of this Master Prospectus.</td><td>securities. The Manager intends to adopt an active and frequent trading strategy in meeting the Fund’s investment objective.<br><br>3rd paragraph<br><br>Investments in unlisted Shariah-compliant securities and Islamic derivatives (for hedging purposes) are on the condition that they comply with Shariah requirements. Placements under the Mudharabah principles and investments in other Islamic collective investment schemes will always observe Shariah requirements. Risks associated with such Shariah-compliant investment instruments that the investment managers propose to invest in are provided in section 3.18 – section 3.21 of this Master Prospectus.</td></tr>
<tr><td>10.</td><td>3.15 TA Dana Afif<br><br>Distribution Policy<br>Semi-annual distribution, subject to availability of income.<br><br>Please note that if distribution is made, such distribution is not a forecast, indication or projection of the future performance of the Fund. The Manager has the right to make provisions for reserves in respect of distribution of the Fund. If the distribution available is too small or insignificant, any distribution may not be of benefit to the Unit Holders as the total cost to be incurred in any such distribution may be higher than the amount for distribution. The Manager has the discretion to decide on the amount to be distributed to the Unit Holders. The Manager also has the discretion to make distribution on an ad-hoc basis, taking into consideration the performance of the Fund.</td><td>3.15 TA Dana Afif<br><br>Distribution Policy<br>The Fund intends to distribute income, if any, on a monthly basis, at the Manager’s discretion.<br><br><table><tr><th>Distribution Rate</th><th>Frequency</th></tr><tr><td>Fixed payout of Overnight Policy Rate (OPR) + 1% per annum</td><td>Monthly</td></tr></table><br>Distribution, if any, may be made from (1) realised income, (2) realised gains, (3) unrealised income, (4) unrealised gains, (5) capital or (6) a combination of any of the above.<br><br>We will endeavour to declare a fixed distribution. Further, we have the absolute discretion but not the obligation to declare a higher distribution (i.e. above the fixed rate of distribution) when the Fund performs well which may not be repeated for the subsequent months.<br><br>Our current intention is to declare distribution out of the income and/or capital of the Fund. The intention is to declare distribution out of income as much as possible and to retain discretion to distribute out of capital as deemed</td></tr>
</table>

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| | | appropriate by us. The rationale for providing the payment of distribution out of capital for the Fund is to allow the Fund the ability to provide a stable and consistent level of distribution to investors.<br>For the Manager to generate the distributable income, all or parts of the fees and expenses incurred by the Fund may be charged to the capital of the Fund.<br><br>The effects of distributing income out of the Fund's capital would include but are not limited to the following:<br><br>• the value of the investments in the Fund may be reduced; and<br>• the capital of the Fund may be eroded.<br><br>The distribution is achieved by forgoing the potential for future capital growth and this cycle may continue until all capital of the Fund is depleted. As a result, the value of future returns would be diminished and there would be an impact on the future growth potential of the Fund as the available assets to grow in the future is the net of the expenses charged to the Fund.<br><br>Please note that if distribution is made, such distribution is not a forecast, indication or projection of the future performance of the Fund. The Manager has the right to make provisions for reserves in respect of distribution of the Fund.<br><br>For avoidance of doubt, any distribution will be rounded to two (2) decimal points (sen per Unit) based on the policy on rounding adjusting of the NAV per Unit of the Fund. |
| 11. | **3.18 General Risks**<br><br>- | **3.18 General Risks**<br><br>• **Suspension Risk**<br>The Manager may, in consultation with the Trustee and having considered the interests of the Unit Holders, suspend the redemption of Units where it is impractical for the Manager to calculate the NAV of the Fund due to the Manager being unable to determine the market value or fair value of a material portion of the Fund's investments. Upon suspension, the Fund will not able to pay Unit Holders' redemption proceeds in a timely manner and |

<table>
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<tr><td></td><td></td><td><u>Unit Holders will be required to remain invested in the Fund for a longer period. In such a scenario, Unit Holders' investments will continue to be subjected to risk factors inherent to the Fund.</u></td></tr>
<tr><td>12.</td><td>3.19 Specific Risks of the Funds<br><br>• Distribution Out of Capital Risk<br>(Applicable only to TAGF, TACF, TAIF, TIF, TADO, TASEA, TAIB, TAEURO, TADIF, TADF, TAREITs and TADG) Distribution may be paid out of capital when the realised gains or realised income of the Fund is insufficient to pay a distribution. Unit Holders should note that the payment of distribution out of capital represents a return or withdrawal of part of the amount from any capital gains attributable to the original investment. Such distribution may result in an immediate decrease in the NAV per Unit of the Fund and the capital of the Fund which is available for investment in the future. As a result, capital growth may be reduced and a high distribution yield from distribution out of capital does not imply a positive or high return on Unit Holders' total investments.</td><td>3.19 Specific Risks of the Funds<br><br>• Distribution Out of Capital Risk<br>(Applicable only to TAGF, TACF, TAIF, TADO, TASEA, TAIB, TAEURO, TADIF, TADF, TAREITs and <u>TADA</u>)<br>Distribution may be paid out of capital when the realised gains or realised income of the Fund is insufficient to pay a distribution. Unit Holders should note that the payment of distribution out of capital represents a return or withdrawal of part of the amount <u>the Unit Holders originally invested or</u> from any capital gains attributable to the original investment. Such distribution may result in an immediate decrease in the NAV per Unit of the Fund and in the capital of the Fund which is available for investment in the future. As a result, capital growth may be reduced and a high distribution yield from distribution out of capital does not imply a positive or high return on Unit Holders' total investments.</td></tr>
<tr><td>13.</td><td>Summary of Specific Risk of All Funds
<table>
<tr><th>Name of Funds</th><th colspan="4">Specific Risks</th></tr>
<tr><td>TADA</td><td>▪ Credit/Default Risk<br>▪ Currency Risk</td><td>▪ Interest Rate Risk<br>▪ Shariah Status Reclassification Risk</td><td>▪ Liquidity Risk<br>▪ Reinvestment Risk<br>▪ Islamic Collective Investment Scheme Risk</td><td>▪ Emerging Market Risk<br>▪ External Fund Manager's Risk</td></tr>
</table></td><td>Summary of Specific Risk of All Funds
<table>
<tr><th>Name of Funds</th><th colspan="4">Specific Risks</th></tr>
<tr><td>TADA</td><td>▪ Credit/Default Risk<br>▪ Currency Risk</td><td>▪ Interest Rate Risk<br>▪ Shariah Status Reclassification Risk</td><td>▪ Liquidity Risk<br>▪ Reinvestment Risk<br>▪ Islamic Collective Investment Scheme Risk</td><td>▪ Emerging Market Risk<br>▪ External Fund Manager's Risk<br>▪ <u>Distribution Out of Capital Risk</u></td></tr>
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| No. | Original Clauses in the Master Prospectus dated 22 March 2023 and the First Supplementary Master Prospectus dated 16 February 2024 | Amendments/ Changes/ Removal |
|---|---|---|
| 14. | **4.2 Charges Indirectly Incurred on Sale of Units**<br><br>**Fund Expenses**<br><br>Other expenses indirectly incurred by investors when investing in the Fund will be expenses directly related to the management of the Fund such as commission paid to brokers, sub-custodian fee, Auditor fee, valuation fee for valuation by independent valuers for benefits of Fund, taxes, fund accounting and valuation fee (except for TAICP), subscription, renewal or licensing of the benchmark fee (except for TAICP), etc. For further details, investors are advised to refer to the Deed which is available at the offices of the Manager and Trustees. | **4.2 Charges Indirectly Incurred on Sale of Units**<br><br>**Fund Expenses**<br><br>Other expenses indirectly incurred by investors when investing in the Fund will be expenses directly related to the management of the Fund such as commission paid to brokers, sub-custodian fee, Auditor fee, valuation fee for valuation by independent valuers for benefits of Fund, taxes, fund accounting and valuation fee, subscription, renewal or licensing of the benchmark fee, fees imposed by the SC in relation to or concerning the Fund, etc. For further details, investors are advised to refer to the Deed which is available at the offices of the Manager and Trustees. |
| 15. | **5.9 Mode of Distribution**<br><br>Unit Holders may choose to receive any distributions declared by either of the following methods:<br>(a) Reinvestment<br>For reinvestment, the Units will be created based on the NAV per Unit on the Reinvestment Date. There will not be any cost for the reinvestment of those additional Units i.e: no Sales Charge is imposed.<br><br>(b) Payout<br>The distribution will be paid based on the selected payment mode stated in the transaction form received by our head office or business centres. The payout will be based on the latest information maintain in our record. All the cost and expenses incurred in facilitating such distribution payments shall be borne by Unit Holders.<br><br>Distributions will automatically be re-invested into additional Units of the Fund if:<br><br>(a) No distribution choice is made on the account opening form or investment form.<br>(b) The distribution cheque is returned as unclaimed through the post.<br>(c) The distribution cheque is uncashed after six (6) months from date of issue. | **5.9 Mode of Distribution**<br><br>Unit Holders may choose to receive any distributions declared by either of the following methods:<br>(a) Reinvestment<br>For reinvestment, the Units will be created based on the NAV per Unit on the Reinvestment Date. There will not be any cost for the reinvestment of those additional Units i.e.: no Sales Charge is imposed.<br><br>(b) Payout<br>The distribution will be paid based on the selected payment mode stated in the transaction form received by our head office or business centres. The payout will be based on the latest information maintained in our record. All the costs and expenses incurred in facilitating such distribution payments shall be borne by Unit Holders.<br><br>Distributions will automatically be re-invested into additional Units of the Fund without incurring any Sales Charge, if:<br>(a) No distribution choice was made on the account opening form or investment form.<br>(b) The distribution cheque is returned as unclaimed through the post.<br>(c) The distribution cheque is uncashed after six (6) months from date of issue. |

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|---|---|---|
| | (d) The distribution amount is less than RM50.00 or such amount determined by the Manager from time to time, and<br><br>(e) The investment is made under EPF Members Investment Scheme.<br><br>In the absence of instructions to the contrary, distribution income and/or capital from the Fund will be automatically reinvested, at no charge, into additional Units of the Fund based on the NAV per Unit of the Fund or the Class on the Reinvestment Date.<br><br>* Any change in distribution instruction must be in writing. If this is done in the last 14 days before the distribution declaration date of the Fund, the change will only take effect from the next distribution point, if any. | (d) The distribution amount is less than RM25.00 (applicable for TADA only) or RM50.00 (applicable for all funds except TADA) or such amounts as may be determined by the Manager from time to time. Unit Holders will be notified prior to any increase in the said minimum threshold amount, and any changes to such an amount will be updated on our website at www.tainvestment.com.my, and<br><br>(e) The investment is made under EPF Members Investment Scheme.<br><br>In the absence of instructions to the contrary, distribution of income and/or capital from the Fund will be automatically reinvested, at no charge, into additional Units of the Fund based on the NAV per Unit of the Fund or the Class on the Reinvestment Date.<br><br>* Any change in distribution instruction must be in writing. If this is done in the last fourteen (14) days before the distribution declaration date of the Fund, the change will only take effect from the next distribution point, if any. |
| 16. | **6.7.2 Opus Asset Management Sdn Bhd**<br><br>TAIM has entered into an investment management agreement with OpusAM, licensed by the SC to provide fund management services and to deal in securities restricted to unit trusts pursuant to the Act.<br><br>OpusAM is responsible for managing TADA in accordance with the investment objective of the Fund. OpusAM has discretionary authority over the investment of TADA subject to the Guidelines, the relevant securities laws, the internal procedures as well as the investment objective of the Fund and the direction of the investment committee of the Fund. OpusAM reports to the investment | **6.7.2 Opus Islamic Asset Management Sdn Bhd**<br><br>TAIM has entered into an investment management agreement with OpusIAM, licensed by the SC to undertake the regulated activity of Islamic fund management. Headquartered in the world's Islamic financial hub of Kuala Lumpur, Malaysia, the firm specialises in Shariah-compliant fixed income strategies and operates independently without bank ownership. By leveraging the Group's established expertise in fixed income, OpusIAM delivers disciplined, Shariah-compliant investment solutions that are aligned with clients' objectives and values.<br><br>OpusIAM is responsible for managing TADA in accordance with the investment objective of the Fund. OpusIAM has discretionary authority over the investment of TADA subject to the Guidelines, the relevant securities laws, the internal procedures as well as the investment objective of the Fund and the direction of the investment committee of the Fund. OpusIAM provides |

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<tr><td></td><td>committee of the Fund on a regular basis on the status of the Fund's portfolio, proposed investment strategy and to discuss matters relating to the portfolio.<br><br>For the External Investment Manager's experience in fund management and disclosure of its material litigation and arbitration, please refer to our website at https://www.tainvest.com.my/external-investment-managers/.<br>The designated person responsible for the management of TADA is Mr. Siaw Wei Tang (Group Managing Director/Group Chief Investment Officer).<br><br>Siaw Wei Tang, Group Managing Director/Group Chief Investment Officer<br>Mr. Siaw is one of the founders of Opus Asset Management Sdn Bhd and is currently holding the position of Group Managing Director and Group Chief Investment Officer in the company. He is also a Non-independent Non-executive Director of Abbas Investment Management Sdn Bhd (formerly known as Abbas IM Sdn Bhd), a wholly-owned subsidiary of Opus Asset Management Sdn Bhd. He started his career as a Risk Manager and Actuarial Consultant at NMG Risk Managers & Actuaries Sdn Bhd. He then joined Gadek Asset Management (later renamed Phileo Asset Management) in 1996 as the Portfolio Manager in charge of fixed income where he grew the fixed income portfolio under management to RM430 million over a four year period.<br>Later, he joined HLG Asset Management in 2000 where he was responsible for over RM1 billion of funds under management and a team of seven investment professionals. He was later promoted to General Manager, Investment/Chief Investment Officer of Hong Leong Assurance Bhd ("HLA") in 2002 where he was responsible for approximately RM3 billion (of which approximately RM2 billion was in fixed income securities) of HLA's investment portfolio.<br><br>Mr. Siaw holds an MSc degree in International Banking & Financial Studies from the University of Southampton, UK; a BSc (Honours) degree in Actuarial Mathematics & Statistics from Heriot-Watt University, Edinburgh and holds a Capital Markets Services Representative's Licence.</td><td><u>updates</u> to the investment committee of the Fund on a regular basis <u>in relation to</u> the status of the Fund's portfolio, proposed investment strategy and <u>other</u> matters <u>arising</u> relating to the portfolio.<br><br>For the External Investment Manager's experience in fund management and disclosure of its material litigation and arbitration, please refer to our website at https://www.tainvest.com.my/external-investment-managers/.<br>The designated person responsible for the management of TADA is <u>Mr. Ang Beng Kuan (Head of Investment Strategy)</u>.<br><br><u>Mr. Ang Beng Kuan, Head of Investment Strategy</u><br><u>Mr. Ang joined OpusIAM as Head of Investment Strategy in 2025. Mr. Ang started his career in 2008 with EPF Board as money market, foreign exchange and derivatives dealer. Over the tenure, his role also expanded to private debt investments, portfolio manager for emerging markets and investment strategist. Before joining OpusIAM, he was with Hong Leong Asset Management Bhd as Head of Fixed Income (2021–2023), before being promoted to Executive Director and Head of Fund Management at Hong Leong Islamic Asset Management Sdn. Bhd. until 2025.</u><br><br><u>Mr. Ang is an associate member of Persatuan Forex Dealer's Representative and holds Masters in Economics (Mec) from University Malaya. He is also a holder of a Capital Markets Services Representative's Licence.</u></td></tr>
<tr><td>17.</td><td>8.4 Permitted Expenses<br><br><u>For TAICP</u></td><td>8.4 Permitted Expenses<br><br><u>For TAICP</u></td></tr>
</table>

| No. | Original Clauses in the Master Prospectus dated 22 March 2023 and the First Supplementary Master Prospectus dated 16 February 2024 | Amendments/ Changes/ Removal |
|---|---|---|
| | The Trustee shall at the request of the Manager pay out of the income the following costs, charges and expenses or part thereof that are directly related and necessary to the operation and administration of the Fund or each Class respectively:<br>(a) all fees authorised by the Deed to be paid out of the Fund to the Trustee and the Manager as stipulated;<br>(b) all fees and disbursements of the person(s) or members of a committee undertaking the oversight function of the Fund, unless the Manager decided otherwise;<br>(c) the fees and other expenses properly incurred by the Auditor;<br>(d) the costs of printing and dispatching to Unit Holders the account of the Fund, tax certificates, distribution warrants, notices of meeting of Unit Holders, newspaper advertisements required by Clause 36 of the Deed, expenses in convening meeting of Unit Holders, costs incurred for the modification of the Deed where such purpose of the meeting and modification of the Deed are for the benefit of the Unit Holders and such other similar costs as may be approved by the Trustee;<br>(e) valuation fees payable in respect of the Fund;<br>(f) duties and taxes payable in respect of the Fund;<br>(g) the initial/preliminary organisational expenses for the establishment of the Fund including preparation and printing of the Deed and any other related documents (including all legal costs and tax advisers' fees) as well as lump sum reimbursement; and<br>(h) the commissions and/or fees paid to brokers or dealers in effecting dealings in the investments of the Fund, shown on the contract notes or confirmation notes. | The Trustee shall at the request of the Manager pay out of the income the following costs, charges and expenses or part thereof that are directly related and necessary to the operation and administration of the Fund or each Class respectively:<br>(a) all fees authorised by the Deed to be paid out of the Fund to the Trustee and the Manager;<br>(b) all fees and disbursements of the person(s) or members of a committee undertaking the oversight function of the Fund, unless the Manager decides otherwise;<br>(c) the fees and other expenses properly incurred by the Auditor;<br>(d) the costs of printing and despatching to Unit Holders the accounts of the Fund, tax certificates, distribution warrants, notices of meeting of Unit Holders, newspaper advertisements required by Clause 36 of the Deed, expenses in convening a meeting of Unit Holders and costs incurred for the modification of the Deed where such purpose of the meeting and modification of Deed are for the benefit of the Unit Holders and such other similar costs as may be approved by the Trustee;<br>(e) valuation fees payable in respect of the Fund;<br>(f) duties and taxes payable in respect of the Fund;<br>(g) the initial/preliminary organisational expenses for the establishment of the Fund including preparation and printing of the Deed and any other related documents (including all legal costs and tax advisers' fees) as well as lump sum reimbursement;<br>(h) the commissions and/or fees paid to brokers or dealers in effecting dealings in the investment of the Fund, shown on the contract notes or confirmation notes;<br>(i) fees in relation to fund accounting;<br>(j) costs, fees and expenses incurred for the subscription, renewal and/or licensing of the benchmark index;<br>(k) any fees as may be imposed by the SC from time to time in relation to or concerning the Fund; and<br>(l) any tax now or hereafter imposed by law or required to be paid in connection with any costs, fees and expenses incurred under sub-paragraphs (a) to (k) above. |

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<tr><td>18.</td><td>

**11.3 Deeds**

| Funds | Deed | Supplemental Deed |
|---|---|---|
| TAICP | 2 June 2005 | First - 26 October 2022 |
| TADA | 8 July 2014 | First - 23 September 2022 |

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**11.3 Deeds**

| Funds | Deed | Supplemental Deed |
|---|---|---|
| TAICP | 2 June 2005 | First - 26 October 2022<br>Second – 25 May 2026 |
| TADA | 8 July 2014 | First - 23 September 2022<br>Second - 12 May 2026 |

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**Notes for Items 14 and 17**

*(applicable to TAICP only)*

The above list of other expenses of the Fund are not exhaustive, and the trustee may exercise its discretion in determining whether or not to allow an expense (or the quantum of the expense) to be charged to the Fund. The expenses are directly related to the operation and administration of the Fund. Please note on the following:

1. fees in relation to fund accounting - This fee has not been charged to the Fund before as we do not currently outsource the function to any external party. We intend to impose the market rate of the fund accounting fee to the Fund in the event if we decided to outsource the function. Currently, to our best knowledge, the market rate of the fund accounting fee quoted by the service provider is up to 0.03%p. a. with a minimum fee.
2. costs, fees and expenses incurred for the subscription, renewal and/or licensing of the benchmark index - We intend to impose the benchmark fee of up to 0.07%p. a. of the NAV to the Fund in the event if the Fund changes the benchmark and the index sponsor imposed a licensing fee to the Fund.